

### Terms of Issue

<b>Issue Start Date/ Allotment Date</b>	15 <sup>th</sup> March 2021
<b>No. of OCDs</b>	14,082,645
<b>Value per OCDs (INR)</b>	10/-
<b>Total Amount (INR)</b>	140,826,450
<b>Maturity /Reset Option</b>	<p>Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par at any time during the term of OCDs.</p> <p>On Completion of tenure, where the rights are not exercised by the Subscriber, such OCDs will be compulsorily convertible into equity shares at par on a 1:1 basis. Duration of OCDs are 25 Years.</p> <p>The equity share issued after conversion will rank pari passu with existing equity shares.</p>
<b>Part Redemption</b>	<p>Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par at any time during the term of OCDs.</p> <p>On Completion of tenure, where the rights are not exercised by the Subscriber, such OCDs will be compulsorily convertible into equity shares at par on a 1:1 basis. Duration of OCDs are 25 Years.</p> <p>The equity share issued after conversion will rank pari passu with existing equity shares.</p>
<b>First Interest Date</b>	Interest Period is of 12 Months and the first Coupon shall accrue on 31st March 2021
<b>Interest Calculation Type</b>	<p>Annual Interest Rate of 10% Per Annum</p> <p>Interest Period: 12 Months</p> <p>Interest Payment- Borrower shall notify its ability to pay the interest accrued for each Interest Period and such interest will be payable on demand thereafter</p>

<b>Put Option</b>	Subscriber has the right but not an obligation to call for redemption/conversion of OCDs at par at any time during the term of OCDs.  On Completion of tenure, where the rights are not exercised by the Subscriber, such OCDs will be compulsorily convertible into equity shares at par on a 1:1 basis.  The equity share issued after conversion will rank pari passu with existing equity shares.
<b>Call Option</b>	N.A.
<b>Shut Period</b>	Nil

**For and behalf of Amplus Shams Private Limited**

**Anil Bhat**  
**Director**