



07/11/2019

National Securities Depository Ltd.  
5<sup>th</sup> Floor, Trade World  
Kamala Mills Compound, Senapati Bapat Marg  
Lower Parel, Mumbai 400 013.

We hereby certify that the names of the allottees of the (Debentures) of (Saisrushti Lakshmipura-1 Developments Private Limited) issued consequent to (Compulsory Convertible Debentures(CCDs) have been verified with the names provided by NSDL, based on the list of the DP Id and Client Ids of the allottees provided by us. We hereby certify that the Credit are being effected only to those accounts which are in "active" status and where the names and order of names as per the application matched with that of the names and order of the names as provided by NSDL. The details of the CA are given under:

Sr. No.	ISIN	No. of Records	Quantity
1	INE0APG08010	01	2,73,21,250

Yours faithfully

FOR INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED

S.VIJAYAGOPAL  
VICE PRESIDENT

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**INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LTD**

#30, Ramana Residency, 4<sup>th</sup> Cross, Sampige Road, Malleswaram, Bangalore – 560 003.

☎ Phone No.: 080 2346 0815 to 818 ☎ Fax No.: 080 2346 0819 ✉ Email ID: gopi@integratedindia.in

Regd. Office: 2<sup>nd</sup> Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017

CIN : U74900TN2015PTC101466 ; SEBI Regn No: INR000000544

“Appointment of a nominee for the shares held by you is not an option but your right!! Please exercise your right to nominate”

# SAISRUSHTI LAKSHMIPURA-1 DEVELOPMENTS PRIVATE LIMITED

CIN: U70109KA2019PTC123439

Corporate Office: No.535, Gurumukh Singh Commercial Complex  
2<sup>nd</sup> Floor, Amarjyothi Layout, Domlur, Bangalore - 560071

Tel: + 91 80 42073567

Email: compliance@ssdpl.in

## CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Allotment)

Ref. No. : SSSLHD/2019/04092019

Date: 04/11/2019

To,  
Vice President  
National Securities Depository Limited  
Trade World, A Wing  
Kamala Mills Compound, Lower Parel  
Mumbai – 400013.

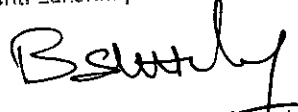
We wish to execute corporate action to **credit** the following securities to the accounts in NSDL.  
The details of the securities allotted are given below:

ISIN	INE0APG08010
Security Description	COMPULSORY CONVERTIBLE DEBENTURES (CCDs)
Allotment Date	04.09.2019
Face Value per security	10
Distinctive Numbers	01-27321250
Whether this issue is placed through Electronic Book Provider (EBP) Mechanism	NO
If through EBP, name of Electronic Book Provider	NA
Funds Settlement (Tick any one as applicable)	<input type="checkbox"/> Through Clearing corporation <input checked="" type="checkbox"/> Through Issuer's Escrow Bank
If through Clearing Corporation, name of clearing corporation	

Allotment Details	No. of records	No. of Securities (Quantity)
Electronic Form – NSDL	1	27321250
Electronic Form – CDSL		

Page 1 of 2

For Saisrushti Lakshmipura-1 Developments Private Limited

  
Director / Authorised Signatory

# SAISRUSHTI LAKSHMIPURA-1 DEVELOPMENTS PRIVATE LIMITED

CIN: U70109KA2019PTC123439

**Corporate Office:** No.535, Gurumukh Singh Commercial Complex  
2<sup>nd</sup> Floor, Amarjyothi Layout, Domlur, Bangalore - 560071

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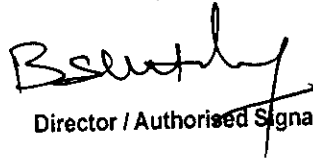
Physical Form		
Total Allotted	1	27321250

I, SUMANTH KUMAR REDDY BATHINA, DIRECTOR of SAISRUSHTI LAKSHMIPURA-1 DEVELOPMENTS PRIVATE LIMITED declare that:

the issuer has obtained all the necessary approvals for the aforesaid issue of securities and is in compliance with all the applicable rules and regulations. The allotment is in terms of Board Resolution dated 04.09.2019 (*copy enclosed / copy already submitted to NSDL on vide letter dated 04.09.2019*).

For Saisrushti Lakshmipura-1 Developments Pvt. Ltd.

Signature :

  
Director / Authorised Signatory

Notes:

1. Enclose a copy of the Board Resolution for allotment of the above securities.
2. Ensure that the above details reach NSDL atleast two days before execution of corporate action.
3. The form should be signed by the Company Secretary or Compliance Officer or Managing Director.
4. After submitting the Corporate Action Information Form and payment of fees to NSDL, you may advise your R & T Agent / Registry Division to execute the corporate action.

# SAISRUSHTI LAKSHMIPURA-1 DEVELOPMENTS PRIVATE LIMITED

CIN: U70109KA2019PTC123439

**Corporate Office:** No.535, Gurumukh Singh Commercial Complex  
2<sup>nd</sup> Floor, Amarjyothi Layout, Domlur, Bangalore - 560071

Tel: + 91 80 42073567

Email: compliance@ssdpl.in

*Annexure A*

Date: 04.09.2019

To,  
The Managing Director,  
National Securities Depository Limited.  
Trade World, 4<sup>th</sup> floor,  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel,  
Mumbai - 400 013

Dear Sir,

We intend to issue securities under existing ISIN as per details given below. We hereby declare that there is no modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc. and are pari passu with the bonds / debentures under the following ISIN wherein the new securities being issued.

