


**CORPORATE ACTION INFORMATION FORM**

(For Debt instruments - Allotment)  
**Fax No. 022-24994996/66608035/24976351**

AXIS/CO/CS/575/2016-17

20.10.2016

National Securities Depository Limited  
 Trade World, A Wing  
 Kamala Mills Compound, Lower Parel  
 Mumbai – 400013

Dear Sir,

**Mr. Milind Mahajan / Mr Sagar**

**Online Corporate Action for Senior Unsecured Redeemable  
 Non-Convertible Debenture (Series -3)  
 ISIN - INE238A08401**

We wish to execute online corporate action to credit 49,800 Senior Unsecured Redeemable Non-Convertible Debentures in the demat accounts of the investors with NSDL. The corporate action fee for 52 records is Rs 1,150/- and Rs 1,150/- towards online corporate action fees, totaling to Rs. 2,300/-. The fees may be adjusted against our credit balance available with NSDL.

ISIN	<b>INE238A08401 – Axis Bank Limited</b>
Security Description	The Board of Directors of the Bank has allotted Senior Unsecured Redeemable Non-Convertible Debenture (Series – 3) of Rs. 10,00,000/- each aggregating to Rs. 5000 Crores on private placement basis.
Allotment Date	20.10.2016
Face Value per security	10,00,000/-
Distinctive Numbers	1 - 50000

<b>Allotment Details</b>	<b>No. of records</b>	<b>No. of Securities (Quantity)</b>
Electronic Form – NSDL	52	49,800
Electronic Form – CDSL	01	200
Physical Form	Nil	Nil
<b>Total Allotted</b>	<b>53</b>	<b>50,000</b>



I, Girish V. Koliyote, Senior Vice President & Company Secretary of Axis Bank Limited declare that the issuer has obtained all the necessary approvals for the aforesaid issue of securities. The allotment is in terms of Board Resolution dated 20.10.2016. (copy enclosed).

**Date : 20.10.2016**



**Signature** :   
**Name** : Girish V. Koliyote  
**Designation** : Company Secretary

**Notes:**

1. Enclose a copy of the Board Resolution for allotment of the above securities.
2. Ensure that the above details reach NSDL atleast two days before execution of corporate action.
3. The form should be signed by the Company Secretary or Compliance Officer or Managing Director.
4. After submitting the Corporate Action Information Form and payment of fees to NSDL, you may advise your R & T Agent/Registry Division to execute the corporate action.



### TERM SHEET

Issuer	Axis Bank Limited ("Axis" / the "Bank" / the "Issuer")
Issue Size	Rs.5000 crores (Rupees Five Thousands Crores Only)
Option to retain oversubscription (Amount)	NA
Objects of the Issue	Enhancing long term resources for funding infrastructure and affordable housing
Details of the utilization of proceeds	Enhancing long term resources for funding infrastructure and affordable housing
Type of Instrument	Senior Unsecured Redeemable Non-Convertible Debenture (Series -3)
Nature and status of Debentures	Unsecured and would rank pari-passu along with other uninsured, unsecured creditors
Seniority	Senior
Security Name	7.60% Axis Bank 2023
Issuance Mode	In demat mode only
Trading Mode	In demat mode only
Credit Rating	"AAA/Stable" by CRISIL and AAA by ICRA & CARE
Mode of Issue	Private Placement
Eligible Investor	Please refer clause "Application may be made by" in this document
Security	Unsecured
Face Value	Rs. 10,00,000/- per Debenture (Rupees Ten Lacs per Debenture)
Redemption Premium/ Discount on issue	Nil
Issue Price	Rs. 10,00,000/- per Debenture (Rupees Ten Lacs per Debenture)
Discount at which the security is issued and the effective yield as a result of such discount	N.A.
Redemption Amount	At par Rs. 10,00,000/- per Debenture (Rupees Ten Lacs per Debenture)
Minimum Application and in multiples of Debentures thereafter	1 Debenture and in multiples of 1 Debenture thereafter
Tenor	7 Years from the Deemed Date of Allotment
Put Option	None
Put Option Price	Not applicable
Put Option Date	Not applicable
Put Notification Time	Not applicable
Call Option	None
Call Option Price	Not applicable
Call Option Date	Not applicable
Call Notification Time	Not applicable
Redemption/ Maturity	Bullet Redemption at par at the end of 7 years from the Date of Allotment.
Redemption Date	20 <sup>th</sup> October 2023
Coupon Rate	7.60% p.a.



