

RTGS / NEFT IFSC Code : ICIC0000002

National Securities Depository Ltd

Two Thousand Three Hundred Sixty Only

₹ **2,360.00

OR ORDER

VALID FOR THREE MONTHS ONLY

2	0	1	1	2	0	1	7		
D	D	M	M	M	Y	Y	Y	Y	Y

A/c No.	000205008262
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CBS

17/12/16

BUSINESS BANKING : CURRENT ACCOUNT

Organismen

AUTHORISED SIGNATORIES

FOR SHRIRAM PROPERTIES PVT LTD

X0000205008262

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S

62 11292800 1200622095 1190877E

24/11/2017

National Securities Depository Ltd.
5th Floor, Trade World
Kamala Mills Compound, Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

We hereby certify that the names of the allottees of the (DEBENTURES) of (SHRIRAM PROPERTIES PVT LTD) issued consequent to (Secured, Rated, Non-Cumulative Redeemable, Unlisted, Non-Convertible Debentures) have been verified with the names provided by NSDL, based on the list of the DP Id and Client Ids of the allottees provided by us. We hereby certify that the Credits are being effected only to those accounts which are in "active" status and where the names and order of names as per the application matched with that of the names and order of the names as provided by NSDL. The details of the Corporate Action are given under:

Sr. No.	ISIN	No. of Records	Quantity
1	INE217L07024	1	14,75,000

Yours faithfully

FOR INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LTD



S.VIJAYAGOPAL
VICE PRESIDENT

INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LTD

#30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore - 560 003.

☎ Phone No.: 080 2346 0815 to 818 ☎ Fax No.: 080 2346 0819 ✉ Email ID: irg@integratedindia.in

Regd.Office: 2nd Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai - 600 017

CIN : U74900TN2015PTC101466 ; SEBI Regn No: INR000000544

"Appointment of a nominee for the shares held by you is not an option but your right!! Please exercise your right to nominate"



Integrated

Corporate Solutions Simplified



24/11/2017

National Securities Depository Ltd.
5th Floor, Trade World
Kamala Mills Compound, Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

We hereby certify that the names of the allottees of the (DEBENTURES) of (SHRIRAM PROPERTIES PVT LTD) issued consequent to (Secured, Rated, Non-Cumulative Redeemable, Unlisted, Non-Convertible Debentures) have been verified with the names provided by NSDL, based on the list of the DP Id and Client Ids of the allottees provided by us. We hereby certify that the Credits are being effected only to those accounts which are in "active" status and where the names and order of names as per the application matched with that of the names and order of the names as provided by NSDL. The details of the Corporate Action are given under:

Sr. No.	ISIN	No. of Records	Quantity
1	INE217L07016	1	1,60,25,000

Yours faithfully

FOR INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LTD

S.VIJAYAGOPAL
VICE PRESIDENT

INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LTD

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CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Allotment)

Ref. No. : _____

Date : 31st October 2017

National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound, Lower Parel
Mumbai – 400013.

We wish to execute corporate action to credit the following securities to the accounts in NSDL. The details of the securities allotted are given below:

ISIN	INE217L07024
Security Description	Secured, Rated, Non-Cumulative, Redeemable, Unlisted, Non-Convertible Debentures
Allotment Date	31 st October 2017
Face Value per security	Rs.100/-
Distinctive Numbers	1-14,75,000

<i>Allotment Details</i>	<i>No. of records</i>	<i>No. of Securities (Quantity)</i>
Electronic Form – NSDL	1	14,75,000
Electronic Form – CDSL		
Physical Form		
<i>Total Allotted</i>	1	14,75,000

I, S.Jagadisha Rao, Company Secretary of Shriram Properties Private Limited (issuer name) declare that the issuer has obtained all the necessary approvals for the aforesaid issue of securities. The allotment is in terms of Board Resolution dated 31st October 2017

Signature : _____

Notes:

1. Enclose a copy of the Board Resolution for allotment of the above securities.
2. Ensure that the above details reach NSDL atleast two days before execution of corporate action.
3. The form should be signed by the Company Secretary or Compliance Officer or Managing Director.
4. After submitting the Corporate Action Information Form and payment of fees to NSDL, you may advise your R & T Agent / Registry Division to execute the corporate action.

