



SUMMARY TERM SHEET

Issuer	Renewables Trinethra Private Limited
Issue Size	INR 1,52,00,00,000/-
Objects of the Issue	<p>152 (No of Debentures) Rupee denominated, senior, secured, non-convertible debentures of INR 10,00,000 each (One Crore each)</p> <p>(i) for repayment of outstanding amounts in relation to the existing term loans including prepayment penalty as applicable,</p> <p>(ii) working capital facilities availed by the Company, inter-group transactions as may be permitted under the Debenture Trust Deed and</p> <p>balance amount will be utilized for general corporate purpose.</p>
Instrument	Debentures
Nature and status of Bonds	Non-Convertible Debentures ("NCDs")
Issuance Mode	Private Placement basis
Convertibility	Non-Convertible
Trading Mode	N.A.
Credit Rating	N.A.
Face Value	INR 1,00,00,000/- each (Indian Rupees One Crore only)
Premium/ Discount on Issue	2.00%
Issue Price	INR 98,00,000/- each (Indian Rupees Ninety Eight Lakhs only)





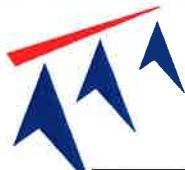
Premium/ Discount on redemption	2% p.a.
Maturity	15 years from date of allotment
Redemption/ Maturity Date	March 02, 2036
Lock-in Period	NA
Minimum Application	Nil
Put Option	February 9, 2027 at par
Call Option	After 09 February 2024
Call Option Price	2.25% premium from 09 February 2024 to 08 February 2025, 1.125% premium from 09 February 2025 to 08 February 2026, at par from 09 February 2026 onwards
Call Notification Time	Up to 60 Business Days but not less than 10 Business Days
Coupon Rate	8.75% p.a.
Step Up/ Step Down Coupon Rate	N.A.
Coupon Payment Frequency	Semi-annually, on or before February 09 and August 09 every year starting from Date of allotment
Coupon / Interest Payment Date	on or before February 09 and August 09 every year
Coupon Type	Compounding (Semi-annual)





Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A.
Default Interest Rate	N.A.
Day Count Basis	actual/actual
Interest on Application Money	N.A.
Listing	N.A.
Trustees	IDBI Trusteeship Services Limited
Depository	NSDL
Registrars	Link Intime India Private Limited
Settlement	N.A.
Business Day Convention	a day (other than a Saturday or a Sunday) on which banks are open for general business in Delhi and Mumbai
Record Date	5 Business Days before scheduled date
Payment Mode	electronic funds transfer
Eligible Investors	N.A.
Non-Eligible classes of Investors	N.A.
Transaction Documents	Debenture Trust Deed, Security Trustee Agreement, Trust and Retention Account Agreement, security agreements, Power Purchase Agreements





Conditions precedent to subscription of Bonds	N.A.
Conditions subsequent to subscription of Bonds	Creation and perfection of security in defined timelines
Cross Default	<ol style="list-style-type: none"> 1. Any default by DJ Energy Pvt Ltd, Uttar Urja Projects Pvt Ltd, Watsun Infrabuild Pvt Ltd, Trinethra Wind & Hydro Power Pvt Ltd, Bothe Windfarm Development Pvt Ltd; and; 2. A default of US\$ 250 mn or more by Continuum Green Energy Limited, Singapore or any of its subsidiaries outside India
Role and Responsibilities of Trustees	As per Debenture Trust Deed
Governing Law and Jurisdiction	Indian Law, Courts of Delhi
Additional Covenants	N.A.
Applicable RBI Guidelines	N.A.
Prohibition on Purchase/ Funding of Bonds	N.A.
Issue Opening Date	N.A.





Issue Closing Date	N.A.
Pay In Dates	N.A.
Deemed Date of Allotment	March 03, 2021

Signature with stamp



Name : Nilesh Patil
 Designation : Vice President & Controller of Continuum Green Energy (India) Private Limited ("CGE IPL")
 Date : March 03, 2021
 Place : Mumbai