

16th March, 2021

To,
National Securities Depository Ltd.
Trade World, 4th Floor, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013.

Dear Sir/Madam,

Sub: Request for admission of 2,900 Unsecured, Redeemable, Optionally Fully Convertible Debentures of Rs. 1,00,000/- each issued to HDFC CAPITAL AFFORDABLE REAL ESTATE FUND 1 in your Depository System.

Dist. Nos.: 0001 to 2900

ISIN: INE0GL008013.

With reference to the above captioned matter, we are sending herewith the following documents, with a request to admit our above referred security in your depository system:

Sr. No.	Name of documents	Annexure No.
1	Corporate Action Information Form along with other documents duly filled in and signed.	Annexure - 1
2	Beneficiary Details	Annexure - 2
3	Certified copy of the Resolutions passed by the Board of Directors of the Company at their meeting held on 15-03-2021 for allotment of 2,900 Debentures.	Annexure - 3
4	Fresh Issuance Annexure letter	Annexure - 4
5	Terms and Condition of the Debentures	Annexure - 5
6	Form No. PAS-3 (Return of Allotment) filed with Registrar of Companies, Gujarat and challan thereof.	Annexure - 6
7	UTR No. N075211441135511 for Rs. 1475/- [1000+250 (processing charges)+225 (18%GST)] after deducting TDS, paid on 16 th March, 2021 to National Securities Depository Limited (NSDL) towards Corporate Action Fee for admission debentures.	
9	Challan No. NSDL/2022/30974 dated 16 th March, 2021 for payment of Rs. 14,500/- towards stamp duty on allotment of 2,900 debentures of Rs. 1,00,000/- each.	Annexure - 7

If you require any further information/details, you may contact to

Arvind Homes Private Limited (the Company) Prakash Makwana, Company Secretary Mail Id: prakash.makwana@arvind.in Mobile: 09898082608	Link Intime India Pvt. Ltd. (RTA) Mr. Nilesh Dalwadi Mail Id: ahmedabad@linkintime.co.in Contact: 079 2646 5179
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Yours faithfully,


Prakash Makwana
Director



Encl: As above



CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Allotment)

Ref. No. : _____

Date: 16/03/2021

To,
Vice President
National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound, Lower Parel
Mumbai – 400013.

We wish to execute corporate action to **credit** the following securities to the accounts in NSDL.
The details of the securities allotted are given below:

Corporate Action Description (Public Issue, Private Placement, etc.)	Private Placement
ISIN	INEOGL008013
Security Description	Unsecured, Redeemable, Optionally Fully Convertible Debentures
Listing Status (✓ applicable)	<input type="checkbox"/> Listed / Proposed to be listed at BSE <input type="checkbox"/> Listed / Proposed to be listed at NSE <input checked="" type="checkbox"/> Unlisted
Type of Issuance (Fresh Issuance, Reissuance, etc.)	Fresh Issuance
Allotment Date	15-03-2021
Face Value per security	Rs. 1,00,000/-
Issue Price per security	Rs. 1,00,000/-
Paid-up Price per security	Rs. 1,00,000/-
Issue Size (in Rs. Crs.)	Rs. 29 Crores
Distinctive Numbers (From – To)	0001 to 2900
Whether this issue is placed through Electronic Book Provider (EBP) Mechanism	No
If through EBP, name of Electronic Book Provider	Not Applicable
Funds Settlement (Tick any one as applicable)	<input type="checkbox"/> Through Clearing corporation <input checked="" type="checkbox"/> Through Issuer's Escrow Bank
If through Clearing Corporation, name of clearing corporation	Not Applicable



Allotment Details	No. of records	No. of Securities (Quantity)
Electronic Form – NSDL	1	2,900
Electronic Form – CDSL	-	-
Physical Form	-	-
Total Allotted	1	2,900

I, Prakash Makwana, Director of Arvind Homes Private Limited declare that the Issuer has obtained all the necessary approvals for the aforesaid issue of securities and is in compliance with all the applicable rules and regulations. The allotment is in terms of Board Resolution dated 15-03-2021 (copy enclosed).

Signature : 



Notes:

1. Enclose a copy of the Board Resolution for allotment of the above securities.
2. Enclose duly filled and signed copy of Annexure A in case of reissuance in existing ISIN.
3. Ensure that the above details reach NSDL atleast two days before execution of corporate action.
4. The form should be signed by the Company Secretary or Compliance Officer or Managing Director.
5. After submitting the Corporate Action Information Form and payment of fees to NSDL, you may advise your R & T Agent / Registry Division to execute the corporate action.



