



VARUN BEVERAGES LIMITED



Corporate Off : Plot No.31, Institutional Area, Sec.-44, Gurgaon, Haryana-122002 (India)
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 CIN No. : U74899DL1995PLC069839

Term Sheet

Name of the Security	Secured, Rated, Listed, Redeemable, Non- Convertible Debentures ("Debentures")
Face Value	Rs. 1,000,000/-
No. of Securities	3000
Date of Allotment	27.02.2017
Redemption	30.06.2019: 10% 30.06.2020: 25% 30.06.2021: 30% 30.06.2022: 35%
Coupon	7.70% p.a. payable p.m.
Tenure	5 years and 4 months
Coupon Frequency	monthly
Credit Rating	A+ (Positive) by Crisil
Security	Pari passu charge on the fixed asset providing a security cover of 1.3 x
Debenture Trustee	Axis Trustee Services Ltd
Listing	[WDM segment of NSE]
Issue Price	At par
Redemption Price	At par
Day Count Basis	Actual / Actual
Mode of Placement	Private Placement
Issuance Form	Dematerialized
Interest on Application/Subscription	At the coupon rate, (subject to deduction of tax of source, as applicable) from the date of realization cheque(s) / demand draft(s) / date of receipt of funds up to one day prior to the Deemed Date of Allotment.
Put/Call Option	1st Put/Call option is on 30th June 2018 and at every annual interval thereafter with a notice period of 30 days.
Debenture Trustee	Axis Trustee Services Limited, COO, Axis House, 2nd Floor, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai- 400025

FOR VARUN BEVERAGES LIMITED


Mahavir P. Garg
 Company Secretary