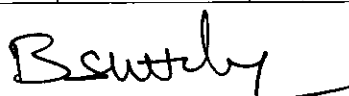
### Details of current issue:

ISIN	INE0APG08010
Date of Allotment (in DD-MM-YYYY)	04.09.2019
Date of Maturity (in DD-MM-YYYY)	03.09.2029
Allotment Quantity	27321250
Issue Price (in Rs.)	10
Face Value (in Rs.)	10
Issue Size (in Rs. Crs.)	28,00,00,000, however the Compulsory Convertible Debentures (CCDs) aggregating to Rs. 27,32,12,500 was allotted on 04.09.2019
Certificate Nos./Distinctive Nos. (From - To)	01-27321250

### Issuance history under the aforesaid ISIN (including current issue):

Sr. No	Date of Allotment	Allotment Quantity	Cumulative Quantity	Issue Price (in Rs.)	Issue Size (in Rs. Crs.)	Cumulative Issue Size (in Rs. Crs.)
01	04.09.2019	27321250	27321250	10	28,00,00,000	28,00,00,000

For Saisrushti Lakshmipura-1 Developments Private Limited

  
Director / Authorised Signatory

# SAISRUSHTI LAKSHMIPURA-1 DEVELOPMENTS PRIVATE LIMITED

CIN: U70109KA2019PTC123439

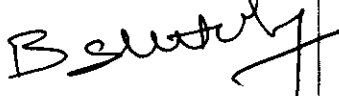
**Corporate Office:** No.535, Gurumukh Singh Commercial Complex  
2<sup>nd</sup> Floor, Amarjyothi Layout, Domlur, Bangalore - 560071

Tel: + 91 80 42073567

Email: [compliance@ssdpl.in](mailto:compliance@ssdpl.in)


*Note: Add rows, if applicable*

For SAISRUSHTI LAKSHMIPURA-1 DEVELOPMENTS PRIVATE LIMITED  
For Saisrushti Lakshmi Pura-1 Developments Pvt. Ltd.



Name: SUMANTH KUMAR REDDY BATHINA  
Designation: DIRECTOR

**Schedule 3  
Terms of CCDs**

S. No.	Requirement	Term
1.	CCDs	2,80,00,000 Compulsorily Convertible Debentures of face value of 10/- each, having aggregate face value of Rs. 28,00,00,000/- (Rupees Twenty Eight Crores Only) to be issued by the Company at face value in one or more tranches, on private placement basis.
2.	Subscriber	Sponsor
3.	Interest	Interest at applicable rate of 25% per annum compounded annually, which will be payable by the Company to the CCD holders only after Investor has received (a) IRR of 20% compounded annually on the OCD Subscription Amount or (b) multiple on the OCD Subscription Amount of 1.7 x whichever is higher in accordance with the Transaction Documents. No interest shall accrue on the CCDs till the OCD Holders have received the aforesaid
4.	Interest Moratorium Period	Subject to the above, 3 years from the first Allotment Date for the CCD or such other extended time period as may be decided by the CCD Holders.
5.	CCD Subscription Amount	Up to Rs. 28,00,00,000/- (Rupees Twenty Eight Crores Only) based on subscription to the CCDs at face value.
6.	Allotment Date	As mentioned in the respective Offer Letter.
7.	Conversion/ Conversion Date	The conversion shall be at 1:1 i.e. 1 Ordinary Equity Share for 1 CCD of the Company at the earlier of (i) expiry of ten years from the Allotment Date or (ii) conversion of the OCDs or (iii) at any time as directed by the Board of the Company.
8.	Decisions	Unless specifically specified otherwise in the Agreement, any approval, consent, action required to be provided or taken by the CCD Holders under this Agreement shall be undertaken after prior approval of CCD Holders representing 51% of outstanding Principal Amount of CCDs at such time.

**Note: Other terms and conditions of the CCDs shall be specified in relevant Offer Letters.**

INVESTOR  1/10	COMPANY  FOR SAISRUSHI LAKSHMIPURA DEVELOPMENTS PVT LTD  N.S. Page 32	SPONSOR For Saicrushti Holding LLP  B. S. S. S. Partner / Authorised Signatory
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For Saicrushti Lakshmpura-1 Developments Pvt. Ltd.

B. S. S. S.  
Director / Authorised Signatory

# SAISRUSHTI LAKSHMIPURA-1 DEVELOPMENTS PRIVATE LIMITED

CIN: U70109KA2019PTC123439

No.535, Gurumukh Singh Commercial Complex  
2<sup>nd</sup> Floor, Amarjyothi Layout, Domlur, Bangalore – 560071

Tel: + 91 80 42073567

Email: compliance@ssdpl.in

EXTRACT OF THE RESOLUTION PASSED IN THE MEETING OF BOARD OF DIRECTORS OF SAISRUSHTI LAKSHMIPURA-1 DEVELOPMENTS PRIVATE LIMITED HELD ON WEDNESDAY 04<sup>th</sup> DAY OF SEPTEMBER 2019 AT No. 535 GURUMUKH SINGH COMMERCIAL COMPLEX 2ND FLOOR, AMARJYOTHI LAYOUT, DOMLUR, BANGALORE – 560071

## ALLOTMENT OF COMPULSORILY CONVERTIBLE DEBENTURES TO SAISRUSHTI HOLDING LLP

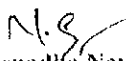
“RESOLVED THAT consent of the Board be and is hereby accorded to allot 2,73,21,250 unconvertible debentures as detailed below (“Debentures”) having face value of INR 10/- each aggregating to INR 27,32,12,500/- (Rupees Twenty Seven Crores Thirty Two Lakhs Twelve Thousand Five Hundred only) by the Company, on private placement basis on the terms and conditions as set out in the Debenture Subscription Agreement dated 02<sup>nd</sup> September, 2019 executed between, inter alia, the Company, Saisrushti Holding LLP (LLPIN AAN-0693) and DMI Alternative Investment Fund – Special Opportunities Scheme, an alternative investment fund established in the form of a trust under the Indian Trusts Act, 1882 and registered with Securities and Exchange Board of India bearing registration number IN/AIF2/16-17/0306, acting through its Investment Manager, DMI Alternatives Private Limited acting on behalf the trustee of the said fund, being Axis Trustee Services Limited (“Debenture Subscription Agreement”) and other transaction documents issued pursuant thereto, as follows:

