

Centura Agro Private Limited

CIN: U01403MH2007PTC168668

Terms of OFCDs

Issue Price	Each OFCD shall have a face value of Rs. 1000/- (Rupees One Thousand Only) and will be issued at premium of Rs. 6,350/- (Rupees Six Thousand Three Hundred and Fifty Only)
Interest	OFCD shall not carry interest
Option for Conversion	Both the Company and OFCD holder have an option for early conversion at any time after allotment of the OFCDs by giving one-month notice. The instrument (s) is convertible into equity shares of face value of Rs. 10/- each or at a fair value determined by the valuer as per Rule 11UA of Income Tax Rules, 1962 whichever is higher as on the date of issue of OFCD.
Tenure	The tenure of each OFCD shall be 20 (twenty) years from the date of its allotment.
Redemption	If not converted earlier, the Company will redeem the outstanding OFCDs on expiry of 20 years from the date of allotment at price issued for OFCDs. The Company may agree for early redemption of the outstanding OFCD (an any date after expiry of 30 days from the date of allotment of the OFCDs).
Ranking of Equity Shares arising out of conversion of OFCD	The equity shares arising out of conversion of the OFCDs will rank pari passu in all respects with the then outstanding equity shares of the Company on the date of such conversion, except for dividend, which if declared, shall be paid on pro-rata basis from the date of allotment of such Equity Shares.
Transfer	The OFCDs shall be transferrable, subject to the provisions of the Act, the Memorandum and Articles of Association of the Company and any other statutory provisions, rules, directions as may be applicable to the Company, transferor and transferee concerned, by a separate instrument of transfer.
Listing / Trading	OFCDs will not be listed / traded in any stock exchange in India
Security	Since the OFCDs are unsecured, no security shall be created
Application for additional OFCDs	Members in the Company will be allowed to apply for additional subscriptions to OFCDs over and above their rights entitlements
Disposal of un-subscribed portion	Board to decide at its discretion

For Centura Agro Private Limited

Ravisankar Harivignesh
Director
DIN: 10375600

Date: December 19, 2024