

SUMMARY TERM SHEET

Issuer	SANJWIN CONSULTING SOLUTIONS PRIVATE LIMITED
Issue Size	Rs. 250,00,000/- (Rupees Two Crores Fifty Lakhs only)
Objects of the Issue	For meeting the capital expenditure, working capital, general corporate expenses requirement and repayment of existing debts.
Instrument	Unsecured Unrated Unlisted Optionally Convertible Debentures
Nature and status of Bonds	Unsecured Unrated Unlisted Redeemable Optionally Convertible Debentures
Issuance Mode	Dematerialized
Convertibility	Optionally and Fully Convertible
Trading Mode	Not Applicable
Credit Rating	Not Applicable
Face Value	10/-
Premium/ Discount on Issue	Not Applicable
Issue Price	10/-
Premium/ Discount on redemption	At maturity / during conversion, OCDs shall be redeemable / converted at premium of as may be mutually agreed by and between Investor and the Company from time to time.
Maturity	01/06/2028
Redemption/ Maturity Date	01/06/2028
Lock-in Period	NA
Minimum Application	Nil
Put Option	Nil
Call Option	Nil
Call Option Price	Nil
Call Notification Time	Nil

Coupon Rate	.01%
Step Up/ Step Down Coupon Rate	Nil
Coupon Payment Frequency	Annually
Coupon / Interest Payment Date	In the month of April each year.
Coupon Type	NA
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	NA
Default Interest Rate	NA
Day Count Basis	NA
Interest on Application Money	NA
Listing	No
Trustees	NA
Depository	National Securities Depository Limited
Registrars	Link Intime India Private Limited
Settlement	NA
Business Day Convention	NA
Record Date	31/05/2028
Payment Mode	Electronic
Eligible Investors	Not Applicable
Non-Eligible classes of Investors	Not Applicable
Transaction Documents	Not Applicable

Conditions precedent to subscription of Bonds	Not Applicable
Conditions subsequent to subscription of Bonds	Not Applicable
Cross Default	Not Applicable
Role and Responsibilities of Trustees	Not Applicable
Governing Law and Jurisdiction	The Companies Act, 2013 and the rules made thereunder
Additional Covenants	Not Applicable
Applicable RBI Guidelines	Not Applicable
Prohibition on Purchase/ Funding of Bonds	Not Applicable
Issue Opening Date	22 th January 2022
Issue Closing Date	22 th January 2022
Pay In Dates	NA
Deemed Date of Allotment	24 th January 2022