

FLEXIRURAL URJA JALGAON LIMITED

Corp. Off.: 6th Floor, Plot No. 19 & 20, Film City, Sector 16A, Gautam Buddha Nagar, Noida - 201301,
Uttar Pradesh, India. Tel: +91 120 2511064 / +91 120 2515240

TERM SHEET OF CCD

1. The face value of Compulsorily Convertible Debentures is Rs.10/- each. The issue size is Rs. 7,85,59,290/-
2. The CCDs shall be issued at face value.
3. The Compulsorily Convertible Debentures shall carry an interest @ 0.0001% p.a., which shall be cumulative and payable only at the time of conversion.
4. The Compulsorily Convertible Debentures are unsecured.
5. Each Compulsorily Convertible Debenture of Rs. 10/-each, shall be converted into one Equity Shares equivalent of Rs. 10/- (Rupees Ten only). If the face value of the equity shares is altered, the number of equity shares allotted on conversion of CCDs shall change accordingly.
6. CCDs are non-marketable i.e. they are not capable of being sold on a recognized stock exchange in or outside India. The Company does not intend to and shall not list CCDs on any recognized stock exchange in or outside India.
7. The CCD holder shall, during the tenor of the instrument, have option to convert the instrument into equivalent number of fully paid equity shares with face value same as that of this instrument.
8. The CCDs shall be converted after completion of 10 years from the date of allotment or 15th day from the date of submission of the intention of exercise of the option of Conversion by the CCD Holder/s with the Company, whichever is earlier.
9. The Equity Shares allotted as a result of conversion shall rank pari - passu with the then Equity Shares.
10. Issuer shall not have the right to require conversion of instrument at any point of time.
11. Put Option is available, at the option of the Debenture Holder.

For Flexirural Urja Jalgaon Limited

Anil Jagannath Salvi
Director
(DIN: 08399818)



Regd. Off.: Essel House, B-10, Lawrence Road, Industrial Area, New Delhi - 110035, Delhi, India.
Corporate Identity Number: U40100DL2013PLC259913