Coupon Payment Frequency	Annual
Coupon Payment Dates	Annually on each year till maturity of debentures
Coupon Type	Fixed
Step Up/ Step Down Coupon Rate	None
Coupon Reset Process (including rates, effective date, interest rate cap and floor etc)	Not Applicable
Default Interest Rate	In case of default in payment of interest and/or principal redemption on the due dates, an additional interest of 2% p.a. over the Coupon Rate will be payable by the Bank for the defaulting period
Day Count Basis	Actual/ Actual Interest shall be computed on an "actual/actual basis".
Interest on Application Money	Interest on application money will be same as the Coupon rate (subject to deduction of Tax at Source at the rate prevailing from time to time under the provisions of the Income Tax Act, 1961 or any other statutory modifications or re-enactment thereof) will be paid on application money to the applicants from the date of realisation but excluding the Date of Allotment.
Listing (including name of stock exchange(s) where it will be listed and timeline for listing)	Proposed on the Wholesale Debt Market (WDM) Segment of National Stock Exchange of India Limited ("NSE") and BSE Limited (BSE). The Debentures shall be listed within 15 days of the Deemed Date of Allotment.  In case the said NCDs are not listed within 15 days from the deemed date of allotment, Axis Bank Limited would immediately redeem / buyback the said NCDs from the investors.
Trustee	IDBI Trusteeship Services Limited
Depository	National Securities Depository Limited and Central Depository Services (India) Limited
Settlement mode of the Instrument	Payment of interest and repayment of principal shall be made by way of RTGS/NEFT or any other electronic mode or in absence of electronic mode then by cheque(s)/ Demand Drafts / redemption warrant(s).
Business Day Convention	'Business Day' shall be a day on which commercial banks are open for business in the city of Mumbai, Maharashtra.  In case an interest payment date falls on a Sunday or a day on which banks are closed for business in Mumbai, the payment due shall be made on the next working day along with interest for the intervening period.  In case the principal redemption date falls on a Sunday or a day on which banks are closed for business in Mumbai, the payment due shall be made on the previous working day together with interest accrued till and including one day prior to the previous working date.
Record Date	The 'Record Date' for the Debentures shall be 15 calendar days prior to each interest payment and / or principal repayment date.
Transaction Documents	The Issuer has executed/ shall execute the documents including but not limited to the following in connection with the Issue:  1. letter appointing Trustee to the Debenture Holders; 2. Debenture Trusteeship Agreement; 3. letter appointing Registrar.



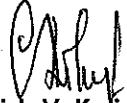
	<ol style="list-style-type: none"> <li>4. rating agreement with CRISIL;</li> <li>5. rating agreement with ICRA;</li> <li>6. rating agreement with CARE</li> <li>7. tripartite agreement between the Issuer, Registrar and NSDL for issue of NCD's in dematerialized form;</li> <li>8. tripartite agreement between the Issuer, Registrar and CDSL for issue of NCD's in dematerialized form;</li> <li>9. application made to BSE &amp; NSE for seeking its in-principle approval for listing;</li> <li>10. listing agreement with BSE &amp; NSE;</li> <li>11. Private placement offer letter;</li> <li>12. Debenture Trust Deed</li> </ol>
Conditions precedent to subscription of Debentures	<p>The subscription from investors shall be accepted for allocation and allotment by the Issuer subject to the following:</p> <ol style="list-style-type: none"> <li>1. rating letters from CRISIL/ICRA/CARE not being more than one month old from the issue opening date;</li> <li>2. letter from the Trustee conveying its consent to act as Trustee for the Bondholder(s);</li> <li>3. letter from BSE/NSE conveying its in-principle approval for listing of Bonds.</li> </ol>
Conditions subsequent to subscription of Bonds	<p>The Issuer shall ensure that the following documents are executed/ activities are completed as per terms of this Disclosure Document:</p> <ol style="list-style-type: none"> <li>1. credit of demat account(s) of the allottee(s) by number of bonds allotted within 2 working days from the Deemed Date of Allotment;</li> <li>2. making application to NSE/BSE within 15 days from the Deemed Date of Allotment to list the Bonds and seek listing permission within 15 days from the Deemed Date of Allotment.</li> <li>3. neither the Bank nor a related party over which the Bank exercises control or significant influence (as defined under relevant Accounting Standards) shall purchase the Bonds, nor would the Bank directly or indirectly fund the purchase of the Bonds. The Bank shall not grant advances against the security of the Bonds.</li> </ol> <p>Besides, the Issuer shall perform all activities, whether mandatory or otherwise, as mentioned elsewhere in this Disclosure Document.</p>
Events of Default	Default in payment of Interest on due date or default in redemption of bonds on maturity date will constitute events of default in relation to this Bond/Debenture.
Provisions related to Cross Default Clause (if applicable)	NA
Role and Responsibilities of Trustee	<p>The Trustee shall perform its duties and obligations and exercise its rights and discretions, in keeping with the trust reposed in the Trustee by the holder(s) of the Debentures and shall further conduct itself, and comply with the provisions of all applicable laws.</p> <p>The Trustee shall carry out its duties and perform its functions as required to discharge its obligations under the terms of SEBI Regulations, the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, the debenture trusteeship agreement, Disclosure Document and all other related transaction documents, with due care, diligence and loyalty.</p> <p>The Issuer shall, till the redemption of Debentures, submit its latest audited/ limited review half yearly consolidated (wherever available) and standalone financial information such as statement of profit &amp; loss, balance sheet and cash flow statement and auditor qualifications, if</p>