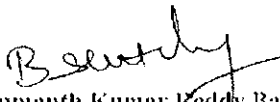
Name and details of Allottee	No. of Debentures	Amount received for allotment (in Rupees)	Distinctive Numbers
Saisrushti Holding LLP  Address: No. 18, Kay Kay Towers, Second Floor, 17th Cross, 9th Main, Bangalore, Karnataka - 560102	2,73,21,250	27,32,12,500	01 - 27321250

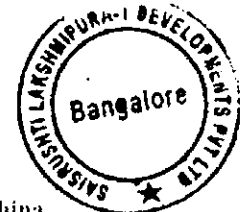
RESOLVED FURTHER THAT 2,73,21,250 Debentures be issued in electronic form to the above allottee and be credited to its respective demat accounts and any of the Director be and is hereby severally authorized to seek the approval of NSDI, for effecting the said credits and to issue directions to Integrated Enterprises (India) Private Limited i.e. Registrar & Transfer Agents for initiating the corporate action and giving effect to the above.

FURTHER RESOLVED THAT any of the Directors of the Company be and are hereby severally authorized to complete all filings and compliances required to be undertaken by the Company in respect of the aforesaid allotment of Debentures, including without limitations all filings with the Registrar of Companies and do all such act, things and deeds which may be deemed pertinent or necessary to give effect to the resolutions above.”

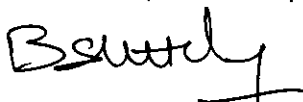
Certified to be true  
For Saisrushti Lakshmipura-1 Developments Private Limited

  
Sreenadhya Nayani Reddy  
Director  
DIN: 00024261

  
Sumanth Kumar Reddy Bathina  
Director  
DIN: 00024386



For Saisrushti Lakshmipura-1 Developments Pvt. Ltd.

  
Director / Authorised Signatory

**MINISTRY OF CORPORATE AFFAIRS**  
**RECEIPT**  
**G.A.R.7**

SRN : H86862356

Service Request Date : 04/09/2019

Payment made into : ICICI Bank

Received From :

Name : VISHAL LOCHAN AGGARWAL  
Address : 354, Third Floor, Aggarwal Millennium Tower-I-B  
Netaji Subhash Place, Pitampura  
Delhi, Delhi  
IN - 110034

Entity on whose behalf money is paid

CIN: U70109KA2019PTC123439  
Name : SAISRUSHTI LAKSHMIPURA-1 DEVELOPMENTS PRIVATE LIMITED  
Address : No.535,Gurumukh Singh Commercial Complex  
2nd Floor, Amarjyothi Layout, Domlur  
BANGALORE, Karnataka  
India - 560071

Full Particulars of Remittance

Service Type: eFiling

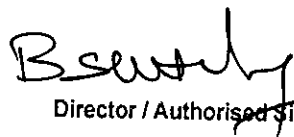
Service Description	Type of Fee	Amount(Rs.)
Fee For Form PAS-3	Normal	400.00
<b>Total</b>		<b>400.00</b>

Mode of Payment: Credit Card- ICICI Bank

Received Payment Rupees: Four Hundred Only

Note -The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)

For Saisrushti Lakshmipura-1 Developments Pvt. Ltd.

  
Director / Authorised Signatory



# FORM NO. PAS-3



## Return of Allotment

[Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and rule 12 and 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014]

Form language  English  Hindi

Refer the instruction kit for filing the form.

1.(a) Corporate Identity Number (CIN) of company

U70109KA2019PTC123439

Pre-fill

(b) Global Location Number (GLN) of Company

2.(a) Name of the company

SAISRUSHTI LAKSHMIPURA-1 DEVELOPMENTS PRIVATE LIMITED

(b) Address of the Registered office of the company

No.535,Gurumukh Singh Commercial Complex  
2nd Floor, Amariyothi Layout, Domlur  
BANGALORE  
Bangalore  
Karnataka  
560071

(c) Email ID of the company

compliance@ssdpl.in

3. Securities allotted payable in cash

Number of allotments

5

1 (i) Date of allotment

04/09/2019

(DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution

02/09/2019

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

H86420726

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input checked="" type="checkbox"/> Equity Shares with differential rights	<input type="checkbox"/> Debentures
Brief particulars of terms and conditions			Class A Equity Shares	
Number of securities allotted			1	
Nominal amount per security (in Rs.)			10.00	
Total nominal amount (in Rs.)			10.00	
Amount paid per security on application (excluding premium) (in Rs.)			10.00	
Total amount paid on application (excluding premium) (in Rs.)			10.00	
Amount due and payable on allotment per security (excluding premium) (in Rs.)			0.00	
Total Amount payable on allotment (excluding premium) (in Rs.)			0.00	
Premium amount per security due and payable (if any) (in Rs.)			0.00	
Total premium amount due and payable (if any) (in Rs.)			0.00	
Premium amount paid per security (if any) (in Rs.)			0.00	
Total premium amount paid (if any) (in Rs.)			0.00	
Amount of discount per security (if any) (in Rs.)			0.00	
Total discount amount (if any) (in Rs.)			0.00	
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)			0.00	
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)			0.00	
	For Saisrushti Lakshmipura-1 Developments Pvt. Ltd.			

