

PARDOS LUCKNOW DEVELOPERS PRIVATE LIMITED

CIN: U45208DL2018PTC337507

Registered Office: 61-63, Panchkuian Road, Second Floor, New Delhi-110001

Email: Okas@Okas.co.in

TERM SHEET

S. No.	Requirement	Term
1.	Debentures	350 (Three Hundred and Fifty) Redeemable and Non Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, having aggregate face value of Rs. 35,00,00,000/- (Rupees Thirty Five Crore Only) issued by the Company at face value, to be issued on private placement basis in one or more tranche.
2.	Investment Amount	Rs. 35,00,00,000/- (Rupees Thirty Five Crore Only) in one or more tranches
3.	Permitted Purpose	General Corporate Purposes
4.	Applicable Rate of Interest and Interest Payment Date	16% p.a. payable quarterly
5.	Tenor	5 (Five) years from the first Allotment Date
6.	Final Maturity Date/Redemption of Debenture	Final Maturity Date: 5 (Five) years from the first Allotment Date To be repaid in 8 quarterly installments payable at the end of each quarter after the end of 3 years from the date of first allotment. Principal moratorium of 3 years from the date of allotment.
7.	Prepayment	The Company shall be allowed to prepay the Debentures, subject to written approval of the Debenture Holder, by making full payment of Debentures and payment which will give annualized IRR of 16% on the Investment Amount
8.	Others	The Borrower undertakes not to create any Security Interest on the Project or any receivables arising from the Project.

For Pardos Lucknow Developers Pvt Ltd

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KAKKER

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Date: 2020.07.02
12:56:46 +05'30'

Puneet Kakker
Director