Annexure A

Date: 16/03/2021

To,
The Managing Director,
 National Securities Depository Limited.
 Trade World, 4th floor,
 Kamala Mills Compound,
 Senapati Bapat Marg,
 Lower Parel, Mumbai - 400 013

Dear Sir,

We intends to issue securities under existing ISIN as per details given below. We hereby declare that there is no modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc. and are pari passu with the bonds / debentures under the following ISIN wherein the new securities being issued.

Details of current issue:

ISIN	INEOGL008013
Date of Allotment (in DD-MM-YYYY)	15-03-2021
Date of Maturity (in DD-MM-YYYY)	14-03-2036
Allotment Quantity	2,900
Issue Price (in Rs.)	1,00,000/-
Face Value (in Rs.)	1,00,000/-
Issue Size (in Rs. Crs.)	29,00,00,000/-
Certificate Nos./Distinctive Nos. (From – To)	0001 to 2900

Issuance history under the aforesaid ISIN (including current issue):

Sr. No.	Date of Allotment	Allotment Quantity	Cumulative Quantity	Issue Price (in Rs.)	Issue Size (in Rs. Crs.)	Cumulative Issue Size (in Rs. Crs.)
1	15-03-2021	2,900	2,900	1,00,000	29.00	29.00

Note: Add rows, if applicable

For Arvind Homes Private Limited



Prakash Makwana
 Director
 DIN: 00008382



16th March, 2021

To
Link Intime India Private Limited
C-13, Pannalal Silk Mills Compound,
L.B.S. Marg, Bhandup (W)
Mumbai 400 078

Kind Attn: Mr. Ganesh Jadhav

Sub: Beneficiary Account details for Debentures:

Please find below mentioned the list of allottees for the above mentioned subject;

Sr. No.	ISIN	Beneficiary Name	Qty.	DP ID	Client ID
1	INEOGL008013	HDFC CAPITAL AFFORDABLE REAL ESTATE FUND 1	2900	IN300126	11262972

Kindly carry out appropriate procedures for crediting the aforesaid accounts.

Your sincerely

For Arvind Homes Private Limited


Prakash Makwana
Director
DIN: 00008382



Certified true copy of the resolution passed by the Board of Directors of the Company at their meeting held on 15th March, 2021.

Allotment of 2,900 Unsecured, Redeemable, Unlisted Optionally Fully Convertible Debentures ("OCDs") to HDFC Capital Affordable Real Estate Fund - 1 on Private Placement basis:

RESOLVED THAT 2,900 Unsecured, Redeemable, Unlisted Optionally Fully Convertible Debentures ("OCDs") of par value of Rs. 1,00,000 (Rupees One Lakh) each, for cash at par, aggregating to Rs. 29,00,00,000/- (Rupees Twenty Nine Crores only) be and are hereby allotted to HDFC Capital Affordable Real Estate Fund - 1 ("Investor") having its registered office at Ramon House H.T. Parekh Marg, 169 Backbay Reclamation, Churchgate, Mumbai - 400020, Maharashtra, India, on a Private Placement Basis in accordance with the following terms and conditions which are in line with the Debenture Subscription Agreement dated 10th October, 2019 ("DSA") executed by and between the Company, Arvind SmartSpaces Limited - Holding Company and Investor:

Sr. No.	Particulars	Details
1	Issue Size	Rs. 29 Crores (Rupees Twenty Nine Crores)
2	Objects of the Issue	Acquisition of real estate projects.
3	Instrument	Unsecured, Redeemable, Optionally Fully Convertible Debentures
4	Issuance Mode	In dematerialized form
5	Convertibility	If any of the Debentures are not redeemed, on the final redemption date, as set out in the debenture subscription agreement executed in relation to the issuance of Debentures, the outstanding Debentures shall be converted at a ratio which is mutually agreed upon between the Debenture Holders and the Company.
6	Face Value	Rs. 1,00,000/- (Rupees One Lakh Only)
7	Premium/ Discount on redemption	The Debentures shall be redeemed as per the agreed terms between the Debenture Holders and the Company during the maturity period or at a price equivalent to 1.45 times the Investment Amount upon maturity unless any other price is mutually agreed between the Company, the Shareholders and the Debenture Holders in writing.
8	Maturity	14 th March, 2036 15 (Fifteen) years from the date of allotment of the first tranche of Debentures).
9	Redemption/ Maturity Date	14 th March, 2036 15 (Fifteen) years from the date of allotment of the first tranche of Debentures).
10	Interest Rate	The Debentures shall carry interest at a rate of 3% (gross of taxes) per annum accruing and becoming due and payable based on the availability of distributable amounts in the manner set out in the debenture subscription agreement executed in relation to the Debentures.
11	Interest Payment Frequency	The Company shall be entitled to a moratorium on payment of the Coupon for a period of 2 (two) years from the date of allotment of the Debentures, during which period the Coupon shall not accrue and shall