SHRIRAM PROPERTIES PVT. LTD.

No.40/43, 8th Main, 4th Cross, Sadashivanagar, Bangalore - 560 080.

T +91-80-40229999 | F +91-80-41236222 | Web: www.shriramproperties.com

Registered Office: Lakshmi Neela Rite Choice Chamber, New No.9, Bazullah Road, T. Nagar Chennai - 600 017

CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Allotment)

Ref. No. : _____

Date : 31st October 2017

National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound, Lower Parel
Mumbai – 400013.

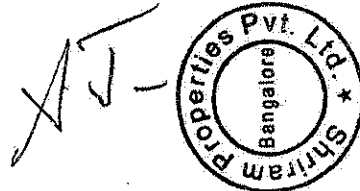
We wish to execute corporate action to **credit** the following securities to the accounts in NSDL. The details of the securities allotted are given below:

ISIN	INE217L07016
Security Description	Secured, Rated, Non-Cumulative, Redeemable, Unlisted, Non-Convertible Debentures
Allotment Date	31 st October 2017
Face Value per security	Rs.100/-
Distinctive Numbers	1-1,60,25,000

<i>Allotment Details</i>	<i>No. of records</i>	<i>No. of Securities (Quantity)</i>
Electronic Form – NSDL	1	1,60,25,000
Electronic Form – CDSL		
Physical Form		
<i>Total Allotted</i>	1	1,60,25,000

I, S.Jagadisha Rao, Company Secretary of Shriram Properties Private Limited (issuer name) declare that the issuer has obtained all the necessary approvals for the aforesaid issue of securities. The allotment is in terms of Board Resolution dated 31st October 2017

Signature : _____



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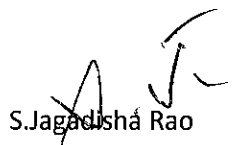
Registered Office: Lakshmi Neela Rite Choice Chamber, New No.9, Bazullah Road, T. Nagar Chennai - 600 017

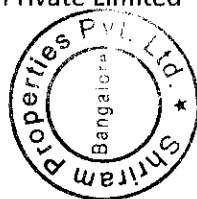
SUMMARY OF THE TERMS

ISSUE DETAILS (TO BE FILLED SEPARATELY FOR EACH ISIN)

Particulars	
Type of security (Secured / Unsecured)	Secured
Nature of Securities (Fixed/ Floating / Step-up /Structures) If Structured, whether linked to Index /Stock etc)	Fixed
Series	Series 1
No of Securities issued	1,60,25,000
Nominal Value of Security (per Security)	Rs.100/-
Paid up value of Security (Per security as of date)	Rs.100/-
Total Nominal Value	1,60,25,00,000
Total Issued size	1,60,25,00,000
Distinctive Number allotted / kept reserved	1-1,60,25,000
Rate of Interest / Coupon Basis	13.20%
Interest payable	Quarterly
Date of allotment	31 st October 2017
Tenure with respect to date of issue	48 Months
Redemption date(s)	29 th October 2021
Redemption premium	Nil
Put /Call Option	Not Applicable
Credit Rating	Not Applicable
Trustee	IDBI Trusteeship Services Limited
Day count	Not Applicable
Call Dates	Not Applicable
Put Dates	Not Applicable
Put /Call Premium	Not Applicable
Lead Manager /Arrangers	Not Applicable
Register and Transfer Agent	Integrated Enterprise (India) Limited

For Shriram Properties Private Limited


S. Jagdish Rao
Company Secretary



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Registered Office: Lakshmi Neela Rite Choice Chamber, New No.9, Bazullah Road, T. Nagar Chennai - 600 017

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SUMMARY OF THE TERMS

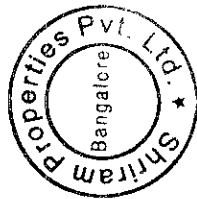
ISSUE DETAILS (TO BE FILLED SEPARATELY FOR EACH ISIN)