	any, to the Trustee within the timelines as mentioned in Simplified Listing Agreement issued by SEBI. Besides, the Issuer shall within 180 days from the end of the financial year, submit a copy of the latest annual report to the Trustee and the Trustee shall be obliged to share the details so submitted with all "Qualified Institutional Buyers" (QIBs) and other existing Debenture Holder(s) within two working days of their specific request.
Governing Law and Jurisdiction	The Debentures are governed by and shall be construed in accordance with the existing laws of India. Any dispute arising thereof shall be subject to the jurisdiction of courts at Mumbai, Maharashtra.
Additional Covenant	The Issuer shall complete all the formalities and seek listing permission within 15 days from the Deemed Date of Allotment.
Applicable RBI Guidelines	The present issue of Debentures is being made in pursuance of circular no DBOD.BP.BC.No.25 / 08.12.014 / 2014-15 dated July 15, 2014 and circular no. DBR.BP.BC.No.50 / 08.12.014 / 2014-15 dated November 27, 2014 and DBR.BP.BC.No.98 / 08.12.014 / 2014-15 dated June 1, 2015 issued by the RBI on "Issue of Long Term Bonds by Banks – Financing of Infrastructure and Affordable Housing"
Issue Opening Date	20 <sup>th</sup> Oct 2016
Issue Closing Date *	20 <sup>th</sup> Oct 2016
Pay-in Dates *	20 <sup>th</sup> Oct 2016
Deemed Date of Allotment	20 <sup>th</sup> Oct 2016

\* The Bank reserves the right to change the issue closing date and in such an event, the Deemed Date of Allotment for the Debentures may also be revised by the Bank at its sole and absolute discretion. In the event of any change in the above issue programme, the Bank will intimate the investors about the revised issue programme.

For Axis Bank Limited

  
Girish V. Koliyote  
Company Secretary



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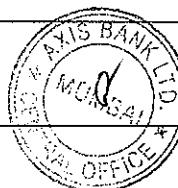
**CERTIFIED TRUE COPY OF THE CIRCULAR RESOLUTION DATED 20<sup>TH</sup> OCTOBER, 2016  
PASSED BY THE BOARD OF DIRECTORS OF AXIS BANK LIMITED**

**ALLOTMENT OF SENIOR UNSECURED REDEEMABLE NON CONVERTIBLE DEBENTURES (SERIES – 3) ON A PRIVATE PLACEMENT BASIS**

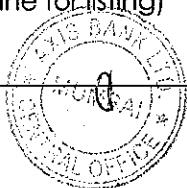
**"RESOLVED THAT** pursuant to the approval given by the Board of Directors of the Bank at its meeting held on 25<sup>th</sup> April, 2016, the special resolution passed by the Shareholders of the Bank at its 22<sup>nd</sup> Annual General Meeting held on 22<sup>nd</sup> July, 2016 and pursuant to the delegation by the Board of Directors to Smt. Shikha Sharma, Managing Director & CEO of the Bank, authority be and is hereby accorded to decide and finalise the terms and conditions for the issue of 50,000 Senior Unsecured Redeemable Non-Convertible Debentures (Series – 3) of Rs. 10,00,000/- each, on a private placement basis for cash at par aggregating to Rs. 5,000 crores,

**"RESOLVED FURTHER THAT** the Bank be and is hereby authorised to borrow a sum of Rs. 5,000 crores by issuance of the said Debentures on a private placement basis to the investors, on the following salient terms and conditions:

