

SUMMARY TERM SHEET

Issue Size 2,13,25,048 Compulsorily Convertible Debentures (Series A) Objects of the Issue To meet the working capital and investments of the company Instrument Compulsorily Convertible Nature and status of Bonds NA Issuance Mode Demat Convertibility Compulsorily Convertible Trading Mode NA Credit Rating NA Face Value Rs.10/- Premium/ Discount on Issue NA Issue Price Rs.10/- Premium/ Discount on redemption NA Redemption/ Maturity Tenure-10 years Redemption/ Maturity 10 (ten) years from date of allotment of debentures, with the option to the debenture holder to convert at any time. Lock-in-Period NA Minimum Application NA Call Option NA Call Option Price NA Call Option Price NA Call Option Price NA Call Option Price NA Step Up/ Step Down Coupon Rate NA Coupon Payment Frequency NA Coupon Type <th>Issuer</th> <th>TMN Parks Private Limited</th>	Issuer	TMN Parks Private Limited
Instrument Compulsorily Convertible Nature and status of Bonds Issuance Mode Demat Convertibility Compulsorily Convertible Trading Mode NA Credit Rating NA Face Value Rs.10/- Premium/ Discount on Issue Issue Price Rs.10/- Premium/ Discount on redemption NA Maturity Tenure-10 years Redemption/ Maturity 10 (ten) years from date of allotment of debentures, with the option to the debenture holder to convert at any time. Lock-in-Period NA Minimum Application NA Minimum Application NA Call Option NA Call Notification Time NA Coupon Rate 10% accrued and payable after the end of 1 (one) year from the date of allotment, and thereafter annual Step Up/ Step Down Coupon Payment Frequency Coupon Interest Payment Date of allotment, and thereafter annual) Coupon Type NA	Issue Size	2,13,25,048 Compulsorily Convertible Debentures (Series A)
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The The	Payment Date	of allotment, and thereafter annual)
Coupon Reset Process NA	Coupon Type	NA
	Coupon Reset Process	NA



(including rates,	
spread, effective date,	
interest rate cap and	
floor etc)	
Default Interest Rate	NA
Day Count Basis	NA
Interest on	NA
Application Money	
Listing	NA
Trustees	NA
Depository	NA
Registrars	NA
Settlement	NA
Business Day	NA
Convention	
Record Date	NA
Payment Mode	Bank
Eligible Investors	NA
Non-Eligible classes of	NA
Investors	
Transaction	NA
Documents	
Conditions precedent	NA
to subscription of	
Bonds	
Conditions	NA
subsequent to	
subscription of Bonds	
Cross Default	NA
Role and	NA
Responsibilities of	
Trustees	



Governing Law and	NA
Jurisdiction	
Additional Covenants	NA
Applicable RBI	NA
Guidelines	
Prohibition on	NA
Purchase/ Funding of	
Bonds	
Issue Opening Date	NA
Issue Closing Date	NA
Pay In Dates	14.10.2021
Deemed Date of	18.10.2021
Allotment	

FOR TMN PARKS PRIVATE LIMITED



Atul Bhardwaj Director

DIN: 07698085

Date : 14-10-2021 Place : Hyderabad