

SUMMARY TERM SHEET

Issuer	Antariksh Warehousing and Logistic Parks Private Limited
Issue Size	Rs.5,00,00,000/- (Rupees Five Crore Only)
Objects of the Issue	For construction and development of the Company's project situated at Village Bhaproda, Tehsil Bahadurgarh, Jhajjar, Haryana- 124501 and for general corporate purposes.
Instrument	Unsecured, unlisted compulsorily convertible debentures
Nature and status of Bonds	Unsecured, unlisted compulsorily convertible debentures
Issuance Mode	Private Placement
Convertibility	Fully and compulsorily convertible
Trading Mode	N.A.
Credit Rating	N.A.
Face Value	Rs. 1,000/-
Premium/ Discount on Issue	Nil
Issue Price	Rs. 1,000/-
Premium/ Discount on redemption	N.A.
Maturity	Maximum of 20 years from the date of allotment
Redemption / Maturity Date	Up to 24 th February 2042
Lock-in-Period	N.A.
Minimum Application	N.A.
Put Option	N.A.
Call Option	N.A.
Call Option Price	N.A.
Call Notification Time	N.A.
Coupon Rate	12% per annum
Step Up/ Step Down Coupon Rate	N.A.
Coupon Payment Frequency	Yearly after Moratorium till 31 st March 2024
Coupon / Interest Payment Date	31 st March
Coupon Type	Simple interest
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc.)	N.A.
Default Interest Rate	12%
Day Count Basis	Actual Vs. Actual
Interest on Application Money	N.A.
Listing	N.A.
Trustees	None
Depository	National Securities Depository Limited
Registrars	Bigshare Services Private Limited
Settlement	N.A.
Business Day Convention	If any Coupon payment date or redemption date, other than the Final Redemption Date, falls on a day that is not a Business Day, the payment shall be made on the immediately succeeding Business Day along with interest for such additional period. If the Final Redemption Date falls on a day that is not a Business

	Day, the payment shall be made on the immediately preceding Business Day along with the accrued Coupon up to the Final Redemption Date.
Record Date	Immediately preceding Friday prior to the interest payment date and/or the redemption date, as the case may be.
Payment Mode	Wire transfer/RTGS and other available online banking channel
Eligible Investors	Foreign Body Corporate
Non-Eligible classes of Investors	N.A.
Transaction Documents	
Conditions precedent to subscription of Bonds	N.A.
Conditions subsequent to subscription of Bonds	N.A.
Cross Default	N.A.
Role and Responsibilities of Trustees	N.A.
Governing Law and Jurisdiction	Mumbai, India
Additional Covenants	None
Applicable RBI Guidelines	FDI Policy
Prohibition on Purchase/ Funding of Bonds	N.A.
Issue Opening Date	10/02/2022
Issue Closing Date	11/03/2022
Pay In Dates	31-03-2025, 31-03-2026, 31-03-2027, 31-03-2028, 31-03-2029, 31-03-2030, 31-03-2031, 31-03-2032, 31-03-2033, 31-03-2034, 31-03-2035, 31-03-2036, 31-03-2037, 31-03-2038, 31-03-2039, 31-03-2040, 31-03-2041 and 24-02-2042
Deemed Date of Allotment	25/02/2022

for **Antariksh Warehousing and Logistic Parks Private Limited**

Deepak Deshpande
Director
DIN: 06960978

Place: Mumbai
Date: 3rd March 2022