Issuer	Axis Bank Limited ("Axis" / the "Bank" / the "Issuer")
Issue Size	Rs.5000 crores (Rupees Five Thousands Crores Only)
Option to retain oversubscription (Amount)	NA
Objects of the Issue	Enhancing long term resources for funding infrastructure and affordable housing
Details of the utilization of proceeds	Enhancing long term resources for funding infrastructure and affordable housing
Type of Instrument	Senior Unsecured Redeemable Non-Convertible Debenture (Series –3)
Nature and status of Debentures	Unsecured and would rank pari-passu along with other uninsured, unsecured creditors
Seniority	Senior
Security Name	7.60% Axis Bank 2023
Issuance Mode	In demat mode only
Trading Mode	In demat mode only
Credit Rating	"AAA/Stable" by CRISIL and AAA by ICRA & CARE
Mode of Issue	Private Placement
Eligible Investor	Please refer clause "Application may be made by" in this document
Security	Unsecured
Face Value	Rs. 10,00,000/- per Debenture (Rupees Ten Lacs per Debenture)
Redemption Premium/ Discount on issue	Nil
Issue Price	Rs. 10,00,000/- per Debenture (Rupees Ten Lacs per Debenture)
Discount at which the security is issued and the effective yield as a result of such discount	N.A.



Redemption Amount	At par Rs. 10,00,000/- per Debenture (Rupees Ten Lacs per Debenture)
Minimum Application and in multiples of Debentures thereafter	1 Debenture and in multiples of 1 Debenture thereafter
Tenor	7 Years from the Deemed Date of Allotment
Put Option	None
Put Option Price	Not applicable
Put Option Date	Not applicable
Put Notification Time	Not applicable
Call Option	None
Call Option Price	Not applicable
Call Option Date	Not applicable
Call Notification Time	Not applicable
Redemption/ Maturity	Bullet Redemption at par at the end of 7 years from the Date of Allotment.
Redemption Date	20th October 2023
Coupon Rate	7.60% p.a.
Coupon Payment Frequency	Annual
Coupon Payment Dates	Annually on each year till maturity of debentures
Coupon Type	Fixed
Step Up/ Step Down Coupon Rate	None
Coupon Reset Process (including rates, effective date, interest rate cap and floor etc)	Not Applicable
Default Interest Rate	In case of default in payment of interest and/or principal redemption on the due dates, an additional interest of 2% p.a. over the Coupon Rate will be payable by the Bank for the defaulting period
Day Count Basis	Actual/ Actual Interest shall be computed on an "actual/actual basis".
Interest on Application Money	Interest on application money will be same as the Coupon rate (subject to deduction of Tax at Source at the rate prevailing from time to time under the provisions of the Income Tax Act, 1961 or any other statutory modifications or re-enactment thereof) will be paid on application money to the applicants from the date of realisation but excluding the Date of Allotment.
Listing (including name of stock exchange(s) where it will be listed and timeline for listing)	Proposed on the Wholesale Debt Market (WDM) Segment of National Stock Exchange of India Limited ("NSE") and BSE Limited (BSE). The Debentures shall be listed within 15 days of the Deemed Date of Allotment.  In case the said NCDs are not listed within 15 days from the deemed date of allotment, Axis Bank Limited would



	immediately redeem / buyback the said NCDs from the investors.
Trustee	IDBI Trusteeship Services Limited
Depository	National Securities Depository Limited and Central Depository Services (India) Limited
Settlement mode of the Instrument	Payment of interest and repayment of principal shall be made by way of RTGS/NEFT or any other electronic mode or in absence of electronic mode then by cheque(s) / Demand Drafts / redemption warrant(s).
Business Day Convention	<p>'Business Day' shall be a day on which commercial banks are open for business in the city of Mumbai, Maharashtra.</p> <p>In case an interest payment date falls on a Sunday or a day on which banks are closed for business in Mumbai, the payment due shall be made on the next working day along with interest for the intervening period.</p> <p>In case the principal redemption date falls on a Sunday or a day on which banks are closed for business in Mumbai, the payment due shall be made on the previous working day together with interest accrued till and including one day prior to the previous working date.</p>
Record Date	The 'Record Date' for the Debentures shall be 15 calendar days prior to each interest payment and / or principal repayment date.
Transaction Documents	<p>The Issuer has executed/ shall execute the documents including but not limited to the following in connection with the Issue:</p> <p>letter appointing Trustee to the Debenture Holders;</p> <p>Debenture Trusteeship Agreement;</p> <p>letter appointing Registrar;</p> <p>rating agreement with CRISIL;</p> <p>rating agreement with ICRA;</p> <p>rating agreement with CARE</p> <p>tripartite agreement between the Issuer; Registrar and NSDL for issue of NCD's in dematerialized form;</p> <p>tripartite agreement between the Issuer, Registrar and CDSL for issue of NCD's in dematerialized form;</p> <p>application made to BSE &amp; NSE for seeking its in-principle approval for listing;</p> <p>listing agreement with BSE &amp; NSE;</p> <p>Private placement offer letter;</p> <p>Debenture Trust Deed</p>
Conditions precedent to subscription of Debentures	<p>The subscription from investors shall be accepted for allocation and allotment by the Issuer subject to the following:</p> <p>rating letters from CRISIL/ICRA/CARE not being more than one month old from the issue opening date;</p> <p>letter from the Trustee conveying its consent to act as Trustee for the Bondholder(s);</p> <p>letter from BSE/NSE conveying its in-principle approval for listing of Bonds.</p>
Conditions subsequent to subscription of Bonds	<p>The Issuer shall ensure that the following documents are executed/ activities are completed as per terms of this Disclosure Document:</p> <p>credit of demat account(s) of the allottee(s) by number of</p>



