

EVANGELOS VENTURES PRIVATE LIMITED

CIN: U67100MH2021PTC355049

Regd. Office: SP Centre ,41/44 Minoo Desai Marg, Colaba, Mumbai - 400005

Tel. : +91 2267490000 Fax: +91 226638176

List of Allottees:

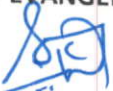
Table A

| | |
|---|--|
| Name of the Company | EVANGELOS VENTURES PRIVATE LIMITED |
| Date of Allotment | 31-03-2021 |
| Type of Share Allotted (Equity or Preference) | Secured, Unrated and Unlisted Non-Convertible Debentures |
| Nominal Amount per Share (in Rs.) | 1,000,000 /- |
| Premium / (Discount) amount per share(in Rs.) | N.A. |
| Total no. Allottees | 3 |
| Brief particulars in respect of terms and condition, voting rights etc. | As per Term sheet enclosed as Annexure 1 |

Table B (List of allottees, applicable in case of allotment of Shares payable in Cash)

| Sr .N o. | Name & Occupation of Allottee | Address of Allottee | Nationalit y of the Allottee | Number of Debentu res Allotted | Total amount paid (including premium)(in Rs.) | Total amount to be paid on calls (including premium) outstanding (in Rs.) |
|----------|--|---|------------------------------|--------------------------------|---|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 1 | Investment Opportunities IV Pte. Limited Occupation: Business | 39 Robinson Road #15-03 Robinson Point Singapore 068911 | Singapore | 2335 | 233,50,00,000/- | Nil |
| 2 | Investment Opportunities V Pte. Limited Occupation: Business | 39 Robinson Road #15-03 Robinson Point Singapore 068911 | Singapore | 8565 | 856,50,00,000/- | Nil |
| 3 | Ratefin Investments Limited Occupation: Business | 5th Floor Ebene Esplanade. 24 Bank Street, Cybercity Ebene 72201, Mauritius | Mauritius | 10,900 | 1090,00,00,000/- | Nil |

For EVANGELOS VENTURES PRIVATE LIMITED


DIPAK KUMAR SHARMA
DIRECTOR
DIN 07214677



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Annexure 1

Key terms and conditions for debentures

| | | |
|---|------------------------|---|
| 1 | Facility | Unlisted non-convertible-debentures amounting up to <ul style="list-style-type: none">• INR 21,800 mn |
| 2 | Issuer | Evangelos Ventures Pvt Ltd ("EVPL") |
| 3 | Use of Proceeds | <p>The funds raised by the Issue shall be utilised by the Company in compliance with the provisions of the applicable law for the purpose of:</p> <ul style="list-style-type: none">(i) making inter-corporate deposits or loans to members of the Promoter Group in the manner set out in the Debenture Trust Deed;(ii) maintenance of the ISRA in the EVPL Designated Account;(iii) payment of the Special Coupon (as more particularly set out in Annexure 2); and <p>payment of costs and expenses in relation to the Issue.</p> <p>Issuer will adhere to end use restriction of funds as may be applicable to Foreign Portfolio Investors as may be stipulated by the Reserve Bank of India from time to time.</p> <p>To be detailed in definitive documentation</p> |
| 4 | Special Coupon | 4.9358%, payable on day of the Deemed Date of Allotment 1.4679%, payable on 30 June 2021 upon occurrence of certain events as detailed in definitive documentation |
| 5 | Cash Coupon | 5.5% p.a., payable annually. First coupon payable on 1 April 2022. . Upon occurrence of identified events set out in the Debenture Trust Deed, the Cash Coupon will be revised to 15% payable monthly. |
| 6 | PIK Premium | <p>Such that the return to Investors inclusive of cash coupon, principal repayments and redemption premium is an IRR 22.0%. Upon occurrence of identified events set out in the Debenture Trust Deed, the PIK Premium will be revised to an IRR of 33%. PIK Premium to be calculated without including any amount paid as default interest or as Special Coupon.</p> <p>Make Whole Cut Off Date in 21 months from Deemed Date of Allotment. Upon occurrence of identified events set out in the Debenture Trust Deed, the Make Whole Cut Off Date shall be 18 months from the Deemed Date of Allotment. The Make Whole Amount payable shall be computed in accordance with the Debenture Trust Deed.</p> |
| 7 | Amortization | Bullet repayment at maturity |
| 8 | Repayment and Maturity | <ul style="list-style-type: none">• At the end of 36 months of the Deemed Date of Allotment, an amount equivalent to accrued PIK premium and cash coupon etc. till such date will be paid, as more specifically set out in the Debenture Trust Deed.• Final redemption at the end of 48 months from the Deemed Date of Allotment along with all remaining accrued redemption premium and cash coupon, as more specifically set out in the Debenture Trust Deed |



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|----|-------------------|---|
| 9 | Interest Step Up | <ul style="list-style-type: none"> After 36 months from the Deemed Date of Allotment, step up in cash coupon to 12.0% and redemption premium to 28.0% Any other step-up of interest as set out in the Debenture Trust Deed. |
| 10 | Security | As set out in paragraph (xxi) of Point 2 (Particulars of offer) above |
| 11 | Security Cover | <ul style="list-style-type: none"> Mechanics of security cover calculation as set out in the Debenture Trust Deed. |
| 12 | Events of Default | <p>Events of Default appropriate for an issue of this nature including but not limited to</p> <ul style="list-style-type: none"> Non-payment Breach of financial covenants as set out in the Debenture Trust Deed Misrepresentation Cross-default events as set out in the Debenture Trust Deed Insolvency events Expropriation Cessation of Business Unlawfulness or invalidity or unenforceability Material adverse effect as set out in the Debenture Trust Deed Amendments to constitutional documents Other events as set out in any Debenture Trust Deed |
| 13 | Default Rate | From the date of occurrence of an Event of Default (whether or not any cure period applies); and till the actual date of full repayment of the Outstanding Amount: (i) an additional effective Yield of 2% per annum, calculated daily, for a period of up to 90 days from the date of occurrence of the first Event of Default; and (ii) thereafter, if the above repayment has not yet been made or waived in writing by the Debenture Trustee), the additional effective Yield shall be 4% per annum, calculated daily. |
| 14 | Covenants | <p>Such covenants as are customary in this regard or are otherwise agreed between the parties, and including, but not limited to, the following:</p> <ul style="list-style-type: none"> <u>Information undertakings as set out in the Debenture Trust Deed</u> <u>Restrictions on disposals</u> <u>Restriction on financial indebtedness</u> <u>Change of control</u> <u>Restrictions on acquisitions and investments</u> <u>Restricted payments</u> <u>Financial covenants</u> <u>Other such financial covenants as set out in the Debenture Trust Deed</u> |
| 15 | Taxes and Duties | Relevant taxes, duties and levies are to be borne by the Issuer. |
| 16 | Cost and Expenses | <p>The Issuer shall bear all costs in relation to this Term Sheet, the Transaction Documents and all matters relating hereto, and in particular:</p> <p>(i) all legal and other costs, including costs incurred by the Investor for conducting all due diligence, shall be borne by the Issuer; and</p> |



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| | | (ii) any registration fees, stamp duties, or other applicable taxes or levies pertaining to the transaction and the Transaction Documents. |
| 17 | Sell down of NCDs | In accordance with paragraph 12 of schedule 1 to the Debenture Trust Deed. |

For EVANGELOS VENTURES PRIVATE LIMITED



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