

SUMMARY TERM SHEET

Issuer	ENERGIA SKYI PROPERTIES PRIVATE LIMITED
Issue Size	3,50,00,000
Objects of the Issue	
Instrument	3,50,000
Nature and status of Bonds	SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES
Issuance Mode	ELECTRONIC FORM – NSDL
Convertibility	NON-CONVERTIBLE
Trading Mode	N.A.
Credit Rating	N.A.
Face Value	100
Premium/ Discount on Issue	-
Issue Price	100
Premium/ Discount on redemption	N.A.
Maturity	15/11/2022
Redemption/ Maturity Date	15/11/2022
Lock-in-Period	NA
Minimum Application	1
Put Option	N.A.
Call Option	N.A.
Call Option Price	N.A.
Call Notification Time	N.A.
Coupon Rate	16.80%
Step Up/ Step Down Coupon Rate	N.A.



Coupon Payment Frequency	Monthly
Coupon / Interest Payment Date	15 th day of every month
Coupon Type	
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A
Default Interest Rate	16.80%
Day Count Basis	365
Interest on Application Money	N.A.
Listing	NO
Trustees	IDBI TRUSTEESHIP SERVICES LTD
Depository	NSDL
Registrars	LINK INTIME INDIA PVT LTD
Settlement	
Business Day Convention	
Record Date	
Payment Mode	
Eligible Investors	INDIA REAL ESTATE INVESTMENT FUND
Non-Eligible classes of Investors	
Transaction Documents	
Conditions precedent to subscription of Bonds	
Conditions subsequent to subscription of Bonds	



Cross Default	
Role and Responsibilities of Trustees	AS MENTIONED IN DEBENTURE TRUST DEED
Governing Law and Jurisdiction	Indian law, Jurisdiction-Pune
Additional Covenants	
Applicable RBI Guidelines	
Prohibition on Purchase/ Funding of Bonds	
Issue Opening Date	
Issue Closing Date	
Pay In Dates	
Deemed Date of Allotment	21/03/2020