	<p>bonds allotted within 2 working days from the Deemed Date of Allotment;</p> <p>making application to NSE/BSE within 15 days from the Deemed Date of Allotment to list the Bonds and seek listing permission within 15 days from the Deemed Date of Allotment.</p> <p>neither the Bank nor a related party over which the Bank exercises control or significant influence (as defined under relevant Accounting Standards) shall purchase the Bonds, nor would the Bank directly or indirectly fund the purchase of the Bonds. The Bank shall not grant advances against the security of the Bonds.</p> <p>Besides, the Issuer shall perform all activities, whether mandatory or otherwise, as mentioned elsewhere in this Disclosure Document.</p>
Events of Default	Default in payment of Interest on due date or default in redemption of bonds on maturity date will constitute events of default in relation to this Bond/Debenture.
Provisions related to Cross Default Clause (if applicable)	NA
Role and Responsibilities of Trustee	<p>The Trustee shall perform its duties and obligations and exercise its rights and discretions, in keeping with the trust reposed in the Trustee by the holder(s) of the Debentures and shall further conduct itself, and comply with the provisions of all applicable laws.</p> <p>The Trustee shall carry out its duties and perform its functions as required to discharge its obligations under the terms of SEBI Regulations, the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, the debenture trusteeship agreement, Disclosure Document and all other related transaction documents, with due care, diligence and loyalty.</p> <p>The Issuer shall, till the redemption of Debentures, submit its latest audited/ limited review half yearly consolidated (wherever available) and standalone financial information such as statement of profit &amp; loss, balance sheet and cash flow statement and auditor qualifications, if any, to the Trustee within the timelines as mentioned in Simplified Listing Agreement issued by SEBI. Besides, the Issuer shall within 180 days from the end of the financial year, submit a copy of the latest annual report to the Trustee and the Trustee shall be obliged to share the details so submitted with all "Qualified Institutional Buyers" (QIBs) and other existing Debenture Holder(s) within two working days of their specific request.</p>
Governing Law and Jurisdiction	The Debentures are governed by and shall be construed in accordance with the existing laws of India. Any dispute arising thereof shall be subject to the jurisdiction of courts at Mumbai, Maharashtra.
Additional Covenant	The Issuer shall complete all the formalities and seek listing permission within 15 days from the Deemed Date of Allotment.

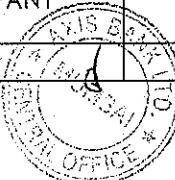


Applicable RBI Guidelines	The present issue of Debentures is being made in pursuance of circular no DBOD.BP.BC.No.25 / 08.12.014 / 2014-15 dated July 15, 2014 and circular no. DBR.BP.BC.No.50 / 08.12.014 / 2014-15 dated November 27, 2014 and DBR.BP.BC.No.98 / 08.12.014 / 2014-15 dated June 1, 2015 issued by the RBI on "Issue of Long Term Bonds by Banks – Financing of Infrastructure and Affordable Housing"
Issue Opening Date	20 <sup>th</sup> Oct 2016
Issue Closing Date *	20 <sup>th</sup> Oct 2016
Pay-in Dates *	20 <sup>th</sup> Oct 2016
Deemed Date of Allotment	20 <sup>th</sup> Oct 2016

\* The Bank reserves the right to change the issue closing date and in such an event, the Deemed Date of Allotment for the Debentures may also be revised by the Bank at its sole and absolute discretion. In the event of any change in the above issue programme, the Bank will intimate the investors about the revised issue programme.

