



# DBFS Finance & Leasing (India) Limited

Summary Term Sheet of the issue made under Series 3

PARTICULARS	TERMS					
Issuer/Borrower	DBFS FINANCE AND LEASING (INDIA) LIMITED					
Mode of Issue	Private Placement					
Nature of Instrument	Secured, Redeemable, Non-Convertible Debentures					
Security	Pari-passu charge on book debts / receivables of the company both present and future with a minimum asset cover ratio of 1.0 times to be maintained during the entire tenure of the NCD.					
Instrument form	Only in Demat format					
Denomination of Instrument/ Face Value of NCD	Debentures shall have a face value of Rs.1,00,000/-					
Minimum Subscription	5 debentures of Rs. 100000/- each					
Put and call option	No					
Tenure	24 months		36 months		60 months	
Frequency of Interest Payment	Monthly	Cumulative	Monthly	Cumulative	Monthly	Cumulative
Coupon Rate	10.00%	NA	10.25%	NA	10.50%	NA
Redemption Amount (Rs.)/ NCD (Where TDS is not applicable)	100,000.00	122,102.00	100,000.00	135,841.00	100,000.00	168,506.00
Effective Yield (per annum)	10.47%	10.50%	10.75%	10.75%	11.00%	11.00%
Listing	NA					
Date of Offer/ Issue	7 <sup>th</sup> February, 2019					

For DBFS Finance and Leasing (I) Limited

  
**Prince George**  
 Director

