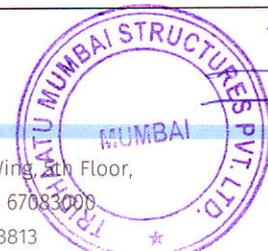




SUMMARY TERM SHEET

Issuer	TRIDHAATU MUMBAI STRUCTURES PRIVATE LIMITED		
Issue Size	Rs.35,00,00,000/- (Rupees Thirty Five Crore Only)		
Objects of the Issue	i. Utilization towards general corporate purposes ii. Utilization towards Project expenses		
Instrument	Secured, Unlisted, Unrated, Redeemable, Non-Convertible Debentures		
Nature and status of Bonds	N.A.		
Issuance Mode	Dematerialized		
Convertibility	Non-Convertible		
Trading Mode	N.A.		
Credit Rating	N.A.		
Face Value	Rs.10,00,000/-		
Premium/ Discount on Issue	N.A.		
Issue Price	R.10,00,000/-		
Premium/ Discount on redemption	NA		
Maturity	42 (Forty Two) months		
Redemption/ Maturity Date	11 th February, 2020		
Lock-in-Period	N.A.		
Minimum Application	N.A.		
Put Option	N.A.		
Call Option	N.A.		
Call Option Price	N.A.		
Call Notification Time	N.A.		
Coupon Rate	13.75% PA on Rs.35,00,00,000/-		
Step Up/ Step Down Coupon Rate	N.A.		
Coupon Payment Frequency	Quarterly		
Coupon / Interest Payment Date	30 th September 2016	30 th September 2018	
	31 st December 2016	31 st December 2018	
	31 st March 2017	31 st March 2019	
	30 th June 2017	30 th June 2019	
	30 th September 2017	30 th September 2019	
	31 st December 2017	31 st December 2019	
	31 st March 2018	11 th February 2020	
	30 th June 2018		
Coupon Type	Compounded		
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A.		
Default Interest Rate	36% (Thirty Six percent) per annum compounded quarterly		
Day Count Basis	365 days		
Interest on Application Money	N.A.		
Listing	N.A.		
Trustees	VISTRA ITCL (INDIA) LIMITED		
Depository	NSDL		
Registrars	LINK INTIME INDIA PRIVATE LIMITED		



Settlement	N.A.	
Business Day Convention	Date in respect of performance of such event or the due date for payment shall be the immediately preceding Business Day.	
Record Date	11 th February 2018	11 th February 2019
	11 th May 2018	11 th May 2019
	11 th August 2018	11 th August 2019
	11 th November 2018	11 th November 2019
Payment Mode	Electronic	
Eligible Investors	N.A.	
Non-Eligible classes of Investors	N.A.	
Transaction Documents	Debenture Trust Deed, Debenture Trustee Agreement, the Share Pledge Agreement, the Personal Guarantee, the Escrow Agreement, the Demand Promissory Notes, Deed of Hypothecation	
Conditions precedent to subscription of Bonds	As mentioned in the Debenture Trust Deed	
Conditions subsequent to subscription of Bonds	As mentioned in the Debenture Trust Deed	
Cross Default	N.A.	
Role and Responsibilities of Trustees	As mentioned in the Debenture Trustee Appointment Agreement	
Governing Law and Jurisdiction	Mumbai	
Additional Covenants	N.A.	
Applicable RBI Guidelines	N.A.	
Prohibition on Purchase/ Funding of Bonds	N.A.	
Issue Opening Date	12 th May 2016	
Issue Closing Date	11 th November 2016	
Pay In Dates	N.A.	
Deemed Date of Allotment	12 th August, 2016	