		not be payable. Thereafter, the Coupon on Debentures shall be accrued and shall become due and payable based on the availability of Distributable Amounts with the Company and the same shall be due and payable to the then holder of the Debentures who shall receive the payment of the relevant Coupon amount upon availability of Distributable Amounts as defined in the debenture subscription agreement executed in relation to the Debentures.
12	Interest Payment Date	Post expiry of the moratorium period, the Coupon on Debentures shall be accrued and shall become due and payable based on the availability of distributable amounts (as defined in the debenture subscription agreement executed in relation to the Debentures) at the end of a quarter or end of such other period as may be mutually agreed.

RESOLVED FURTHER THAT the said OCDs be issued in the Demat form and be credited to the demat account of the Investor and that the necessary instructions be given to the Registrar and Transfer Agent viz. Link Intime India Private Limited for executing the corporate actions with the depository viz. National Securities Depository Limited ("NSDL") and that the Debenture Certificate(s), if required, be issued to the Investor under the Common Seal of the Company and the same be signed by Mr. Ankit Jain and Mr. Prakash Makwana, Directors of the Company.

RESOLVED FURTHER THAT Mr. Ankit Jain or Mr. Prakash Makwana, Directors of the Company, be and are hereby severally authorised to file the return of allotment pursuant to Section 39 of the Companies Act, 2013 and rules made thereunder with Registrar of Companies, Gujarat in the prescribed form.

RESOLVED FURTHER THAT Mr. Ankit Jain or Mr. Prakash Makwana, Directors of the Company, be and are hereby severally authorized to take all steps and to execute and deliver on behalf of the Company all deeds, documents, applications declarations, undertakings and other writings and to do all acts, deeds and things necessary and incidental for giving effect to this resolution including incurring of expenditure in respect of the aforesaid allotment of OCDs.

RESOLVED FURTHER THAT a copy of foregoing resolution duly certified by any one of the Directors of the Company be furnished to all the concerned authorities as and when required from time to time.

Certified By


Prakash Makwana
 Director
 DIN: 00008382



Date: 16/03/2021

To,
The Managing Director,
National Securities Depository Limited.
Trade World, 4th floor,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013

Subject :- Issue of Debentures under Fresh ISIN No. INE0GL008013

Dear Sir,

We reference to above subject we have issued and allotted 2900 Debentures under Fresh ISIN No. INE0GL008013 on 15/03/2021. As this is fresh ISIN, hence Annexure copy is not applicable for same.

Request you to please process the online corporate action.

For Arvind Homes Private Limited



Prakash Makwana
Director
DIN: 00008382



SUMMARY TERM SHEET

Issuer	Arvind Homes Private Limited
Issue Size	Rs. 200 Crores (Rupees Two Hundred Crores)
Objects of the Issue	Acquisition of real estate projects.
Instrument	Unsecured, Redeemable, Optionally Fully Convertible Debentures
Nature and status of Bonds	Unsecured, Redeemable, Optionally Fully Convertible Debentures
Issuance Mode	In dematerialized form
Convertibility	If any of the Debentures are not redeemed, on the final redemption date, as set out in the debenture subscription agreement executed in relation to the issuance of Debentures, the outstanding Debentures shall be converted at a ratio which is mutually agreed upon between the Debenture Holders and the Company.
Trading Mode	Non traded
Credit Rating	N.A.
Face Value	Rs. 1,00,000/- (Rupees One Lakh Only)
Premium/ Discount on Issue	N.A.
Issue Price	Rs. 1,00,000/- (Rupees One Lakh Only)
Premium/ Discount on redemption	The Debentures shall be redeemed as per the agreed terms between the Debenture Holders and the Company during the maturity period or at a price equivalent to 1.45 times the Investment Amount upon maturity unless any other price is mutually agreed between the Company, the Shareholders and the Debenture Holders in writing.
Maturity	14 th March, 2036 (i.e. 15 (Fifteen) years from the date of allotment of the first tranche of Debentures).
Redemption/ Maturity Date	14 th March, 2036 (i.e. 15 (Fifteen) years from the date of allotment of the first tranche of Debentures).
Lock-in-Period	N.A.
Minimum Application	INR 1,00,000/- (Rupees One Lakh only) per Debenture
Put Option	N.A.
Call Option	N.A.
Call Option Price	N.A.
Call Notification Time	N.A.




