

RESONANT REALTORS PROJECTS PRIVATE LIMITED

(formerly known as Omkar Realtors Projects Private Limited)

Regd. Office: Omkar House, Off Eastern Express Highway,
Opp. Sion Chunnabhatti Signal, Sion (East), Mumbai - 400 022.

Tel No. 022-66254100 Fax No. 022 24034066

E-mail - contact@omkar.com CIN - U70102MH2014PTC256093

SUMMARY TERM SHEET

Issuer	Resonant Realtors Projects Private Limited (Formerly known as Omkar Realtors Projects Private Limited)		
Issue Size	Non-Convertible Debentures aggregating up to Rs. 460,00,00,000/- (Rupees Four Hundred and Sixty Crore Only)		
Objects of the Issue	Towards reimbursement of expenses incurred in relation to the Projects		
Instrument	Non-Convertible Debenture		
Nature and status of Debentures	Secured, Redeemable, Non-Convertible Debentures		
Issuance Mode	Private Placement		
Convertibility	Non-Convertible		
Trading Mode	N.A.		
Credit Rating	N.A.		
Face Value	Rs. 1,00,000/- (Rupees One Lakh) Per Debenture		
Premium/ Discount on Issue	NIL		
Issue Price	Rs. 1,00,000/- (Rupees One Lakh) Per Debenture		
Premium/ Discount on redemption	IRR of 16%		
Maturity	upto 72 months from the Allotment Date.		
Redemption/ Maturity Date	15-11-2024		
Lock-in-Period	N.A.		
Minimum Application	N.A.		
Put Option	N.A.		
Call Option	N.A.		
Call Option Price	N.A.		
Call Notification Time	N.A.		
Coupon Rate	8.50% (Eight and Half percent) per annum		
Step Up/ Step Down Coupon Rate	N.A.		
Coupon Payment Frequency	Payable Quarterly		
Coupon / Interest Payment Date	Quarterly Payment		
	05-01-19	05-01-21	05-01-23
	05-04-19	05-04-21	05-04-23
	05-07-19	05-07-21	05-07-23
	05-10-19	05-10-21	05-10-23
	05-01-20	05-01-22	05-01-24
	05-04-20	05-04-22	05-04-24
	05-07-20	05-07-22	05-07-24
	05-10-20	05-10-22	05-10-24
			15-11-24

Ashish She*plm*

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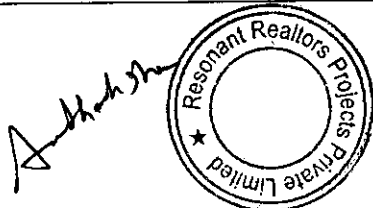
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Coupon Type	Simple
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A.
Default Interest Rate	2% p.a. (Two percent per annum) compounded quarterly
Day Count Basis	Actual / 365
Interest on Application Money	N.A.
Listing	N.A.
Trustees	Piramal Trusteeship Services Private Limited
Depository	National Securities Depository Limited (NSDL) and/or Central Depository Services (India) Limited (CDSL)
Registrars	Link Intime India Pvt Ltd
Settlement	N.A.
Business Day Convention	shall mean any day of the week (other than Sunday) on which banks are open for general business including RTGS transactions in Mumbai and "Business Days" shall be construed accordingly.
Record Date	One day prior to the date of payment
Payment Mode	NEFT/RTGS or any other banking mode
Eligible Investors	Company/Body Corporate
Non-Eligible classes of Investors	Except Company/Body Corporate
Transaction Documents	Debenture Trustee Agreement, Debenture Trust Deed, the Escrow Agreement, the Corporate Guarantee, the Personal Guarantee, the Demand Promissory Note (along with letter of continuity), Deed of Hypothecation, Power of Attorney of Hypothecation and any and all undertaking, notes, letters, writings, agreements, deeds or documents executed, or issued, in relation to the Debentures or are customary to the nature of the transaction contemplated herein and as are required to by the Debenture Trustee (acting under the instructions of the Majority Debenture Holders) in respect of the transaction contemplated herein;
Cross Default	<ul style="list-style-type: none">Any Financial Indebtedness of the Company or the Obligor is not paid when due nor within any originally applicable grace period; orAny Financial Indebtedness of the Company or the Obligor is declared to be or otherwise becomes due and payable prior to its specified maturity as a result of an event of default (however described) subject to available cure period under the respective documents, if any; orAny commitment for any Financial Indebtedness of the Company



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	<p>and/or the Obligor is cancelled or suspended by a creditor of the Company and/or the Obligor as a result of an event of default (however described).</p> <ul style="list-style-type: none">Any creditor/s of the Company and/or the Obligor becomes entitled to declare any Financial Indebtedness of the Company and/or the Obligor due and payable before its specified maturity as a result of an event of default (however described).Any failure by the Company or the Obligors to meet any scheduled payment or any payment due under any loan or facilities
Governing Law and Jurisdiction	Governing Law and Jurisdiction The Debentures and this Deed are governed by and shall be construed in accordance with the laws of India.
Prohibition on Purchase/ Funding of Bonds	N.A.
Issue Opening Date	December 17, 2020
Issue Closing Date	December 18, 2020
Deemed Date of Allotment	December 18, 2020

Arundhati Sharma



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