Particulars	
Type of security (Secured / Unsecured)	Secured
Nature of Securities (Fixed/ Floating / Step-up /Structures) If Structured, whether linked to Index /Stock etc)	Fixed
Series	Series 2
No of Securities issued	14,75,000
Nominal Value of Security (per Security)	Rs.100/-
Paid up value of Security (Per security as of date)	Rs.100/-
Total Nominal Value	14,75,00,000
Total Issued size	14,75,00,000
Distinctive Number allotted / kept reserved	1-14,75,000
Rate of Interest / Coupon Basis	16.913%
Interest payable	Quarterly
Date of allotment	31 th October 2017
Tenure with respect to date of issue	48 Months
Redemption date(s)	29 th October 2021
Redemption premium	Nil
Put /Call Option	Not Applicable
Credit Rating	Not Applicable
Trustee	IDBI Trusteeship Services Limited
Day count	Not Applicable
Call Dates	Not Applicable
Put Dates	Not Applicable
Put /Call Premium	Not Applicable
Lead Manager /Arrangers	Not Applicable
Register and Transfer Agent	Integrated Enterprise (India) Limited

For Shriram Properties Private Limited

S.Jagadish Rao

Company Secretary



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Registered Office: Lakshmi Neela Rite Choice Chamber, New No.9, Bazullah Road, T. Nagar Chennai - 600 017

U72200TN2000PTC044560

**CERTIFIED TRUE COPY OF THE RESOLUTION ADOPTED BY THE BOARD ON
31ST OCTOBER 2017****ALLOTMENT OF DEBENTURES**

RESOLVED THAT 1,60,25,000 Secured, Rated, Non-Cumulative, Redeemable, Unlisted, Non-Convertible Debentures ("NCDS") Series I of face value of Rs. 100/- each aggregating up to Rs.1,60,25,00,000 And 14,75,000 Secured, Rated, Non-Cumulative, Redeemable, Unlisted, Non-Convertible Debentures ("NCDS") Series II of face Value of Rs. 100/- each aggregating up to Rs.14,75,00,000 be allotted to the following applicants.

Name of the Allottees	No. of Debentures	Face Value (Rs.)	Total (Rs.)
Aditya Birla Sun Life Trustee Private Limited A/C - Aditya Birla Sun Life Corporate Bond Fund Client ID: 10080087 DP ID: IN300054	1,60,25,000	Rs.100	1,60,25,00,000
Aditya Birla Real Estate Debt Client ID: 11266623 DP ID: IN300126	14,75,000	Rs.100	14,75,00,000

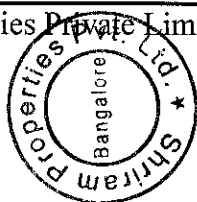
RESOLVED FURTHER THAT Share Certificates be issued to above Debenture Holders, duly signed by any two Directors of the Company and Mr. S. Jagadisha Rao, Company Secretary and after affixing Common Seal of the Company thereon and Mr. S. Jagadisha Rao, Company Secretary be and he is hereby authorized to do all such acts, deeds, matters and things necessary or expedient to give effect to this resolution."

RESOLVED FURTHER THAT Mr. S. Jagadisha Rao, Company Secretary be and is hereby authorized to sign and execute Corporate Action Form for allotment of Debentures in Demat mode."

RESOLVED FURTHER THAT Mr. S. Jagadisha Rao, Company Secretary be and is hereby authorized to do all such acts, deeds, matters and things necessary or expedient to give effect to this resolution."

For Shriram Properties Private Limited

S.Jagadisha Rao
Company Secretary
Membership No.8268



SHRIRAM PROPERTIES PVT. LTD.

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Registered Office: Lakshmi Neela Rite Choice Chamber, New No.9, Bazullah Road, T. Nagar Chennai - 600 017

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FORM NO. PAS-3



Return of Allotment

[Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and rule 12 and 14 Companies (Prospectus and Allotment of Securities) Rules, 2014]

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

1.(a) *Corporate Identity Number (CIN) of company

U72200TN2000PTC044560

Pre-fill

(b) Global Location Number (GLN) of Company

2.(a) Name of the company

SHRIRAM PROPERTIES PRIVATE LIMITED

(b) Address of the Registered office of the company

Lakshmi Neela Rite Choice Chamber
New No.9 - Bazullah Road, T.Nagar
Chennai
Chennai
Tamil Nadu
600017

(c) *Email Id of the company

companysecretary@shriramproperties.com

3. Securities allotted payable in cash

*Number of allotments

1

1 (i)* Date of allotment

31/10/2017

(DD/MM/YYYY)