Coupon Rate	<p>The Debentures shall carry interest at a rate of 3% (gross of taxes) per annum accruing and becoming due and payable quarterly based on the availability of Distributable Amounts as defined in the debenture subscription agreement executed in relation to the Debentures.</p> <p>The Company shall be entitled to a moratorium on payment of the Coupon for a period of 2 (two) years from the date of allotment of the Debentures, during which period the Coupon shall not accrue and shall not be payable. Thereafter, the Coupon on Debentures shall be accrued and shall become due and payable based on the availability of Distributable Amounts with the Company and the same shall be due and payable to the then holder of the Debentures who shall receive the payment of the relevant Coupon amount upon availability of Distributable Amounts as defined in the debenture subscription agreement executed in relation to the Debentures.</p>
Step Up/ Step Down Coupon Rate	N.A.
Coupon Payment Frequency	<p>The Company shall be entitled to a moratorium on payment of the Coupon for a period of 2 (two) years from the date of allotment of the Debentures, during which period the Coupon shall not accrue and shall not be payable. Thereafter, the Coupon on Debentures shall be accrued and shall become due and payable based on the availability of Distributable Amounts with the Company and the same shall be due and payable to the then holder of the Debentures who shall receive the payment of the relevant Coupon amount upon availability of Distributable Amounts as defined in the debenture subscription agreement executed in relation to the Debentures.</p>
Coupon / Interest Payment Date	Post expiry of the moratorium period, the Coupon on Debentures shall be accrued and shall become due and payable based on the availability of distributable amounts (as defined in the debenture subscription agreement executed in relation to the Debentures) at the end of a quarter or end of such other period as may be mutually agreed.
Coupon Type	Fixed





Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A.
Default Interest Rate	N.A.
Day Count Basis	365
Interest on Application Money	N.A.
Listing	N.A.
Trustees	N.A.
Depository	National Securities Depository Limited
Registrars	Link Intime India Private Limited
Settlement	N.A.
Business Day Convention	Business Day shall mean a day, not being a Saturday or a Sunday, on which banks are open for business in Mumbai (India) and Ahmedabad (India).
Record Date	The relevant Coupon payment date / principal payment or any relevant payment due-date as per the terms of the Debentures set out in the debenture subscription agreement executed in relation to the Debentures.
Payment Mode	RTGS / NEFT
Eligible Investors	HDFC CAPITAL AFFORDABLE REAL ESTATE FUND – 1
Non-Eligible classes of Investors	NA
Transaction Documents	Private Placement Offer
Conditions precedent to subscription of Bonds	N.A.
Conditions subsequent to subscription of Bonds	As set out in the debenture subscription agreement in relation to the Debentures.
Cross Default	As set out in the debenture subscription agreement in relation to the Debentures
Role and Responsibilities of Trustees	N.A.
Governing Law and Jurisdiction	Laws of India. Jurisdiction will be the courts of New Delhi alone and no other courts shall have the exclusive jurisdiction to entertain.

Handwritten signature



Additional Covenants	As set out in the debenture subscription agreement in relation to the Debentures
Applicable RBI Guidelines	N.A.
Prohibition on Purchase/ Funding of Bonds	N.A.
Issue Opening Date	N.A. (Private Placement)
Issue Closing Date	N.A. (Private Placement))
Pay In Dates	Any date between the Issue Opening Date and Issue Closing Date
Deemed Date of Allotment	15 th March, 2021

Signature : 
 Name : Prakash Makwana
 Designation : Director
 Date : 16th March, 2021



MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R.7

SRN : T08816134

Service Request Date : 15/03/2021

Payment made into : ICICI Bank

Received From :

