



SUMMARY TERM SHEET

Issuer	Electro Solaire Private Limited
Issue Size	INR 138.9265 Crore
Objects of the Issue	Business Purpose
Instrument	Non-Convertible Debentures
Nature and status of Bonds	Non-Convertible Debentures
Issuance Mode	Dematerialized mode
Convertibility	Non convertible
Trading Mode	N.A.
Credit Rating	N.A.
Face Value	Rs. 1,000/-
Premium/ Discount on Issue	N.A.
Issue Price	Rs. 1,000/-
Premium/ Discount on redemption	N.A.
Maturity	20 Years
Redemption/ Maturity Date	June 10, 2041
Lock-in-Period	N.A.
Minimum Application	N.A.
Put Option	Yes
Call Option	Yes
Call Option Price	N.A.
Call Notification Time	30 Days
Coupon Rate	10% per annum
Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	Payable Yearly
Coupon / Interest Payment Date	Payable on 31 st March Yearly
Coupon Type	N.A.
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A.
Default Interest Rate	N.A.
Day Count Basis	N.A.
Interest on Application Money	N.A.
Listing	N.A.
Trustees	N.A.
Depository	N.A.

Electro Solaire Private Limited

CIN: U74999PN2015PTC156828

Registered office:

Office No. 203, Pentagon P-3, Level-2, Magarpatta City, Hadapsar,

Pune 411013, Maharashtra, India

Tel: +91 (020) 6686 4700 Fax: +91 (020) 6686 4750

Email: solar-india1@engie.com



Registrars	N.A.
Settlement	N.A.
Business Day Convention	N.A.
Record Date	N.A.
Payment Mode	Consideration other than cash
Eligible Investors	N.A.
Non-Eligible classes of Investors	N.A.
Transaction Documents	ROC documents
Conditions precedent to subscription of Bonds	N.A.
Conditions subsequent to subscription of Bonds	N.A.
Cross Default	N.A.
Role and Responsibilities of Trustees	N.A.
Governing Law and Jurisdiction	The Companies Act, 2013
Additional Covenants	N.A.
Applicable RBI Guidelines	N.A.
Prohibition on Purchase/ Funding of Bonds	N.A.
Issue Opening Date	June 11, 2021
Issue Closing Date	June 11, 2021
Pay In Dates	N.A.
Deemed Date of Allotment	June 11, 2021

