

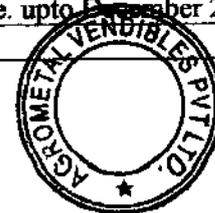
AGROMETAL VENDIBLES PVT. LTD.

(Formerly known as Abans Textiles Pvt. Ltd.)

Annexure I

AGVPL/NCD 2019 – 20 – Series G

Security Name	Agrometal Vendibles Private Limited - Market Linked Non-Convertible Debentures Series
Issuer	Agrometal Vendibles Private Limited
Type of Instrument	Market Linked, Secured, Unlisted, Un-Rated, Redeemable, Non-Convertible Debentures ("Debentures")
Serial Number	AGVPL/NCD 2019 – 20 – Series G
Nature of Instrument	Secured
Board Resolution Dated	December 23, 2019
Shareholders' Resolution Dated	December 19, 2019
Principal Protection	Principal is protected at Maturity
Underlying / Reference Index	Indian Bullion and Jewellers Association Limited's Gold Price
Mode of Issue	Private Placement
Issue Size	Rs.8.00 Crore (Rs. Eight Crore only)
Eligible Investor	<ul style="list-style-type: none"> • Foreign Portfolio Investors; • Companies and bodies corporate including public sector undertakings • Scheduled commercial banks • Urban / Central / State / District / Primary Co-operative Banks • Regional rural banks • Financial institutions including development financial institutions • Insurance companies • Mutual funds • Provident funds, pension funds, superannuation funds and gratuity funds • Other Government / Non-Government Agencies / Boards / Institutions • Any other investor(s) authorized to invest in these Debentures, subject to the compliance with the relevant regulations/guidelines applicable to them for investing in this Issue <p>Only Eligible Investors, when permitted under their constitutional documents and specifically approached, are eligible to apply for the Debentures.</p> <p>All investors are required to comply with the relevant regulations or guidelines applicable to them for investing in the Debentures.</p>
Listing	Debentures will not be listed or sought to be listed on any stock exchanges at any time including after issue of the Debentures
Rating of Debentures	Unrated
Minimum Application Size	Rs.10,00,000/- (Rs. Ten Lakh)
Face Value	Rs.1,00,000/- (Rs. One Lakh)
Issue Price	Rs.1,00,000/- (Rs. One Lakh)
Purpose and objects of the Issue	General Corporate Purpose
Details of the utilization of the proceeds	The Issuer proposes to augment its resources to meet its requirements of funds to carry on its business operations. The proceeds of the issue of Debentures would be utilized for general corporate purposes.
Tenure	3 Years (from the Deemed Date of Allotment) i.e. upto December 24, 2022
Issue Opening Date	December 24, 2019



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Issue Closing Date	December 24, 2019
Pay in Date	December 24, 2019
Deemed Date of Allotment	December 24, 2019
Redemption Date	December 24, 2022
Redemption Value per Debenture	Face value * (1 + Coupon)
Right of the Issuer to Repurchase and Re-sell Debentures	The Issuer may, subject to Applicable Laws, at any time and from time to time, purchase Debentures issued under this Information Memorandum at discount, at par or premium in the open market. Such Debentures, at the option of the Issuer, be cancelled, held or resold at such a price and on such terms and conditions as the Issuer may deem fit and as permitted by Applicable Laws.
Premium / Discount at Issue	Not Applicable
Coupon	If Gold price per 10 grams is more than or equal to Rs. 44,000, then Coupon will be 60%. If Gold price per 10 grams is less than Rs. 44,000, then Coupon will be 56%. Gold Price means closing price of gold of 999 purity, published by the India Bullion and Jewelers Association Limited (IBJA), for the last business day of the week preceding the redemption date."
Coupon payment frequency	Coupon, if any will be paid on Redemption Date
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Coupon type	Coupon linked to Underlying Commodity Index
Issuance mode of the Instrument	Dematerialized form (Demat) through authorized DP
Trading mode of the Instrument	Dematerialized form (Demat) mode
Settlement mode of the Instrument	RTGS / NEFT / Fund Transfer to the bank details as per Depositories record (in case of dematerialized Debentures)
Depository	NSDL and CDSL
Record Date	15 days prior to Final Redemption Date
Security	Debentures will be secured by first charge on present and future receivables to the extent equal to the principal and amount outstanding at any point of time. The security will be created within 90 (ninety) days from the Deemed Date of Allotment.

