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Settlement -		
Business Day Convention Unless otherwise stated, Modified Following Business Day Convention		
	Business Day Convention	Unless otherwise stated, Modified Following Business Day Convention





Record Date	The date, as may be fixed by the Company, which will be 15 days prior to the redemption date on which the determination of the persons entitled to receive coupon/redemption amount in respect of the Debentures (i.e., persons whose names are registered in the register of Debenture Holders or NSDL/CDSL record) shall be made.
Payment Mode	RTGS
Eligible Investors	The following categories of investors, when specifically approached, an eligible to apply for this private placement of Debentures: Resident Individuals, Hindu Undivided Family, Trust, Limited Liability Partnerships, Partnership Firm(s), Portfolio Managers and Foreign Institutional Investors (FII) registered with SEBI, Association of Persons, Companies and Bodies Corporate including Public Sector Undertakings. Commercial Banks, Regional Rural Banks, Financial Institutions, Insurance Companies, Mutual Funds/ Alternative Investment Fund (AIF), and any other investor eligible to invest in these Debentures
Non-Eligible classes of Investors	Non-Residents
Transaction Documents	 Memorandum and Articles of Association of the Company. Resolution passed by shareholders in the general meeting dated July 20,2018 for increase in overall borrowing limits of the company. Resolution passed by shareholders in the general meeting dated March 20, 2019 for issuance of debentures on private placement basis. Resolution passed by the Finance Committee of the Board of Directors dated September 13, 2019 for issuance of debentures on private placement basis. Consent Letter from Beacon Trusteeship Limited for acting as Debenture Trustee for and on behalf of the holder(s) of the Debentures. Consent Letter from Link Intime India Private Limited for acting as Registrars to the Issue Letter from ICRA Limited conveying the credit rating for the Debentures of the Company and the rating rationale pertaining thereto. Debenture Trust deed executed between Company and Beacon Trusteeship Limited.
Conditions precedent to subscription of Bonds	Nil
Conditions subsequent to subscription of Bonds	Nil
Cross Default	Not Applicable
Roles and Responsibilities of Trustees	As per Debenture Trust Deed





Governing Law and Jurisdiction	The Debentures offered are subject to provisions of the Companies Act, 2013 as may be applicable, Securities Contract Regulation Act, 1956, Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015 in terms of this Disclosure Document, Instructions contained in the Application Form and other terms and conditions as may be incorporated in the Trustee Agreement and the Trust Deed and such other laws as my be applicable, guidelines, notifications and regulations relating to the issue and allotment of securities issued from time to time by the Government of India, Reserve Bank of India (RBI), and, or any other authorities and other documents that may be executed in respect of the these Debentures. The Debenture holders, by purchasing the Debentures, agree that the Mumbai High Court shall have exclusive jurisdiction with respect to matters relating to the Debentures.
Additional Covenants	Not Applicable
Applicable RBI Guidelines	-
Prohibition on Purchase/ Funding of Bonds	Not Applicable
Issue Opening Date	20-Sep-19
Issue Closing Date	20-Sep-19
Pay In Dates	20-Sep-19
Deemed Date of Allotment	20-Sep-19
BRANCH	FORT BR
ADDRESS	MANEKJI WADIA BLDG, GROUND FLOOR, NANIK MOTWANI MARG, FORT, MUMBAI-400001
Bank A/C Name	IIFL WEALTH FINANCE LIMITED
Bank A/C No	00600340080963
RTGS/NEFT IFSC	HDFC0000060

Manoj Gujaran Authorized Signatory



Priya Kiyawat
Authorized Signatory

J. W.