**"RESOLVED FURTHER THAT** the Bank shall constitute the Debentures of the aggregate nominal value of Rs. 5000 crores for the purpose of the issue and make allotment to the following Investors with deemed date of allotment being 20<sup>th</sup> October, 2016 in the manner indicated below:

Sr. No.	Name of the Investor	No of Debentures	Certificate Nos.	Distinctive Nos.		Amount in Rs.
				From	To	
1	ICICI PRUDENTIAL BANKING & PSU DEBT FUND	5550	1	1	5550	5550000000
2	ICICI PRUDENTIAL DYNAMIC BOND FUND	450	2	5551	6000	4500000000
3	ICICI PRUDENTIAL ULTRA SHORT TERM PLAN	3000	3	6001	9000	3000000000
4	ICICI PRUDENTIAL LONG TERM PLAN	500	4	9001	9500	5000000000
5	ICICI PRUDENTIAL INCOME PLAN	1600	5	9501	11100	1600000000
6	ICICI PRUDENTIAL BALANCED FUND	1150	6	11101	12250	1150000000
7	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	2250	7	12251	14500	2250000000
8	ICICI PRUDENTIAL MIP 25	500	8	14501	15000	500000000
9	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE DYNAMIC BOND FUND	1500	9	15001	16500	1500000000
10	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE BANKING & PSU DEBT FUND	2800	10	16501	19300	2800000000
11	RELIANCE CAPITAL TRUSTEE CO. LTD. A/C RELIANCE INCOME FUND	2000	11	19301	21300	2000000000
12	RELIANCE CAPITAL TRUSTEE CO. LTD. A/C - RELIANCE REGULAR SAVING FUND - BALANCED OPTION	1000	12	21301	22300	1000000000
13	RELIANCE CAPITAL TRUSTEE CO. LTD. A/C - RELIANCE EQUITY SAVINGS FUND	200	13	22301	22500	200000000
14	SBI LIFE INSURANCE COMPANY LIMITED	2500	14	22501	25000	2500000000
15	BAJAJ CORP LTD	250	15	25001	25250	250000000



Sr. No.	Name of the Investor	No of Debentures	Certificate Nos.	Distinctive Nos.		Amount in Rs.
				From	To	
16	DEWAN HOUSING FINANCE CORPORATION LTD.	3000	16	25251	28250	3000000000
17	ICICI PRUDENTIAL LIFE INSURANCE CO LTD	2500	17	28251	30750	2500000000
18	CREDIT SUISSE AG SINGAPORE BRANCH	2250	18	30751	33000	2250000000
19	KOTAK MAHINDRA TRUSTEE COMPANY LTD A/C KOTAK MAHINDRA BOND UNIT SCHEME 99	2000	19	33001	35000	2000000000
20	INDUSIND BANK LTD	250	20	35001	35250	2500000000
21	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	1500	21	35251	36750	1500000000
22	NPS TRUST A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME CENTRAL GOVT	720	22	36751	37470	720000000
23	NPS TRUST A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME STATE GOVT	750	23	37471	38220	750000000
24	NPS TRUST A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME C-TIER I	7	24	38221	38227	7000000
25	NPS TRUST A/C UTI RETIREMENT SOLUTIONS LTD SCHEME ATAL PENSION YOJANA	23	25	38228	38250	23000000
26	TATA DYNAMIC BOND FUND	500	26	38251	38750	500000000
27	TATA SHORT TERM BOND FUND	750	27	38751	39500	750000000
28	NPS TRUST A/C LIC PENSION FUND SCHEME CENTRAL GOVT	250	28	39501	39750	250000000
29	ICICI LOMBARD GENERAL INSURANCE CO LTD	1000	29	39751	40750	1000000000
30	DSP BLACKROCK SHORT TERM FUND	250	30	40751	41000	250000000
31	ICICI SECURITIES PRIMARY DEALERSHIP LIMITED	1000	31	41001	42000	1000000000
32	NOMURA CAPITAL (INDIA) PVT LTD	750	32	42001	42750	750000000
33	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF00225/06/04LIFEBALANC104 - BALANCED FUND	250	33	42751	43000	250000000
34	MAX LIFE INSURANCE CO LTD A/C PARTICIPATING FUND	500	34	43001	43500	500000000
35	BARCLAYS BANK PLC	1000	35	43501	44500	1000000000
36	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LTD.	700	36	44501	45200	700000000
37	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C - BIRLA SUN LIFE INCOME PLUS	500	37	45201	45700	500000000
38	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	500	38	45701	46200	500000000
39	BANK OF AMERICA SINGAPORE LIMITED	500	39	46201	46700	500000000
40	DHFL PRAMERICA TRUSTEES PRIVATE LIMITED A/C - DHFL PRAMERICA BANKING & PSU DEBT FUND	500	40	46701	47200	500000000