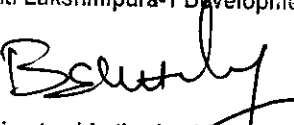
Director / Authorised Signatory

- 2 (i) Date of allotment  (DD/MM/YYYY)  
(ii)(a) Date of passing shareholders' resolution  (DD/MM/YYYY)  
(b) SRN of Form No. MGT-14

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input checked="" type="checkbox"/> Debentures
Brief particulars of terms and conditions				Unsecured OCDs
Number of securities allotted				34,271,250
Nominal amount per security (in Rs.)				10.00
Total nominal amount (in Rs.)				342,712,500
Amount paid per security on application (excluding premium) (in Rs.)				10.00
Total amount paid on application (excluding premium) (in Rs.)				342,712,500
Amount due and payable on allotment per security (excluding premium) (in Rs.)				0.00
Total Amount payable on allotment (excluding premium) (in Rs.)				0.00
Premium amount per security due and payable (if any) (in Rs.)				0.00
Total premium amount due and payable (if any) (in Rs.)				0.00
Premium amount paid per security (if any)				0.00
Total premium amount paid (if any) (in Rs.)				0.00
Amount of discount per security (if any) (in Rs.)				0.00
Total discount amount (if any) (in Rs.)				0.00
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)				0.00
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)				0.00

- 3 (i) Date of allotment  (DD/MM/YYYY)  
(ii)(a) Date of passing shareholders' resolution  (DD/MM/YYYY)  
(b) SRN of Form No. MGT-14


For Saisrushti Lakshmipura-1 Developments Pvt. Ltd

  
Director / Authorised Signatory

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input checked="" type="checkbox"/> Debentures
Brief particulars of terms and conditions				unsecured CCD
Number of securities allotted				27,321,250
Nominal amount per security (in Rs.)				10.00
Total nominal amount (in Rs.)				273,212,500
Amount paid per security on application (excluding premium) (in Rs.)				10.00
Total amount paid on application (excluding premium) (in Rs.)				273,212,500
Amount due and payable on allotment per security (excluding premium) (in Rs.)				0.00
Total Amount payable on allotment (excluding premium) (in Rs.)				0.00
Premium amount per security due and payable (if any) (in Rs.)				0.00
Total premium amount due and payable (if any) (in Rs.)				0.00
Premium amount paid per security (if any)				0.00
Total premium amount paid (if any) (in Rs.)				0.00
Amount of discount per security (if any) (in Rs.)				0.00
Total discount amount (if any) (in Rs.)				0.00
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)				0.00
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)				0.00

- 4 (i)\* Date of allotment  (DD/MM/YYYY)
- (ii)(a) Date of passing shareholders' resolution  (DD/MM/YYYY)
- (b) SRN of Form No. MGT-14

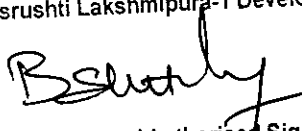
For Saisrushti Lakshmipura-1 Developments Pvt. Ltd.

  
Director / Authorised Signatory

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input checked="" type="checkbox"/> Debentures
Brief particulars of terms and conditions				unsecured class A 0% CCDs
Number of securities allotted				49,999
Nominal amount per security (in Rs.)				10.00
Total nominal amount (in Rs.)				499,990
Amount paid per security on application (excluding premium) (in Rs.)				10.00
Total amount paid on application (excluding premium) (in Rs.)				499,990
Amount due and payable on allotment per security (excluding premium) (in Rs.)				0.00
Total Amount payable on allotment (excluding premium) (in Rs.)				0.00
Premium amount per security due and payable (if any) (in Rs.)				0.00
Total premium amount due and payable (if any) (in Rs.)				0.00
Premium amount paid per security (if any)				0.00
Total premium amount paid (if any) (in Rs.)				0.00
Amount of discount per security (if any) (in Rs.)				0.00
Total discount amount (if any) (in Rs.)				0.00
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)				0.00
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)				0.00

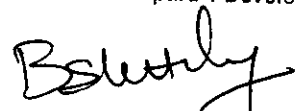
- 5 (i)\* Date of allotment  (DD/MM/YYYY)
- (ii)(a) Date of passing shareholders' resolution  (DD/MM/YYYY)
- (b) SRN of Form No. MGT-14

For Saisrushti Lakshmipura-1 Developments Pvt. Ltd.

  
Director / Authorised Signatory

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input checked="" type="checkbox"/> Debentures
Brief particulars of terms and conditions				unsecured Class A 0% CDe
Number of securities allotted				6,950,000
Nominal amount per security (in Rs.)				10.00
Total nominal amount (in Rs.)				69,500,000
Amount paid per security on application (excluding premium) (in Rs.)				10.00
Total amount paid on application (excluding premium) (in Rs.)				69,500,000
Amount due and payable on allotment per security (excluding premium) (in Rs.)				0.00
Total Amount payable on allotment (excluding premium) (in Rs.)				0.00
Premium amount per security due and payable (if any) (in Rs.)				0.00
Total premium amount due and payable (if any) (in Rs.)				0.00
Premium amount paid per security (if any)				0.00
Total premium amount paid (if any) (in Rs.)				0.00
Amount of discount per security (if any) (in Rs.)				0.00
Total discount amount (if any) (in Rs.)				0.00
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)				0.00
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)				0.00

For Saisrushti Lakshmpura-1 Developments Pvt. Ltd.

