



SUPRA PACIFIC

MANAGEMENT CONSULTANCY LIMITED

A Non-Banking Financial Company

(Shares listed at BSE)

CIN: L74140MH1986PLC039547

Regd. Office: 1/203, Vishal complex, Narsing lane,
Off S. V. Road, Malad (West), Mumbai - 400064

SUMMARY TERM SHEET

Securities to be issued and dematerialised under current document

| | |
|---|---|
| Security Name | Series 2021-22/II |
| Issuer Name | Interest Rate: 11.50% Per Annum Supra Pacific Management Consultancy Limited |
| Type of Instrument | Debentures |
| Nature of Instrument | Secured, Redeemable and Non-Convertible |
| Seniority | Pari passu with all secured facilities |
| Mode of issue | Private Placement |
| Eligible Investors | Individuals Body Corporates, Companies and Hindu Undivided Family (HUF) |
| Listing including the name of stock exchanges where it will be listed and timeline for listing | NA- Unlisted |
| Rating of instrument | Unrated |
| Issue Size | Rs.4,99,75,000 (Four Crore Ninety-Nine Lakh Seventy-Five Thousand Only) |
| Opinion to retain oversubscription (Amount) | NA |
| Objects of the issue | The proceeds of the business will be utilised for general business purpose |
| Details of the utilisation of the proceeds | The proceeds of the business will be utilised for general business purpose. |
| Coupon Rate | 11.50% Per Annum |
| Step Up and Step Down Coupon rate | NA |
| Coupon payment frequency | Monthly Basis (Monthly) |
| Coupon payment dates | Frequency of Interest Payment in Monthly Basis up to 2 years from the date of allotment |
| Coupon type | Fixed |
| Coupon reset process (including rates, spread, effective date, interest rate cap and floor etc. | NA |

For SUPRA PACIFIC MANAGEMENT
CONSULTANCY LIMITED

[Signature]
Dipu George
Company Secretary
MN No. A 38716





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| | |
|---|--|
| Day count basis | Actual |
| Interest Application money | At coupon rate |
| Default interest rate | In case of default in payment of interest/principal redemption on due dates, the Company is liable to penal provisions |
| Tenure | 2 years, (24 Months) |
| Redemption date | 26/05/2023 |
| Redemption amount | Rs, 4,99,75,000 |
| Redemption premium/discount | NA |
| Issue Price | Rs 1,000/- |
| Discount at which security is issued and effective yield as a result of such discount | NA |
| Put option date | NA |
| Put option price | NA |
| Call option date | NA |
| Call option price | NA |
| Put notification time | NA |
| Call notification time | NA |
| Face value | Rs 1,000/-per debenture |
| Minimum application money | Rs 1,00,000 |
| Issue timings: | |
| Issue opening date | : 4 th May, 2021 |
| Issue closing date | : 19 th May, 2021 |
| Pay in date | : 19 th May, 2021 |
| Deemed date of allotment | : 26 th May, 2021 |
| Mode of issuance | Private Placement |

For SUPRA PACIFIC MANAGEMENT
CONSULTANCY LIMITED

Dipu George
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Company Secretary
MN No. 338716

Corporate Office: 24/563 A7, Central Tower, Pillar
Near Municipal Town Hall, Kalamassery, Kochi, Kerala - 682033

Tel: 0484 6735544 | Email: info@suprapacific.com | Website: www.suprapacific.com

Page 2 of 4





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|---|--|
| Mode of training | NA |
| Settlement | Payment interest and principal will be made by way of cheque/DD/Electronic mode |
| Depositories | NSDL and CDSL |
| Business day convention | If the principal/interest payment day falls on Saturday, Sunday, a holiday or unscheduled non business day in Mumbai & Kerala, the payment will be payable on the preceding business day and such payment will not constitute as non-payment on due date and no additional payment will be taken for such payment. |
| Record date | NA |
| Security | Secured, redeemable and Non- convertible |
| Debenture documents | Scheme of issue, Offer letter & Application forms, Applicants' list and allottee list |
| Condition precedent to disbursement | Approval by Board of Directors |
| Conditions subsequent to disbursement | Filing of forms with Registrar of Companies |
| Event of defaults | Default in payment of money due in respect of interest/principal owing upon the debentures |
| Debenture Trustee | M/s CATALYST TRUSTEESHIP LIMITED |
| Role and responsibilities of debenture trustees | <p>The company has appointed M/s Catalyst Trusteeship Limited as Debenture Trustee, has entered into Trust agreement specifying the powers, authority and obligations of the company and debentures trustee with regard to the issued debentures.</p> <p>The debentures holders shall without any further act or deed, be deemed to have given their consent to and authorised the trustee to do inter alia all such act and deed that may deemed necessary in respect of debentures being offers under the subject scheme.</p> <p>All the rights and remedies under the DTD shall rest in and be excised by the trustee without having it referred to the debenture holder.</p> |

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|---------------|--|
| Governing Law | Issue and allotment of debentures will be governed and construed in accordance with the Indian Laws and parties submit to the non-exclusive jurisdiction in Mumbai |
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