

SUMMARY TERM SHEET

Issuer	TMN Parks Private Limited
Issue Size	2,13,25,048 Compulsorily Convertible Debentures (Series A)
Objects of the Issue	To meet the working capital and investments of the company
Instrument	Compulsorily Convertible
Nature and status of Bonds	NA
Issuance Mode	Demat
Convertibility	Compulsorily Convertible
Trading Mode	NA
Credit Rating	NA
Face Value	Rs.10/-
Premium/ Discount on Issue	NA
Issue Price	Rs.10/-
Premium/ Discount on redemption	NA
Maturity	Tenure-10 years
Redemption/ Maturity Date	10 (ten) years from date of allotment of debentures, with the option to the debenture holder to convert at any time.
Lock-in Period	NA
Minimum Application	NA
Put Option	NA
Call Option	NA
Call Option Price	NA
Call Notification Time	NA
Coupon Rate	10% accrued and payable after the end of 1 (one) year from the date of allotment, and thereafter annual
Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	NA
Coupon / Interest Payment Date	18-10-2022 (10% accrued and payable after the end of 1 (one) year from the date of allotment, and thereafter annual)
Coupon Type	NA
Coupon Reset Process	NA

(including rates, spread, effective date, interest rate cap and floor etc)	
Default Interest Rate	NA
Day Count Basis	NA
Interest on Application Money	NA
Listing	NA
Trustees	NA
Depository	NA
Registrars	NA
Settlement	NA
Business Day Convention	NA
Record Date	NA
Payment Mode	Bank
Eligible Investors	NA
Non-Eligible classes of Investors	NA
Transaction Documents	NA
Conditions precedent to subscription of Bonds	NA
Conditions subsequent to subscription of Bonds	NA
Cross Default	NA
Role and Responsibilities of Trustees	NA

Governing Law and Jurisdiction	NA
Additional Covenants	NA
Applicable RBI Guidelines	NA
Prohibition on Purchase/ Funding of Bonds	NA
Issue Opening Date	NA
Issue Closing Date	NA
Pay In Dates	14.10.2021
Deemed Date of Allotment	18.10.2021

FOR TMN PARKS PRIVATE LIMITED

Atul Bhardwaj
Director
DIN: 07698085



Date : 14-10-2021
Place : Hyderabad