



SUMMARY TERM SHEET

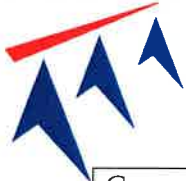
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| Issuer | Renewables Trinethra Private Limited |
| Issue Size | INR 1,52,00,00,000/- |
| Objects of the Issue | <p>152 (No of Debentures) Rupee denominated, senior, secured, non-convertible debentures of INR 10,000,000 each (One Crore each)</p> <p>(i) for repayment of outstanding amounts in relation to the existing term loans including prepayment penalty as applicable,</p> <p>(ii) working capital facilities availed by the Company, inter-group transactions as may be permitted under the Debenture Trust Deed and</p> <p>balance amount will be utilized for general corporate purpose.</p> |
| Instrument | Debentures |
| Nature and status of Bonds | Non-Convertible Debentures ("NCDs") |
| Issuance Mode | Private Placement basis |
| Convertibility | Non-Convertible |
| Trading Mode | N.A. |
| Credit Rating | N.A. |
| Face Value | INR 1,00,00,000/- each (Indian Rupees One Crore only) |
| Premium/ Discount on Issue | 2.00% |
| Issue Price | INR 98,00,000/- each (Indian Rupees Ninety Eight Lakhs only) |





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| Premium/ Discount on redemption | 2% p.a. |
| Maturity | 15 years from date of allotment |
| Redemption/ Maturity Date | March 02, 2036 |
| Lock-in Period | NA |
| Minimum Application | Nil |
| Put Option | February 9, 2027 at par |
| Call Option | After 09 February 2024 |
| Call Option Price | 2.25% premium from 09 February 2024 to 08 February 2025, 1.125% premium from 09 February 2025 to 08 February 2026, at par from 09 February 2026 onwards |
| Call Notification Time | Up to 60 Business Days but not less than 10 Business Days |
| Coupon Rate | 8.75% p.a. |
| Step Up/ Step Down Coupon Rate | N.A. |
| Coupon Payment Frequency | Semi-annually, on or before February 09 and August 09 every year starting from Date of allotment |
| Coupon / Interest Payment Date | on or before February 09 and August 09 every year |
| Coupon Type | Compounding (Semi-annual) |

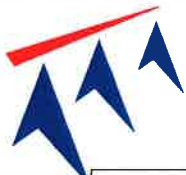




RENEWABLES TRINETHRA PRIVATE LIMITED

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| Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc) | N.A. |
| Default Interest Rate | N.A. |
| Day Count Basis | actual/actual |
| Interest on Application Money | N.A. |
| Listing | N.A. |
| Trustees | IDBI Trusteeship Services Limited |
| Depository | NSDL |
| Registrars | Link Intime India Private Limited |
| Settlement | N.A. |
| Business Day Convention | a day (other than a Saturday or a Sunday) on which banks are open for general business in Delhi and Mumbai |
| Record Date | 5 Business Days before scheduled date |
| Payment Mode | electronic funds transfer |
| Eligible Investors | N.A. |
| Non-Eligible classes of Investors | N.A. |
| Transaction Documents | Debenture Trust Deed, Security Trustee Agreement, Trust and Retention Account Agreement, security agreements, Power Purchase Agreements |





RENEWABLES TRINETHRA PRIVATE LIMITED

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| Conditions precedent to subscription of Bonds | N.A. |
| Conditions subsequent to subscription of Bonds | Creation and perfection of security in defined timelines |
| Cross Default | <ol style="list-style-type: none"> Any default by DJ Energy Pvt Ltd, Uttar Urja Projects Pvt Ltd, Watsun Infrabuild Pvt Ltd, Trinethra Wind & Hydro Power Pvt Ltd, Bothe Windfarm Development Pvt Ltd; and; A default of US\$ 250 mn or more by Continuum Green Energy Limited, Singapore or any of its subsidiaries outside India |
| Role and Responsibilities of Trustees | As per Debenture Trust Deed |
| Governing Law and Jurisdiction | Indian Law, Courts of Delhi |
| Additional Covenants | N.A. |
| Applicable RBI Guidelines | N.A. |
| Prohibition on Purchase/ Funding of Bonds | N.A. |
| Issue Opening Date | N.A. |



**RENEWABLES TRINETHRA PRIVATE LIMITED**

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| Issue Closing Date | N.A. |
| Pay In Dates | N.A. |
| Deemed Date of Allotment | March 03, 2021 |

Signature with stamp




Name : Nileshe Patil
Designation : Vice President & Controller of Continuum Green Energy (India) Private Limited ("CGE IPL")
Date : March 03, 2021
Place : Mumbai