

BILT GRAPHIC PAPER PRODUCTS LIMITED

CIN: U21000MH2007PLC172382

Regd. Office: P.O. Ballarpur Paper Mills, Distt. Chandrapur, Maharashtra – 442 901

Tel: 07172-240262/240200; Fax: 07172-240548

Website: www.biltgraphic.com

CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Allotment)

Ref. No. : _____

Date : 21st December, 2016

National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound, Lower Parel
Mumbai – 400013.

We wish to execute corporate action to **credit** the following securities to the accounts in NSDL. The details of the securities allotted are given below:

ISIN	INE161J08042
Security Description	Unsecured Redeemable Taxable Non Convertible Debentures
Allotment Date	21 st December, 2016
Face Value per security	Rs. 10,00,000/-
Distinctive Numbers	1 - 1050

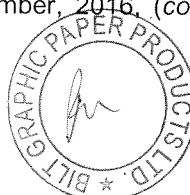
Allotment Details	No. of records	No. of Securities (Quantity)
Electronic Form – NSDL	2	1050
Electronic Form – CDSL	-	-
Physical Form	-	-
Total Allotted	2	1050

I, Rashpal Singh, Company Secretary of BILT Graphic Paper Products Limited declare that the issuer has obtained all the necessary approvals for the aforesaid issue of securities. The allotment is in terms of Board Resolution dated 19th December, 2016, (copy enclosed / copy already submitted to NSDL on vide letter dated _____.)

Signature : _____

Notes:

1. Enclose a copy of the Board Resolution for allotment of the above securities.
2. Ensure that the above details reach NSDL atleast two days before execution of corporate action.
3. The form should be signed by the Company Secretary or Compliance Officer or Managing Director.
4. After submitting the Corporate Action Information Form and payment of fees to NSDL, you may advise your R & T Agent / Registry Division to execute the corporate action.



Annexure III

Summary Term Sheet for the Debentures

Issuer	Bilt Graphic Paper Products Limited (BGPPL) ("the Issuer" / "Company")	
Instrument / Facility	Unsecured Redeemable Taxable Non Convertible Debenture ("Debenture")	
Utilisation of Issue proceeds	Proceeds under the facility are to be used for retiring part of the Issuers existing liabilities and for General Corporate Purposes	
Mode of Placement	On private placement basis to all eligible investors	
Principal Amount	INR 105 crores	
Details	Series	B
	Issue Size	Rs. 105 Crore
	Issue opening	21/12/2016
	Issue closing	21/12/2016
	Pay in date	21/12/2016
	Deemed date of allotment	21/12/2016
	Tenor	Redemption at the end of 1 year from the Deemed Date of Allotment
	Coupon	12.00% per annum
	Redemption date	December 21, 2017
Face Value	Rs.10,00,000 (Rupees Ten Lakhs)	
Listing	Unlisted	
Record Date	The Record Date will be the date falling 7 (seven) business days prior to the redemption date	
Redemption Amount	Repayment of principal amount of the debentures with accrued interest	
Day Count	Actual/Actual	
Repayment	Bullet, on Maturity Date	
Debenture Trustee	Milestone Trusteeship Services Private Limited	
Issue of Debenture	Electronic credit for Debentures shall be made within two days from the Deemed Date of Allotment of Debentures	
Rating	Unrated	
Business Days:	A day (other than a Saturday or a Sunday) on which banks are open for general business in Mumbai and New Delhi	

Signature :

Rashpal Singh

Name :

Rashpal Singh

Designation :

Company Secretary

Date :

21st December, 2016

