

I. Security Details - Part B

Security Name	IRFC Capital Gain Tax Exemption Bonds -Series I
Issuer	Indian Railways Finance Corporation Limited
Name of the Instrument	Secured, Redeemable, Non-Convertible, Non-Cumulative, Taxable Bonds in the nature of Debentures having benefits under Section 54 EC of Income Tax Act, 1961
Series	IRFC Capital Gain Tax Exemption Bonds -Series I
Issue Price (per security)	Rs. 10000/-
Face value (per security)	Rs. 10000/-
Allotment Date	Deemed Date of Allotment of Bonds will be the last day of the month during which the subscription amount has been credited to IRFC account
Redemption date	Three years from deemed date of allotment
Allotment Quantity	₹ 500 crore + Green Shoe option to retain oversubscription
Issue size	₹ 500 crore + Green Shoe option to retain oversubscription
Certificate No	
Schedule Opening date#	NA
Schedule Closing date #	NA
Actual Closing date#	NA
Redemption Premium Details	NA
Shut Period (for redemption)	NA

For public issue Ony

Detail of Partial Redemption

Sr. No.	Partial redemption dates	Face Value/Quantity Redemption	If redemption is based on quantity (specify whether on lot basis or pro-rata basis)
-	-	-	-

II. Other Details

Credit Rating Details (if rated by multiple credit rating agencies, include all such ratings)

Name of Credit Rating Agency	Credit Rating	Date of Credit Rating
1. CRISIL	"CRISIL AAA/STABLE"	9.11.2017
2. ICRA	"[ICRA]AAA" WITH A STABLE OUTLOOK	9.11.2017
3. CARE	CAREAAA (TRIPLE A)	31.10.2017

Registrar Details

Name of Registrar	KARVY COMPUTERSHARE PVT. LTD.
Registrar BP ID	IN200035
Name of contact person, designation and address where physical securities is to be sent	Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person : Mr. M Murali Krishna & Mr. R.Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email: irfc54ecbonds@karvy.com



	Lead Manager Details #		Arranger Details #	
Name of the Organisation	1.	2.	1.	2.
Name of contact person	NA		NA	
Designation/Dept.				
Address:				
Tel. Nos.:				
Fax Nos.:				
Email addresses:				
Website				

attach Annexure, in case more than 2 agencies

	Address where tax exemption forms to be given by investors	Debenture Trustee Details #	
Name of the Organisation	M/S. KARVY COMPUTERSHARE PVT. LTD.	SBI CAP TRUSTEE COMPANY LTD.	
Name of contact person	Mr. M Murali Krishna & Mr. R. Williams,	AJIT JOSHI	
Designation/Dept.			
Address:	Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032	Apeejay House, 6 th Floor, 3, Dinshaw Wacha Road, Churchgate, Mumbai – 400 020.	
Tel. Nos.:	(040) 67162222,	022-43025555	
Fax Nos.:	(+91 40)23431551	022-43025500	
Email addresses:	irfc54ecbonds@karvy.com	corporate@sbicaptrustee.com	
Website	http://karisma.karvy.com	www.sbicaptrustee.com	

attach Annexure, in case more than 2 agencies

III. Stock Exchange Details (Please start with the Primary Stock Exchange)

The Bonds will not be listed on any stock exchange due to non-transferability during the tenure of Bonds.

Name of Stock Exchange in which listed or proposed to be listed	Listed/Proposed to be listed	Date of listing (if listed)	Permitted to trade (✓)	Stock Exchange Security code (if any)
1.National Stock Exchange of India Ltd.	NA			
2. BSE Ltd.	NA			



We hereby certify that

- 1) The above information is correct to the best of our knowledge and that we have attached all the enclosures mentioned above.
- 2) All relevant guidelines that are applicable or any applicable directions, rules and regulations that may be applicable for the issuance of Debt Securities have been complied with.

We hereby also declare that on redemption of this Security we will extinguish the securities from the Investors account.

Signature

:

A. Samantray

Name

:

A.Samantray

Designation

:

Jt. General Manager (Finance)

Date

:

29.11.2017