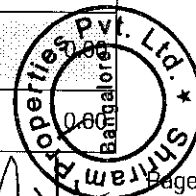
(ii)(a) Date of passing shareholders' resolution

30/09/2017

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input checked="" type="checkbox"/> Debentures
Brief particulars of terms and conditions				13.20% for Series 1 Debentures and
Number of securities allotted				17,500,000
Nominal amount per security (in Rs.)				100.00
Total nominal amount (in Rs.)				1,750,000,000
Amount paid per security on application (excluding premium) (in Rs.)				100.00
Total amount paid on application (excluding premium) (in Rs.)				1,750,000,000
Amount due and payable on per security on allotment(excluding premium) (in Rs.)				0.00
Total amount paid on allotment (excluding premium) (in Rs.)				0.00
Premium amount per security due and payable (if any) (in Rs.)				0.00
Total premium amount due and payable (if any) (in Rs.)				
Premium amount paid per security (if any)				0.00
Total premium amount paid (if any) (in Rs.)				
Amount of discount per security (if any) (in Rs.)				0.00
Total discount amount (if any) (in Rs.)				
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)				
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)				



4. Securities allotted for consideration other than cash

* Number of allotments

(i)* Date of allotment (DD/MM/YYYY)
(ii)(a) Date of passing shareholders' resolution (DD/MM/YYYY)
(b) SRN of Form No. MGT-14

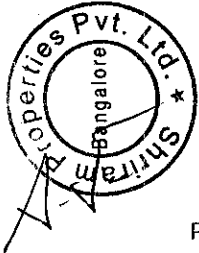
Particulars	<input type="checkbox"/> Preference Shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input type="checkbox"/> Debentures
Number of securities allotted				
Nominal amount per security (in Rs.)				
Total nominal amount (in Rs.)				
Amount to be treated as paid up on each security (in Rs.)				
Premium amount per security (if any) (in Rs.)				
Total premium amount (if any) (in Rs.)				
Amount of discount per security (if any) (in Rs.)				
Total discount amount (if any) (in Rs.)				

(iv)* Details of consideration

Consideration for which such securities have been allotted	Description of the consideration	Value (amount in Rs.)
(a) Property and assets acquired		
(b) Goodwill		
(c) Services (give nature of services)		
(d) Conversion of Debentures		
(e) Conversion of Loans		
(f) Other items (to be specified)		

(v)* Whether an agreement or contract is executed in writing for allotting securities for consideration other than cash
(if yes, attach a copy of such agreement or contract). ☐ Yes ☐ No

(vi) Whether valuation report of the Valuated person has been obtained.
☐ Yes ☐ No



5. Bonus shares issued

(a) Date of allotment	<input type="text"/>	(DD/MM/YYYY)
(b) Number of bonus shares	<input type="text"/>	
(c) Nominal amount per share (in Rs.)	<input type="text"/>	
(d) Amount to be treated as paid up per share (in Rs.)	<input type="text"/>	
(e) * Date of passing shareholders' resolution	<input type="text"/>	(DD/MM/YYYY)
(f) * SRN of Form No MGT-14	<input type="text"/>	

6. In respect of private placement

(a) Category to whom allotment is made:

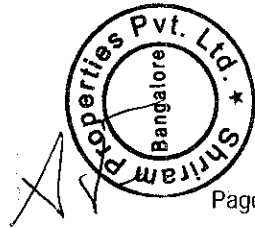
- ☐ Existing shareholders
☐ Employee
☐ Directors
☐ Qualified Institutional Buyers
☒ Others

(b) Declaration that in respect of preferential allotment or private placement the company has:

- ☒ allotted securities to less than two hundred persons in aggregate in a financial year excluding exempted categories;
☒ not allotted securities with an application size of less than twenty thousand per person;
☒ offered such securities through private placement offer letter and no prospectus or any other public advertisement has been issued for the same;
☒ completed allotment in respect of earlier private placement offers;
☒ received money payable on subscription of such securities through cheque or demand draft or other banking channels but not in cash;
☒ made such offers only to the persons whose names were recorded by the company prior to such invitation and such persons have received such offer by name;
☒ Maintained a complete record of such offers and acceptances in Form No. PAS-5.