  
Director / Authorised Signatory

4. Securities allotted for consideration other than cash

Number of allotments

(i) Date of allotment  (DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution  (DD/MM/YYYY)

(b) SRN of Form No. MGT-14

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input type="checkbox"/> Debentures
Number of securities allotted				
Nominal amount per security (in Rs.)				
Total nominal amount (in Rs.)				
Amount to be treated as paid up on each security (in Rs.)				
Premium amount per security (if any) (in Rs.)				
Total premium amount (if any) (in Rs.)				
Amount of discount per security (if any) (in Rs.)				
Total discount amount (if any) (in Rs.)				

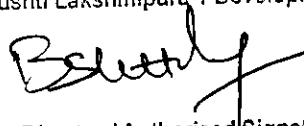
(iv) Details of consideration

Consideration for which such securities have been allotted	Description of the consideration	Value (amount in Rs.)
(a) Property and assets acquired		
(b) Goodwill		
(c) Services (give nature of services)		
(d) Conversion of Debentures		
(e) Conversion of Loans		
(f) Other items (to be specified)		

(v) Whether an agreement or contract is executed in writing for allotting securities for consideration other than cash (if yes, attach a copy of such agreement or contract).  Yes  No

(vi) Whether valuation report of the Valuated person has been obtained.  Yes  No

For Saisrushti LakshmiPura-1 Developments Pvt. Ltd.



Director / Authorised Signatory

5. Bonus shares issued

- (a) Date of allotment (DD/MM/YYYY)
- (b) Number of bonus shares
- (c) Nominal amount per share (in Rs.)
- (d) Amount to be treated as paid up per share (in Rs.)
- (e) Date of passing shareholders' resolution (DD/MM/YYYY)
- (f) SRN of Form No MGT-14

6. In respect of private placement

(a) Category to whom allotment is made:

- Existing shareholders
- Employee
- Directors
- Qualified Institutional Buyers
- Others

(b) Declaration that in respect of preferential allotment or private placement the company has:

- allotted securities to less than two hundred persons in aggregate in a financial year excluding exempted categories;
- offered such securities through private placement offer letter and no prospectus or any other public advertisement has been issued for the same;
- completed allotment in respect of earlier private placement offers;
- received money payable on subscription of such securities through cheque or demand draft or other banking channels but not in cash;
- made such offers only to the persons whose names were recorded by the company prior to such invitation and such persons have received such offer by name;
- Maintained a complete record of such offers and acceptances in Form No. PAS-5.

7. Capital structure of the company after taking into consideration the above allotment(s) of shares:

Particulars	Authorized capital of the company	Issued capital of the company	Subscribed capital	Paid up capital
Number of equity shares	100,000	50,001	50,001	50,001
Nominal amount per equity share	10	10	10	10
Total amount of equity shares	1,000,000.00	500,010.00	500,010.00	500,010.00
Number of preference shares	0	0	0	0
Nominal value per preference share				
Total amount of preference shares				
Unclassified shares				
Total amount of unclassified shares (in Rs.)				
Total	1,000,000.00	500,010.00	500,010.00	500,010.00

For Saisrushti Lakshmi-pura-1 Developments Pvt. Ltd.

*B. Suresh*

Director / Authorised Signatory

8. Debt Structure of the company after taking into consideration the above allotment(s) of debentures/ other security:

Particulars	Total number of securities	Nominal value per unit of security	Total amount
Debentures	68,592,499	10	685,924,990
Secured loans			702,360,764
Others, specify	0	0	0

9. Whether complete list of allottees has been enclosed as an attachment.

Yes  No

In case No, then submit the details of all the allottees in a CD separately.

**Attachments**

1. List of allottees. Attach separate list for each allotment (refer instruction kit for format). If not attached, then it shall be submitted separately in a CD.

Attach

2. Copy of Board or shareholders' resolution.

Attach

List of attachments

List of Allottee.pdf  
Board Resolution for Allotment.pdf  
PAS 5.pdf

6. Complete record of private placement offers and acceptances in Form PAS-5.


Attach

Remove attachment

7. Optional attachment(s), if any.

Attach

For Saierushti Lakshmpura-1 Developments Pvt. Ltd.

  
Director / Authorized Signatory



**Declaration**

I am authorized by the Board of Directors of the Company vide resolution no  dated  to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that:

- All the required attachments have been completely, correctly and legibly attached to this form.
- The list of allottees is correct and complete as per records of the company.
- Where the securities are issued other than cash, the contract as well as list of allottees and any other contract of sale, or a contract for services or other consideration in respect of which that allotment is made is attached herewith. If not, then an attachment has been attached by the company mentioning all the particulars of the contract in writing.

To be digitally signed by



Designation

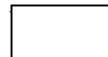
Director identification number of the director; or  
DIN or PAN of the manager or CEO or CFO; or  
Membership number of the Company Secretary

**Certificate by practicing professional**

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that;

- The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- All the required attachments have been completely and legibly attached to this form.

To be digitally signed by



Chartered accountant (in whole-time practice) or  Cost accountant (in whole-time practice) or  Company secretary (in whole-time practice)

Whether associate or fellow  Associate  Fellow

Membership number

Certificate of practice number

**Note: Attention is also drawn to provisions of Section 448 of the Act which provide for punishment for false statement and certification.**

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

For Saisrushti Lakshmipura-1 Developments Pvt. Ltd.

