

KRISHNAIAH PROJECTS PRIVATE LIMITED

Regd. Off.: M. No. 8-2-502/1/A, JIVI Towers, Road No.7, Banjara Hills, Hyderabad 500 034.

CIN: U65990TG1996PTC024377

Phone: +91 40 23307704 E-mail: info@bscpl.net

SUMMARY OF THE TERMS

ISSUE DETAILS (ISIN: INE089Y07012)

Sr No.	Particulars	
1	Type of Securities (Secured/ Unsecured)	Secured
2	Nature of Securities (Fixed/ Floating/ Step-up/ Structured) If Structured, whether linked to index/ stock etc)	Fixed
3	Series	Series I
4	Numbers of securities Issued	500
5	Nominal Value of Security (per security)	Rs. 10,00,000/-
6	Paid up value of Security (per security as of date)	Rs. 10,00,000/-
7	Total Nominal Value	Rs. 50,00,00,000/-
8	Total issue size	Rs. 50,00,00,000/-
9	Distinctive Numbers allotted /kept reserved	NCD-01 to NCD-500
10	Rate of Interest/Coupon Basis	18% per annum
11	Interest Payable a) Monthly, b) Quarterly c) Half yearly d) Yearly	Monthly
12	First Interest Payment Date	30/04/2018
13	Second Interest Payment Date	31/05/2018
14	Last Interest Payment Date	20/03/2022 (20 th March 2022)
15	Date of allotment	21/03/2018 (21 st Mar 2018)
16	TENURE with respect to date of issue	48 months from the Date of allotment of NCDs (i.e. 21/03/2018)
17	Redemption Date(s)	There will be a principal moratorium of 18 month from the date of allotment of the NCDs and thereafter principal shall be repaid in 30 equal monthly instalments from the end of the 19th month from the date of allotment of the NCDs as described in the Transaction Documents. First Part Redemption payments will start from 31 st Oct 2019
18	Redemption Premium	Nil
19	Put/call option	Not Applicable
20	CREDIT RATING	Not Applicable
21	Latest date of Credit Rating Assigned	Not Applicable
22	Trustee	Vistra ITCL(India) Limited
23	Day Count	Interest payable on Debentures will be calculated based on a 360/30 day convention.



For KRISHNAIAH PROJECTS PRIVATE LIMITED

Authorized Signatory

KRISHNAIAH PROJECTS PRIVATE LIMITED

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24	Allotment date	21/03/2018
25	Call Dates	Not Applicable
26	Put Dates	Not Applicable
27	Put/Call Premium	Not Applicable
28	Lead Manager/Arrangers	Not Applicable
29	Register and Transfer Agent	Karvy Computershare Pvt Ltd

Thanks.

Yours sincerely,

For Krishnaiah Projects Private Limited



Name: K Raghavaiah

Designation: Authorised Signatory

