

### Terms of Issue

<b>Issue Start Date/ Allotment Date</b>	01 <sup>st</sup> June 2021
<b>No. of OCDs</b>	63,022
<b>Value per OCDs (INR)</b>	154.20/-
<b>Total Amount (INR)</b>	9,717,992.40
<b>Maturity /Reset Option</b>	<p>Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par at any time during the term of OCDs.</p> <p>On Completion of tenure, where the rights are not exercised by the Subscriber, such OCDs will be compulsorily convertible into equity shares at par on a 1:1 basis. Duration of OCDs are 25 Years.</p> <p>The equity share issued after conversion will rank pari passu with existing equity shares.</p>
<b>Part Redemption</b>	<p>Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par at any time during the term of OCDs.</p> <p>On Completion of tenure, where the rights are not exercised by the Subscriber, such OCDs will be compulsorily convertible into equity shares at par on a 1:1 basis. Duration of OCDs are 25 Years.</p> <p>The equity share issued after conversion will rank pari passu with existing equity shares.</p>
<b>First Interest Date</b>	Interest Period is of 12 Months and the first Coupon shall accrue on 31st March 2022
<b>Interest Calculation Type</b>	<p>Annual Interest Rate of 7.2% Per Annum</p> <p>Interest Period: 12 Months</p>



	Interest Payment- Borrower shall notify its ability to pay the interest accrued for each Interest Period and such interest will be payable on demand thereafter
<b>Put Option</b>	<p>Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par at any time during the term of OCDs.</p> <p>On Completion of tenure, where the rights are not exercised by the Subscriber, such OCDs will be compulsorily convertible into equity shares at par on a 1:1 basis.</p> <p>The equity share issued after conversion will rank pari passu with existing equity shares.</p>
<b>Call Option</b>	N.A.
<b>Shut Period</b>	Nil

### For Amplus Solar Power Private Limited

**Sharad Pungalia**

**Director**

**DIN: 03525768**

**Address: C-136, 2nd Extension, Kamla Nehru Nagar**

**Jodhpur - 342009**