Director / Authorised Signatory

DP Name - Kotak Mahindra Bank  
 Depository - NSDL  
 DP ID - IN300214  
 Client ID - 26150393.



business date: 15-Oct-2019	<b>CLIENT MASTER LIST</b>	print date: 15-Oct-2019 2:47:07PM
national securities depository limited DP: KOTAK SECURITIES LIMITED (IN300214) KOTAK INFINITY BUILDING NO. 11, INFINITY PARK, OFF V. E. SWIGHWAY, GEN A K. VAIDYA MARG, MALAD (E), MUMBAI 400097 Phone: 022-42656825 Fax: 022-67256753		

selection criteria:	client id from: 26150393	to: 26150393	active date from: All	to: All							
client id	26150393	standing instruction	Y	short name	KSPOA	alt category	Beneficiary	client type	Body	alt activation date	15/10/2019
status	Active	status change reason		branch	Main Branch	alt type	Limited Liability Partnership	alt close/stop date			

**Personal Details :**

Sole/First Holder Name	SAISRUSHI HOLDING LLP		Occupation	
First Holder's Father's/ Husband's Name			Other Address	NO 535 GURUMUKH SINGH COMMERCIAL, COMPLEX 2ND FLR AMARJYOTI LYT, DOMLUR, BANGALORE KARNATAKA
Address	NO 535 GURUMUKH SINGH COMMERCIAL, COMPLEX 2ND FLR AMARJYOTI LYT, DOMLUR, BANGALORE KARNATAKA		PIN Code	560071
PIN Code	560071	Fax No.		
Phone No.		Fax No.		
Client Option to receive e-statement	Enabled			

**Financial Details :**

Bank Account Type	Current	FOA	Assigned
Bank Account Number	2113309476	IFSC Code	KKBK0008066
Bank Name	KMBL	Tax Ded. Status	CORPORATE
Bank Address	22 GROUND FLOOR MGROAD, BANGALORE	SEBI/FPI Reg. No	Not Applicable
PIN Code	560001	NICR Code	560485072
RBI Ref. Number		RBI Approval Date	
UPI ID			

**Other Details :**

Sole/First Holder	PAN	ADTFS4595C	PAN Flag	Verified
	Mobile No	9831122311	SMS Facility	Not Available
	Email	COMPLIANCE@SSDPL.IN	Receive Annual Reports, AGM notices and other communications from Issuers & RTAs in physical form Flag	Not Available
	Sole/First Holder DOB		ATM Flag	Not Assigned



generated date: 15-Oct-2019	<b>CLIENT MASTER LIST</b> national securities depository limited DP-KOTAK SECURITIES LIMITED [IN306214] KOTAK INFINITY, BUILDING NO 71, INFINITY PARK, OFF W. E. HIGHWAY, GEN. K. VAIDYA MARG, MALAD (E), MUMBAI, 400097 Phone: 022-42856825 Fax: 022-47256753	print date: 15-Oct-2019 2:57:08 PM
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**POA Details:**

	POA ID	POA Type	POA Name	POA in favour of	POA Status	No. Of Sign Required	Signature Type
For First Holder	100008	Corporate POA	KOTAK SECURITIES LTD	Stock Broker	Active	2	None

**Reference and Description Details:**

	Reference	Description
For First Holder	ANY ONE	SUMANTH KUMAR REDDY BATHINA, SREENADHA REDDY NAYANI

\*\*\* End of Report \*\*\*

**GIRI**

**From:** "Rahul Kumar Jain" <rahul.jain@trigeadvisors.com>  
**Date:** 06 November 2019 18:11  
**To:** "IEIL" <alpha123information@gmail.com>  
**Cc:** "Prachi Rajapurkar" <PrachiR@nsdl.co.in>; "giri" <giri@integratedindia.in>; "Anurag Tripathi" <AnuragT@nsdl.co.in>; "Kiran Dere" <Kiran.Dere@nsdl.co.in>; "Deepali Mali" <DeepaliM@nsdl.co.in>  
**Subject:** Re: MCF Information for SaiSrushti LakshmiPura-1 Development Private Limited (Debentures ISIN for CCD Class A and Class B)

Dear Sir,

Payment has been made for one more Corporate Action.  
 Below are the details for your reference.

Payment cleared on 06.11.19

Amount-1180/-

UTR No [NEFT-NATIONAL SECURITIES DEPOSITARY KARBNI9310212040](#)

On Wed, 6 Nov 2019 at 14:59, IEIL <alpha123information@gmail.com> wrote:  
 Respected Sir

With reference to your mail please share us the payment details for one more corporate action.

Regards

Vishwanath.V

Integrated Registry Management Services Private Limited)

Bangalore

Description: Description: Description: Description: Yahoo! call me

Contact - (080) 23460815-818

Fax - (080) 23460819 Mob -8123002341

Note: Please Call Mr Giridhar on +919880495648 in case of any escalations.

On Tue, Nov 5, 2019 at 3:13 PM Rahul Kumar Jain <rahul.jain@trigeadvisors.com> wrote:  
 Dear Prachi/Giri,

We have made the payment to NSDL for 2 Demat Process. Below are the details for your reference.

Payment cleared on 05.11.19

Amount-2,360/-

UTR No [NEFT-NATIONAL SECURITIES DEPOSITARY KARBNI9309065426](#)

On Tue, 5 Nov 2019 at 15:01, Rahul Kumar Jain <rahul.jain@trigeadvisors.com> wrote:  
 Dear Prachi/Giri,

Please find the attached Signed Corporate Action form along with other documents of OCDs, CCDs and Class A CCDs.

Detail where the Debentures will be credited are given below:

1. CCDs of 27,32,12,500/- will get credited to Saisrushti Holding LLP.

DP name- Kotak securities Ltd

Depository- NSDL

DP id- IN300214

Client id- 26150393

2. OCDs of 34,27,12,500 and Class A CCDs of 4,99,990 will get credited to DML. Demat details is being attached for your reference.

Kindly proceed for the same.

