



Fortis Hospitals Limited
 Support Office:
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 Block - F, South City 1, Sector - 41,
 Gurgaon, Haryana - 122001 (India)
 Tel : 0124 4921 021
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Ambulance : 105010
 E-mail : secretarial@fortishealthcare.com
 Website : www.fortishealthcare.com

SUMMARY TERM SHEET

PARTICUALRS	DETAILS										
Issuer	Fortis Hospitals Limited										
Type of Instrument	Unsecured Non-Convertible Debentures										
Nature of Instrument	Unsecured										
Mode of Issue	Private Placement										
Investor	Fortis Hospotel Limited										
Number of Securities	35,60,000 Series I	13,02,413 Series II									
Issue Size	Rs. 356 crore Series I	Rs. 130,24,13,000 Series II									
Coupan Rate	<p>The interest rate is linked to the gross earnings before interest and tax ("EBIT") of Fortis Hospitals Limited.</p> <table border="1"> <thead> <tr> <th>S. No.</th> <th>Level of EBIT</th> <th>Interest Payable</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>If the EBIT is less than Rs. 3000,00,00,000 (Three Thousand Crores Only)</td> <td>9.3% (nine percent) p.a on the total Subscription Amount due and outstanding</td> </tr> <tr> <td>2.</td> <td>If the EBIT is more than Rs. 3000,00,00,000 (Three Thousand Crores Only) but less than Rs 3250,00,00,000 (Three Thousand Two Hundred Fifty Crores Only)</td> <td>on and from the year in which such EBIT is first achieved, 18% (eighteen percent) p.a on the total Subscription Amount then due and outstanding, provided that, the Subscriber shall also be entitled to receive an additional interest of 8.7% (nine percent) p.a on the total Subscription Amount from the Closing Date until the 1st day of the</td> </tr> </tbody> </table>		S. No.	Level of EBIT	Interest Payable	1.	If the EBIT is less than Rs. 3000,00,00,000 (Three Thousand Crores Only)	9.3% (nine percent) p.a on the total Subscription Amount due and outstanding	2.	If the EBIT is more than Rs. 3000,00,00,000 (Three Thousand Crores Only) but less than Rs 3250,00,00,000 (Three Thousand Two Hundred Fifty Crores Only)	on and from the year in which such EBIT is first achieved, 18% (eighteen percent) p.a on the total Subscription Amount then due and outstanding, provided that, the Subscriber shall also be entitled to receive an additional interest of 8.7% (nine percent) p.a on the total Subscription Amount from the Closing Date until the 1st day of the
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			financial year for which the EBIT of more than 3,000,000,0000 (Three Thousand Crores Only) is achieved.
	3.	If the EBIT is more than Rs 3,250,000,0000 (Three Thousand Two Hundred Fifty Crores Only), but less than Rs 3,500,000,0000 (Three Thousand Five Hundred Crores Only)	on and from the year in which such EBIT is first achieved, 20% (twenty percent) p.a on the total Subscription Amount then due and outstanding, provided that, the Subscriber shall also be entitled to receive an additional interest of 2% (two percent) p.a on the total Subscription Amount from the Closing Date until the 1st day of the financial year for which the EBIT of more than Rs 3,250,000,0000 (Three Thousand Two Hundred Fifty Crores Only), is achieved.
	4.	If the EBIT is more than Rs 3,500,000,0000 (Three Thousand Five Hundred Crores Only)	on and from the year in which such EBIT is first achieved, 22% (twenty two percent) p.a on the total Subscription Amount then due and outstanding, provided that, the Subscriber shall also be entitled to receive an additional interest of 2% (two percent) p.a on the total Subscription Amount

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			from the Closing Date until the 1st day of the financial year for which the EBIT of more than Rs 3,500,000,0000 (Three Thousand Five Hundred Crores) is achieved.
Tenor	Ten Years from the date of Issuance		
Redemption Date	October 13, 2026 for Series I	October 14, 2026 for Series II	
Issue Price	Rs. 1000/-NCD		
Face Value	Rs. 1000/- NCD		
Depository	NDSL		
Security	Unsecured		
Premium/Discount	NIL, Securities are issued at par		

For Fortis Hospitals Limited

Meetu



Meetu Gulati

Company Secretary

ICSI Mem. No.- ACS 24618