Name : PRAKASH BHOGILAL MAKWANA

Address : B-403

PUSHRAJ TOWER BODAKDEV

AHMEDABAD, Gujarat

India - 380054

Entity on whose behalf money is paid

CIN: U70104GJ2019PTC108188

Name : ARVIND HOMES PRIVATE LIMITED

Address : 24, Government Servant's Society,

Near Municipal Market, off. C.G.Road,

NAVRANGPURA,, Gujarat

India - 380009

Full Particulars of Remittance

Service Type: eFiling

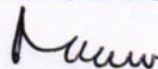
Service Description	Type of Fee	Amount(Rs.)
Fee For Form PAS-3	Normal	600.00
Total		600.00

Mode of Payment: Internet Banking - ICICI Bank

Received Payment Rupees: Six Hundred Only

Note –The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014)

FOR ARVIND HOMES PVT. LTD.



DIRECTOR/AUTHORISED SIGNATORY

FORM NO. PAS-3

[Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and rule 12 and 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014]



Return of Allotment

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

1.(a) *Corporate Identity Number (CIN) of company

U70104GJ2019PTC108188

Pre-fill

(b) Global Location Number (GLN) of Company

2.(a) Name of the company

ARVIND HOMES PRIVATE LIMITED

(b) Address of the Registered office of the company

24, Government Servant's Society,
Near Municipal Market, off. C.G.Road,
NAVRANGPURA,
Ahmedabad
Gujarat
380009

(c) *Email ID of the company

prakash.makwana@arvind.in

3. Securities allotted payable in cash

*Number of allotments

1

1 (i)* Date of allotment

15/03/2021

(DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution

15/03/2021

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

R97471254

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input checked="" type="checkbox"/> Debentures
Brief particulars of terms and conditions				3% (gross of taxes) per annum GDRs
Number of securities allotted				2,900
Nominal amount per security (in Rs.)				100000.00
Total nominal amount (in Rs.)				290,000,000
Amount paid per security on application (excluding premium) (in Rs.)				100000.00
Total amount paid on application (excluding premium) (in Rs.)				290,000,000
Amount due and payable on allotment per security (excluding premium) (in Rs.)				0.00
Total Amount payable on allotment (excluding premium) (in Rs.)				0.00
Premium amount per security due and payable (if any) (in Rs.)				0.00
Total premium amount due and payable (if any) (in Rs.)				0.00
Premium amount paid per security (if any)				0.00
Total premium amount paid (if any) (in Rs.)				0.00
Amount of discount per security (if any) (in Rs.)				0.00
Total discount amount (if any) (in Rs.)				0.00
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)				0.00
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)				0.00

FOR ARVIND HOMES PVT. LTD.

DIRECTOR AUTHORIZED SIGNATORY

4. Securities allotted for consideration other than cash

* Number of allotments

(i)* Date of allotment

(DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input type="checkbox"/> Debentures
Number of securities allotted				
Nominal amount per security (in Rs.)				
Total nominal amount (in Rs.)				
Amount to be treated as paid up on each security (in Rs.)				
Premium amount per security (if any) (in Rs.)				
Total premium amount (if any) (in Rs.)				
Amount of discount per security (if any) (in Rs.)				
Total discount amount (if any) (in Rs.)				

(iv)* Details of consideration

Consideration for which such securities have been allotted	Description of the consideration	Value (amount in Rs.)
(a) Property and assets acquired		
(b) Goodwill		
(c) Services (give nature of services)		
(d) Conversion of Debentures		
(e) Conversion of Loans		
(f) Other items (to be specified)		

(v)* Whether an agreement or contract is executed in writing for allotting securities for consideration other than cash (if yes, attach a copy of such agreement or contract). ☐ Yes ☐ No

(vi) Whether valuation report of the Valuated person has been obtained.

☐ Yes ☐ No

FOR ARVIND HOMES PVT. LTD.