On Tue, 5 Nov 2019 at 14:13, IEIL <alpha123information@gmail.com> wrote:  
 Dear Sir

Corporate action paper is good to go.

Please note that all pages need to be stamped and signed.

Regards

Vishwanath.V

Integrated Registry Management Services Private Limited)

Bangalore

Description: Description: Description: Description: Yahoo! call me

Contact - (080) 23460815-818

Fax - (080) 23460819 Mob -8123002341

Note: Please Call Mr Giridhar on +919880495648 in case of any escalations.

On Tue, Nov 5, 2019 at 1:31 PM Rahul Kumar Jain <[rahul.jain@triageadvisors.com](mailto:rahul.jain@triageadvisors.com)> wrote:  
Dear Giri,

Please find the attached Corporate Action form for Class A CCDs.  
Kindly review and get it back to me.

On Tue, 5 Nov 2019 at 13:20, IEIL <[alpha123information@gmail.com](mailto:alpha123information@gmail.com)> wrote:  
Respected Madam,

Thank's

Regards

Vishwanath.V

Integrated Registry Management Services Private Limited)

Bangalore

Description: Description: Description: Description: Description: @ Yahoo! call me

^ Contact - (080) 23460815-818

Fax - (080) 23460819 Mob -8123002341

Note:Please Call Mr Giridhar on +919880495648 in case of any escalations.

On Tue, Nov 5, 2019 at 1:15 PM Prachi Rajapurkar <[PrachiR@nsdl.co.in](mailto:PrachiR@nsdl.co.in)> wrote:

Dear Sir,

^

As discussed please find below ISIN details for Class A.

^

ISIN :^ INE0APG08036

Security Code :^ Unsecured debentures

ISIN Description :^ ZERO COUPON UNSECURED UNRATED UNLISTED COMPULSORY CONVERTIBLE DEBENTURE. SERIES I-CLASS A. DATE OF CONVERSION ^€  
03/09/2029

Allotment Date : 04/09/2019^

Issuer Name :^ SAISRUSHTI LAKSHMIPURA-1 DEVELOPMENTS PRIVATE LIMITED

^

^

Kindly check and revert back if any discrepancies are found.

^

^

^

Regards,

^



^

Prachi Rajapurkar | Asst. Manager

National Securities Depository Limited | Ph: 022 24994159 | Email: [PrachiR@nsdl.co.in](mailto:PrachiR@nsdl.co.in)

Web: [www.nsdl.co.in](http://www.nsdl.co.in)

^

^

^

^

**From:** Anurag Tripathi

**Sent:** Monday, November 04, 2019 3:18 PM

**To:** Rahul Kumar Jain

**Cc:** giri; IEIL; Prachi Rajapurkar

**Subject:** RE: MCF Information for SaiSrushti Lakshnipura-1 Development Private Limited (Debentures ISIN for CCD Class A and Class B)

^

Dear Rahul,

Ã

We have checked internally and we have seen many instances where PAS-3 had some mistake, then in that case company need to file fresh PAS-3 with MCA with correct details.

Ã

Regards

Ã

Anurag

Ã

**From:** Rahul Kumar Jain [mailto:[rahul.jain@trigeadvisors.com](mailto:rahul.jain@trigeadvisors.com)]

**Sent:** Monday, November 4, 2019 10:58 AM

**To:** Anurag Tripathi

**Cc:** giri; IEIL; Prachi Rajapurkar

**Subject:** Re: MCF Information for SaiSrushti Lakshmipura-1 Development Private Limited (Debentures ISIN for CCD Class A and Class B)

Ã

Dear Anurag,

Ã

As per our discussion, we are hereby attaching the Signed Clarification letter relating to Class A CCDs and Class B CCDs for your reference.

Kindly issue the ISIN at the earliest.

Ã

On Thu, 31 Oct 2019 at 11:41, Anurag Tripathi <[AnuragT@nsdl.co.in](mailto:AnuragT@nsdl.co.in)> wrote:

I have already spoken with Vidisha in the morning and discussed the matter with her.

Ã

**From:** Rahul Kumar Jain [mailto:[rahul.jain@trigeadvisors.com](mailto:rahul.jain@trigeadvisors.com)]

**Sent:** Thursday, October 31, 2019 11:11 AM

**To:** giri; IEIL; Vidisha Mukherjee; Anurag Tripathi

**Subject:** Re: MCF Information for SaiSrushti Lakshmipura-1 Development Private Limited (Debentures ISIN for CCD Class A and Class B)

Ã

Hi Anurag

Ã

We are trying to reach you since yesterday, but seems you areÃ busy.

We want to discuss somethingÃ with you on ISIN generation of Class A and Class B CCDs of Lakshmipura.

Kindly call on the belowÃ number, so we can discuss further.

+91 9831122311

On Wed, 30 Oct 2019, 5:26 pm Rahul Kumar Jain, <[rahul.jain@trigeadvisors.com](mailto:rahul.jain@trigeadvisors.com)> wrote:

+ looping Vidisha from DM!

- looping Anurag from NSDL

----- Forwarded message -----

From: IEIL <[alpha123information@gmail.com](mailto:alpha123information@gmail.com)>

Date: Tue, 29 Oct 2019, 1:00 pm

Subject: Re: MCF Information for SaiSrushti Lakshmipura-1 Development Private Limited (Debentures ISIN for CCD Class A and Class B)

To: Rahul Kumar Jain <[rahul.jain@trigeadvisors.com](mailto:rahul.jain@trigeadvisors.com)>

Cc: giri <[giri@integratedindia.in](mailto:giri@integratedindia.in)>

Ã

Respected Sir

Ã

With referenceÃ to your mail we have checked with NSDL for ISIN status.

