

**SUMMARY TERM SHEET**

Issuer	SINTERCOM INDIA LIMITED
Issue Size	13,23,25,000
Objects of the Issue	Working capital requirements and to help facilitate the Company with additional funds necessary for acquisition of capital goods and machinery,
Instrument	4 % Unsecured Compulsorily Convertible Debentures
Nature and status of Bonds	4 % Unsecured Compulsorily Convertible Debentures
Issuance Mode	Demat
Convertibility	Compulsorily Convertible within 18 months from the date of allotment
Trading Mode	NA
Credit Rating	NA
Face Value	Rs. 67/-
Premium/ Discount on Issue	0
Issue Price	Rs.67/-
Premium/ Discount on redemption	0
Maturity	Within 18 months
Redemption/ Maturity Date	Upto 03rd Sept, 2022
Lock-in-Period	NA
Minimum Application	1



SINTERCOM

Put Option	NA
Call Option	NA
Call Option Price	NA
Call Notification Time	NA
Coupon Rate	<b>4% p.a. compounded quarterly</b>
Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	
Coupon / Interest Payment Date	
Coupon Type	<b>Interest coupon rate</b>
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	
Default Interest Rate	
Day Count Basis	
Interest on Application Money	
Listing	NA
Trustees	NA
Depository	National Securities Depository Limited



**SINTERCOM India Limited**  
(Formerly Sintercom India Pvt. Ltd.)  
CIN.: L29299PN2007PLC129627

Registered Office :  
Gat No. 127, At Post Mangrul, Tal.: Maval,  
(Talegaon Dabhade), Pune- 410507, India.  
Tel.: 020 48522679  
info@sintercom.co.in | www.sintercom.co.in



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Registrars	Link Intime India Pvt Ltd
Settlement	
Business Day Convention	
Record Date	
Payment Mode	
Eligible Investors	
Non-Eligible classes of Investors	
Transaction Documents	
Conditions precedent to subscription of Bonds	
Conditions subsequent to subscription of Bonds	
Cross Default	
Role and Responsibilities of Trustees	NA
Governing Law and Jurisdiction	



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Additional Covenants	
Applicable RBI Guidelines	
Prohibition on Purchase/ Funding of Bonds	
Issue Opening Date	NA
Issue Closing Date	NA
Pay In Dates	
Deemed Date of Allotment	03rd March, 2021

*Anu*