7.* Capital structure of the company after taking into consideration the above allotment(s) of shares:

Particulars	Authorized capital of the company	Issued capital of the company	Subscribed capital	Paid up capital
Number of equity shares	170,000,000	148,411,448	148,411,448	148,411,448
Nominal amount per equity share	10	10	10	10
Total amount of equity shares	1,700,000,000.00	1,484,114,480.00	1,484,114,480.00	1,484,114,480.00
Number of preference shares	0	0	0	0
Nominal value per preference share				
Total amount of preference shares				
Unclassified shares				
Total amount of unclassified shares (in Rs.)				
Total	1,700,000,000.00	1,484,114,480.00	1,484,114,480.00	1,484,114,480.00



8.* Debt Structure of the company after taking into consideration the above allotment(s) of debentures/ other security:

Particulars	Total number of securities	Nominal value per unit of security	Total amount
Debentures	17,500,000	100	175,000,000,000
Secured loans			2,777,167,085
Others, specify	0	0	0

9.* Whether complete list of allottees has been enclosed as an attachment. ☒ Yes ☐ No
In case No, then submit the details of all the allottees in a CD separately.

Attachments

List of attachments

- 1.* List of allottees. Attach separate list for each allotment (refer instruction kit for format).If not attached, then it shall be submitted separately in a CD.
- 2.* Copy of Board or shareholders' resolution.

Attach

Attach

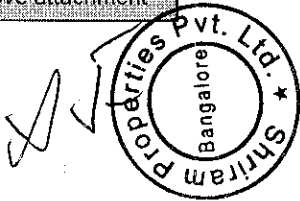
List of Allottees.pdf
Allotment Resolution.pdf
PAS-4.pdf

6. Complete record of private placement offers and acceptances in Form PAS-5.
7. Optional attachment(s), if any.

Attach

Attach

Remove attachment



Declaration

I am authorized by the Board of Directors of the Company vide resolution no * dated * to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that:

1. All the required attachments have been completely, correctly and legibly attached to this form.
2. The list of allottees is correct and complete as per records of the company.
3. Where the securities are issued other than cash, the contract as well as list of allottees and any other contract of sale, or a contract for services or other consideration in respect of which that allotment is made is attached herewith. If not, then an attachment has been attached by the company mentioning all the particulars of the contract in writing.

* To be digitally signed by

* Designation



* Director identification number of the director; OR
DIN or PAN of the manager or CEO or CFO; or
Membership number of the Company Secretary

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

* To be digitally signed by



* ☐ Chartered accountant (in whole-time practice) or ☐ Cost accountant (in whole-time practice) or
☐ Company secretary (in whole-time practice)

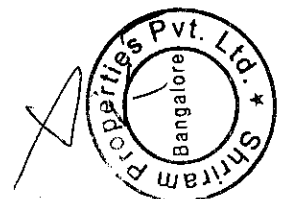
* Whether associate or fellow ☐ Associate ☐ Fellow

* Membership number

* Certificate of practice number

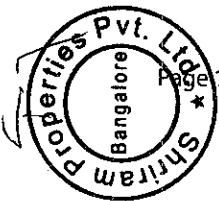
Note: Attention is drawn to provisions of Section 448 of the Companies Act, 2013 which provide for punishment for false statement and certification.

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.



MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R.7

SRN : G61849659	Service Request Date : 15/11/2017	
Payment made into : ICICI Bank		
Received From :		
Name : Shriram Properties Private Limited		
Address : LAKSHMI NEELA RITE CHOICE CHAMBER, NEW NO.9 - BAZULLAH ROAD, T.NAGAR, CHENNAI, Tamil Nadu India - 600017		
Entity on whose behalf money is paid		
CIN: U72200TN2000PTC044560		
Name : SHRIRAM PROPERTIES PRIVATE LIMITED		
Address : Lakshmi Neela Rite Choice Chamber New No.9 - Bazullah Road, T.Nagar Chennai, Tamil Nadu India - 600017		
Full Particulars of Remittance		
Service Type: eFiling		
Service Description	Type of Fee	Amount(Rs.)
Fee For Form PAS-3	Normal	600.00
Total		600.00
Mode of Payment: Credit Card- ICICI Bank		
Received Payment Rupees: Six Hundred Only		
<p>Note -The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)</p>		

A  Page 1 of 1