

# AMPA ORTHODONTICS PRIVATE LIMITED

Registered Address: 1st floor, Empire Plaza B Wing, Lal Bahadur Shastri Marg,  
Vikhroli (West), Mumbai- 400083  
CIN: U85310MH2017PTC294169  
Email: [compliance@toothsi.in](mailto:compliance@toothsi.in)

## SUMMARY TERM SHEET

Issuer	AMPA ORTHODONTICS PRIVATE LIMITED
Issue Size	4500 DEBENTURES
Objects of the Issue	The funds received by the company pursuant to this new issue of NCD shall be utilised to meet the general corporate needs of the Company.
Instrument	Non-Convertible Debentures
Nature and status of Bonds	Unrated, Unlisted, Secured, Redeemable and Non-Convertible Debentures carrying a coupon of 13.75% (thirteen decimal point seven five percent) per annum payable at the end of each Coupon Payment Period
Issuance Mode	Private Placement
Convertibility	Non-Convertible
Trading Mode	Demat
Credit Rating	NA
Face Value	Rs. 1,00,000/-
Premium/ Discount on Issue	NA
Issue Price	Rs. 1,00,000/-
Premium/ Discount on redemption	NA
Maturity	
Redemption/ Maturity Date	June 30, 2024
<del>Lock in Period</del>	NA
Minimum Application	NA
Put Option	NA
Call Option	NA
Call Option Price	NA
Call Notification Time	NA
Coupon Rate	13.75%
Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	Monthly
Coupon / Interest Payment Date	
Coupon Type	Simple
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	
Default Interest Rate	
Day Count Basis	
Interest on Application Money	
Listing	Unlisted
Trustees	Axis Trustee Services Limited
Depository	CDSL/ NSDL
Registrars	Link Intime India Pvt Ltd
Settlement	NA
Business Day Convention	NA
Record Date	NA

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Payment Mode	NA
Eligible Investors	NA
Non-Eligible classes of Investors	NA
Transaction Documents	NA
Conditions precedent to subscription of Bonds	NA
Conditions subsequent to subscription of Bonds	NA
Cross Default	NA
Role and Responsibilities of Trustees	To work for the benefit of the holders of the Debentures from time to time for the present issue of Debentures
Governing Law and Jurisdiction	Companies Act, 2013
Additional Covenants	
Applicable RBI Guidelines	
Prohibition on Purchase/ Funding of Bonds	
Issue Opening Date	December 29, 2021
Issue Closing Date	December 30, 2021
Pay In Dates	December 30, 2021
Deemed Date of Allotment	January 06, 2022