

CL/MUM/20 21/DEB/438

October 12, 2020

Edelweiss Finvest Limited

Edelweiss House, Off C.S.T Road Kalina Mumbai 400098

Kind Attn: Mr. Vishal Parmar

Dear Sir,

Consent to act as Trustee for Secured, Listed, Rated, Redeemable, Non-Debentures up to INR 100 Crore to be issued by your Company

This is with reference to the discussions in respect of appointment of Catalyst Trusteeship Limited to act as Debenture Trustee for the Secured, Listed, Rated, Redeemable, Non-Debentures up to INR 100 Crore to be issued. In this connection, we are agreeable to act as Trustee on the following trusteeship remuneration:

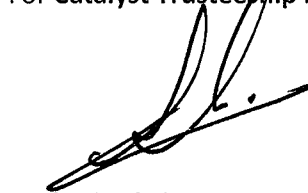
Acceptance fees: Rs.75,000/- plus applicable taxes (One Time; Non Refundable & payable on appointment as trustee).

Service Charges: Rs.75,000/- p.a. plus applicable taxes payable in advance, for each financial year or any part thereof, effective from the date of execution till satisfaction of charges in full. Pro-rata charges would apply for the first year from date of appointment till 31st March 2021.

All out of pocket expenses incurred towards legal fees, travelling, inspection charges, etc shall be levied and re-imbursed on actual basis.

Yours faithfully,

For Catalyst Trusteeship Limited



Authorized Signatory

We accept the above terms
For Edelweiss Finvest Limited



Authorized Signatory

NOTE: As per GST guidelines, CTL would be required to pay the applicable Service Tax on the amounts / charges payable to us as indicated above. Please note that the Company would be liable to pay all such charges even in the event of cancellation of the aforesaid transaction. Therefore, no refund of any statutory dues already paid would be made.