Sr. No.	Name of the Investor	No of Debentures	Certificate Nos.	Distinctive Nos.		Amount in Rs.
				From	To	
41	BAJAJ ALLIANZ LIFE INSURANCE CO. LTD	250	41	47201	47450	250000000
42	BAJAJ ALLIANZ GENERAL INSURANCE CO. LTD	250	42	47451	47700	250000000
43	PNB METLIFE INDIA INSURANCE CO. LTD	350	43	47701	48050	350000000
44	NTPC LTD EMPLOYEES PROVIDENT FUND TRUST	350	44	48051	48400	350000000
45	L&T BANKING AND PSU DEBT FUND	250	45	48401	48650	250000000
46	SUNDARAM SELECT DEBT SHORT TERM PLAN	150	46	48651	48800	150000000
47	SUNDARAM FLEXIBLE FUND FLEXIBLE INCOME PLAN	100	47	48801	48900	100000000
48	RELIANCE NIPPON LIFE INSURANCE COMPANY LIMITED	250	48	48901	49150	250000000
49	TATA AIA LIFE INSURANCE COMPANY LTD - NON UNIT LINKED LIFE POLICY HOLDERS FUND PARTICIPATING	250	49	49151	49400	250000000
50	SBI EMPLOYEES PENSION FUND	250	50	49401	49650	250000000
51	ARMY GROUP INSURANCE FUND	200	51	49651	49850	200000000
52	INVESCO TRUSTEE PRIVATE LIMITED A/C INVESCO INDIA BANK DEBT FUND	100	52	49851	49950	100000000
53	BHARTI AXA LIFE INSURANCE CO. LTD	50	53	49951	50000	50000000
<b>Total</b>		<b>50000</b>				<b>50000000000</b>

**"RESOLVED FURTHER THAT** the Debentures bearing the distinctive numbers as provided above be allotted to the aforesaid investors on a private placement basis."

**"RESOLVED FURTHER THAT** Smt. Shikha Sharma, Managing Director & CEO, Executive Directors of the Bank and Shri Girish V. Koliyote, Company Secretary of the Bank be and are hereby severally authorized to sign the listing application, etc in order to get the Debentures so allotted, listed on the Wholesale Debt Market of the BSE Limited and National Stock Exchange of India Limited and to sign documents for admission of said Debentures for Electronic trading through the National Securities Depositories Limited and Central Depository Services (India) Limited and to sign any other documents, agreements, undertakings, deeds as may be required to give effect to this resolution."

**"RESOLVED FURTHER THAT** Shri Shashikant Rathi, Executive Vice President (Head Treasury and Markets) or Shri Girish V. Koliyote, Company Secretary of the Bank be and are hereby authorised to execute all such agreements, documents, instruments and writings, to settle, questions, difficulties or doubts that may arise with regard to the said matter as it may in its sole and absolute discretion deem appropriate and to do all such acts, deeds, matters and things as may be required to give effect to this resolution."

For Axis Bank Limited,

Girish V Koliyote  
Company Secretary



11/11/2011

**Axis Bank Limited**

7.60% p.a. Senior Unsecured Redeemable Non-Convertible Debenture (Series -3 - Infra Bond)

ISIN INE238A08401 / Date of allotment : 20.10.2016 / Maturity Date : 20.10.2023

Rs 10,00,000/- Each

**List of Allottees**

Sr No.	Name of Investor	No of Debentures	DP ID	Client ID	PAN No.
1	ICICI PRUDENTIAL BANKING & PSU DEBT FUND	5550	IN303786	10003922	AAAAI0038F
2	ICICI PRUDENTIAL DYNAMIC BOND FUND	450	IN300126	11230707	AAAAI0038F
3	ICICI PRUDENTIAL ULTRA SHORT TERM PLAN	3000	IN300126	11230715	AAAAI0038F
4	ICICI PRUDENTIAL LONG TERM PLAN	500	IN300126	11218195	AAAAI0038F
5	ICICI PRUDENTIAL INCOME PLAN	1600	IN300126	11218425	AAAAI0038F
6	ICICI PRUDENTIAL BALANCED FUND	1150	IN300126	11218380	AAAAI0038F
7	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	2250	IN300126	11218322	AAAAI0038F
8	ICICI PRUDENTIAL MIP 25	500	IN300126	11218179	AAAAI0038F
9	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE DYNAMIC BOND FUND	1500	IN300167	10014503	AAATR0090B
10	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE BANKING & PSU DEBT FUND	2800	IN300167	10125683	AAATR0090B
11	RELIANCE CAPITAL TRUSTEE CO. LTD. A/C RELIANCE INCOME FUND	2000	IN300167	10014528	AAATR0090B
12	RELIANCE CAPITAL TRUSTEE CO. LTD. A/C - RELIANCE REGULAR SAVING FUND - BALANCED OPTION	1000	IN300167	10015248	AAATR0090B
13	RELIANCE CAPITAL TRUSTEE CO. LTD. A/C - RELIANCE EQUITY SAVINGS FUND	200	IN300167	10125675	AAATR0090B
14	SBI LIFE INSURANCE COMPANY LIMITED	2500	IN300126	11234066	AAFCs2530P
15	Bajaj Corp Ltd	250	IN303534	10000087	AACCB8574H
16	Dewan Housing Finance Corporation Ltd.	3000	IN300484	13028589	AAACD1977A
17	ICICI Prudential Life Insurance Co Ltd	2500	IN300167	10007299	AAACI7351P
18	CREDIT SUISSE AG SINGAPORE BRANCH	2250	IN300054	10040569	AABCC9113E
19	Kotak Mahindra Trustee Company Ltd A/C Kotak Mahindra Bond Unit Scheme 99	2000	IN300167	10012010	AAATK4475F
20	INDUSIND BANK LTD	250	IN300159	10292385	AAACI1314G