[Signature]

DIRECTOR/AUTHORISED SIGNATORY

5. Bonus shares issued

(a) Date of allotment	<input type="text"/>	(DD/MM/YYYY)
(b) Number of bonus shares	<input type="text"/>	
(c) Nominal amount per share (in Rs.)	<input type="text"/>	
(d) Amount to be treated as paid up per share (in Rs.)	<input type="text"/>	
(e) * Date of passing shareholders' resolution	<input type="text"/>	(DD/MM/YYYY)
(f) * SRN of Form No MGT-14	<input type="text"/>	

6. In respect of private placement

(a) Category to whom allotment is made:

- ☐ Existing shareholders
☐ Employee
☐ Directors
☐ Qualified Institutional Buyers
☐ Others

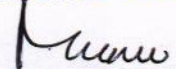
(b) Declaration that in respect of preferential allotment or private placement the company has:

- ☐ allotted securities to less than two hundred persons in aggregate in a financial year excluding exempted categories;
☐ offered such securities through private placement offer letter and no prospectus or any other public advertisement has been issued for the same;
☐ completed allotment in respect of earlier private placement offers;
☐ received money payable on subscription of such securities through cheque or demand draft or other banking channels but not in cash;
☐ made such offers only to the persons whose names were recorded by the company prior to such invitation and such persons have received such offer by name;
☐ Maintained a complete record of such offers and acceptances in Form No. PAS-5.

7.* Capital structure of the company after taking into consideration the above allotment(s) of shares:

Particulars	Authorized capital of the company	Issued capital of the company	Subscribed capital	Paid up capital
Number of equity shares	10,000,000	8,010,000	8,010,000	8,010,000
Nominal amount per equity share	10	10	10	10
Total amount of equity shares	100,000,000.00	80,100,000.00	80,100,000.00	80,100,000.00
Number of preference shares	0	0	0	0
Nominal value per preference share				
Total amount of preference shares				
Unclassified shares				
Total amount of unclassified shares (in Rs.)				
Total	100,000,000.00	80,100,000.00	80,100,000.00	80,100,000.00

FOR ARVIND HOMES PVT. LTD.


DIRECTOR/AUTHORISED SIGNATORY

8.* Debt Structure of the company after taking into consideration the above allotment(s) of debentures/ other security:

Particulars	Total number of securities	Nominal value per unit of security	Total amount
Debentures	2,900	100000	290,000,000
Secured loans			0
Others, specify	0	0	290,290,000

9.* Whether complete list of allottees has been enclosed as an attachment.

☒ Yes ☐ No

In case No, then submit the details of all the allottees in a CD separately.

Attachments

1.* List of allottees. Attach separate list for each allotment (refer instruction kit for format). If not attached, then it shall be submitted separately in a CD.

Attach

2.* Copy of Board or shareholders' resolution.

Attach

List of attachments

List of Allottees - 2900 OCDs.pdf
AHPL - CTC - Allotment of OCDs.pdf

Remove attachment

7. Optional attachment(s), if any.

Attach

FOR ARVIND HOMES PVT. LTD.

Munaw

DIRECTOR/AUTHORISED SIGNATORY

Declaration

I am authorized by the Board of Directors of the Company vide resolution no * 01 dated * 15/03/2021 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that:

1. All the required attachments have been completely, correctly and legibly attached to this form.
2. The list of allottees is correct and complete as per records of the company.
3. Where the securities are issued other than cash, the contract as well as list of allottees and any other contract of sale, or a contract for services or other consideration in respect of which that allotment is made is attached herewith. If not, then an attachment has been attached by the company mentioning all the particulars of the contract in writing.

*** To be digitally signed by**

* Designation Director



* Director identification number of the director; or
DIN or PAN of the manager or CEO or CFO; or
Membership number of the Company Secretary

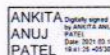
00008382

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that;

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

*** To be digitally signed by**



- * ☐ Chartered accountant (in whole-time practice) or ☐ Cost accountant (in whole-time practice) or
☒ Company secretary (in whole-time practice)

* Whether associate or fellow ☐ Associate ☒ Fellow

* Membership number

8536

* Certificate of practice number

16497

Note: Attention is also drawn to provisions of Section 448 of the Act which provide for punishment for false statement and certification.

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

FOR ARVIND HOMES PVT. LTD.

DIRECTOR/AUTHORISED SIGNATORY

Stamp Duty Payment Challan

Challan Receipt No. : NSDL/2022/30974

Payment Date & Time : Mar 16, 2021, 12:01:28 AM

Payment Particulars

Mode of Payment	Amount (in ₹)	Amount (in words)
Credit-Card	14500	Rupees Fourteen Thousands Five Hundred Only

Details of Stamp Duty payer

Issuer	Issuer Name	Mobile No.	Email Id
OGLO	ARVIND HOMES PRIVATE LIMITED	9898082608	prakash.makwana@arvind.in

FOR ARVIND HOMES PVT. LTD.
DIRECTOR/AUTHORISED SIGNATORY