Ã

They are asking for revised Pass-III and counter receiptÃ kindly let us know have you discussedÃ on same if not please cal on below number .

Ã

Mr.Ã AnuragÃ TripathiÃ ([anurag@nsdl.co.in](mailto:anurag@nsdl.co.in); 022-24994291)Ã Ã

Ã

Ã

Regards

Vishwanath.V

Integrated Registry Management Services Private Limited)

Bangalore

Error! Filename not specified. Contact - (080) 23460815-818  
Fax - (080) 23460819 Mob -8123002341

Note:Please Call Mr Giridhar on +919880495648 in case of any escalations.

À

À

On Thu, Oct 24, 2019 at 11:04 AM Rahul Kumar Jain <rahul.jain@triageadvisors.com> wrote:

Hi priya

À

Can u confirm me, when I will get the ISIN of Class A CCDs and Class B CCDs?

À

À

On Wed, 23 Oct 2019, 1:25 pm Rahul Kumar Jain, <rahul.jain@triageadvisors.com> wrote:

Dear Ma'am,

À

There is a typing error in PAS-3 where it has written Unsecured Class A 0% CCDs, it should be Class B CCDs.

We have attached the Board Resolution for your reference and you can find the allotment date also in Board Resolution.

We have also attached the Revised Page for Point No- 11 in MCF form.

After reviewing, kindly issue the ISIN at the earliest.

À

On Wed, 23 Oct 2019 at 11:01, IEIL <alpha123information@gmail.com> wrote:

Dear Sir

À

PFB mail from NSDL. Kindly revert on same.

À

À

Regards

Vishwanath.V

Integrated Registry Management Services Private Limited)

Bangalore

Error! Filename not specified. Contact - (080) 23460815-818  
Fax - (080) 23460819 Mob -8123002341

Note:Please Call Mr Giridhar on +919880495648 in case of any escalations.

À

----- Forwarded message -----

From: Prachi Rajapurkar <PrachiR@nsdl.co.in>

Date: Wed, Oct 23, 2019 at 10:50 AM

Subject: RE: MCF Information for SaiSrushti LakshmiPura-I Development Private Limited (Debentures ISIN for CCD Class A and Class B)

To: dmi@dmialternatives.in <dmi@dmialternatives.in>, compliance@ssdpl.in <compliance@ssdpl.in>, IEIL

<alpha123information@gmail.com>

Cc: Anurag Tripathi <AnuragT@nsdl.co.in>, Kiran Dere <Kiran.Dere@nsdl.co.in>, Deepali Mali <DeepaliM@nsdl.co.in>

À

Dear Sir,

À

As discussed please confirm why company is not taking single ISIN if all the terms and conditions are same of both applications.

Â

Please confirm series name "Class B is mentioned in MCF for allotment quantity 69,50,000

Â

Please provide board resolution for allotment date 04.09.2019 and also mention conversion details at point no. 11 of MCF.

Â

As per PAS-3

Â

Error! Filename not specified.

Â

Â

Â AS per MCF-

Â

Error! Filename not specified.

Â

Â

Regards,

Â

Error! Filename not specified.

Â

Prachi Rajapurkar | Asst. Manager

National Securities Depository Limited | Ph: 022 24994169 | Email: [PrachiR@nsdl.co.in](mailto:PrachiR@nsdl.co.in)

Web: [www.nsdl.co.in](http://www.nsdl.co.in)

Â

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Â

Â

**From:** IEIL

**Sent:** Tuesday, October 22, 2019 6:17:19 PM (UTC+05:30) Chennai, Kolkata, Mumbai, New Delhi

**To:** Prachi Rajapurkar

**Cc:** corpdebt; giri

**Subject:** Fwd: MCF Information for SaiSrushti Lakshmipura-1 Development Private Limited (Debentures ISIN for CCD Class A and Class B)

Respected Madam

Â

PFA

Â

Regards

Vishwanath.V

Integrated Registry Management Services Private Limited)

Bangalore

Error! Filename not specified.Â Contact - (080) 23460815-818

Fax - (080) 23460819 Mob +8123002341

Note:Please Call Mr Giridhar on +919880495648 in case of any escalations.

Â

----- Forwarded message -----

From: IEIL <[alpha123information@gmail.com](mailto:alpha123information@gmail.com)>

Date: Fri, Oct 18, 2019 at 5:37 PM

Subject: MCF Information for SaiSrushti Lakshmipura-1 Development Private Limited (Debentures ISIN for CCD Class A and Class B)

To: Prachi Rajapurkar <[PrachiR@nsdl.co.in](mailto:PrachiR@nsdl.co.in)>

Cc: <[corpdebt@nsdl.co.in](mailto:corpdebt@nsdl.co.in)>, giri <[giri@integratedindia.in](mailto:giri@integratedindia.in)>



Â

Respected Madam

Â

With referenceÂ to our captioned subject. PleaseÂ find the attached SaiSrushti Lakshimpura-I Development Private Limited. Kindly verify and do the needful for same ASAP.

Â

Regards

Vishwanath.V

Integrated Registry Management Services Private Limited)

Bangalore

**Error! Filename not specified.**Â Contact - (080) 23460815-818  
Fax - (080) 23460819 Mob -8123002341

Note:Please Call Mr Giridhar on +919880495648 in case of any escalations.

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\*\*\*\*\*

Â

--

Regards

Rahul Kumar Jain

TriageAdvisors LLP

Client First. Trusted

\*\*\*\*\*  
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Regards

Rahul Kumar Jain

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\*\*\*\*\*

Regards

Rahul Kumar Jain

TriageAdvisors LLP

Client First. Trusted

Regards

Rahul Kumar Jain

TriageAdvisors LLP

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