Sr No.	Name of Investor	No of Debentures	DP ID	Client ID	PAN No.
21	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	1500	IN300126	11179789	AAACH8755L
22	NPS TRUST A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME CENTRAL GOVT	720	IN300812	10494760	AABTN0648L
23	NPS TRUST A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME STATE GOVT	750	IN300812	10495980	AABTN0648L
24	NPS TRUST A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME C-TIER I	7	IN300812	10495826	AABTN0648L
25	NPS TRUST A/C UTI RETIREMENT SOLUTIONS LTD SCHEME ATAL PENSION YOJANA	23	IN300812	10502535	AABTN0648L
26	Tata Dynamic Bond Fund	500	IN300054	10012548	AAATT0570A
27	Tata Short Term Bond Fund	750	IN300054	10012589	AAATT0570A
28	NPS Trust a/C LIC Pension Fund Scheme Central Govt	250	IN300812	10494753	AABTN0648L
29	ICICI Lombard General Insurance Co Ltd	1000	IN301524	30023374	AAACI7904G
30	DSP BLACKROCK Short Term Fund	250	IN300054	10028165	AAAJD0430B
31	ICICI Securities Primary Dealership Limited	1000	IN301348	20012574	AAACI0995H
32	Nomura Capital (India) Pvt Ltd	750	IN300142	10694178	AADCN0596Q
33	Max Life Insurance Company Limited A/c - ULIF00225/06/04LIFEBALANC104 - Balanced Fund	250	IN300142	10553816	AACCM3201E
34	MAX LIFE INSURANCE CO LTD A/C PARTICIPATING FUND	500	IN300142	10707693	AACCM3201E
35	Barclays Bank Plc	1000	IN303559	10012089	AAACB4876G
36	Kotak Mahindra Old Mutual Life Insurance Ltd.	700	IN 301524	30026774	AAACO3983B
37	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C - BIRLA SUN LIFE INCOME PLUS	500	IN300054	10067342	AAATB0102C
38	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	500	IN300167	10007362	AABCB4623J
39	BANK OF AMERICA SINGAPORE LIMITED	500	IN301524	30003766	AACCB4959J
40	DHFL Pramerica Trustees Private Limited A/c - DHFL PRAMERICA BANKING & PSU DEBT FUND	500	IN301524	30033898	AABTP7548P
41	Bajaj Allianz Life Insurance Co. Ltd	250	IN300167	10014132	AADCA1701E
42	Bajaj Allianz General Insurance Co. Ltd	250	IN301524	30004645	AABCB5730G

Sr No.	Name of Investor	No of Debentures	DP ID	Client ID	PAN No.
43	PNB MetLife India Insurance Co. Ltd	350	IN300167	10013553	AACCM6448H
44	NTPC LTD Employees Provident Fund Trust	350	IN302679	30585375	AAATN1336J
45	L&T Banking and PSU Debt Fund	250	IN300054	10064629	AAATC4460E
46	SUNDARAM SELECT DEBT SHORT TERM PLAN	150	IN301524	30011194	AAA-TS-2554B
47	SUNDARAM FLEXIBLE FUND FLEXIBLE INCOME PLAN	100	IN301524	30011055	AAA-TS-2554B
48	Reliance Nippon Life Insurance Company Limited	250	IN300167	10017678	AADCA1410E
49	TATA AIA LIFE INSURANCE COMPANY LTD - NON UNIT LINKED LIFE POLICY HOLDERS FUND PARTICIPATING	250	IN300142	10737026	AABCT3784C
50	SBI EMPLOYEES PENSION FUND	250	IN306114	90175152	AAITS5320H
51	ARMY GROUP INSURANCE FUND	200	13050600	00002573	AABTA2011N
52	Invesco Trustee Private Limited A/C Invesco India Bank Debt Fund	100	IN300167	10107291	AAATL5351M
53	BHARTI AXA LIFE INSURANCE CO. LTD	50	IN300054	10017350	AACCB7227P
	<b>Total</b>	<b>50000</b>			

