

OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN : U70109TN2018PTC123250

PAN : AACCO7306A GSTIN : 33AACCO7306A1Z2

REGISTERED OFFICE : NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY, CHENNAI - 600 032.

E-MAIL : infoadmin@olympiagroup.in, PHONE : 044- 4345 9600 / 9621

23rd April, 2019

To,
Vice President
National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound, Lower Parel
Mumbai - 400013.

Dear Sir/Madam,

**Subject: Submission of Corporate Action Information Form for Compulsorily Convertible
Debentures (CCDs)**

We are enclosing the Corporate Action Information Form along with the undermentioned attachments to credit the Series A, Series B and Series C CCDs to the accounts in NSDL.

S. No.	Particulars
1.	(ISIN: INE04H508014) Corporate Action Information Form along with Term Sheet - Series A CCDs
2.	(ISIN: INE04H508022) Corporate Action Information Form along with Term Sheet - Series B CCDs
3.	(ISIN: INE04H508030) Corporate Action Information Form along with Term Sheet - Series C CCDs
4.	Letter w.r.t. non requirement of Annexure
5.	Details of Allotment of CCDs
6.	Shareholders Resolution for Issue of CCDs under Private Placement basis
7.	Board Resolution for Allotment of CCDs
8.	Form PAS-3 along with Payment Challan - Return of Allotment of CCDs

Kindly do the needful at the earliest.

For Olympia Cyberspace Private Limited

Ajit Kumar Chordia
Director
DIN: 00049366



OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN : U70109TN2018PTC123250

PAN : AACCO7306A GSTIN : 33AACCO7306A1Z2

REGISTERED OFFICE : NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY, CHENNAI - 600 032.

E-MAIL : infoadmin@olympiagroup.in, PHONE : 044- 4345 9600 / 9621

CORPORATE ACTION INFORMATION FORM

(For Debt Instruments - Allotment)

Date : 12/04/2019

To,
Vice President
National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound, Lower Parel
Mumbai - 400013.

We wish to execute corporate action to credit the following securities to the accounts in NSDL.
The details of the securities allotted are given below:

ISIN	INE04HS08014
Security Description	RBI REPO RATE LINKED UNSECURED UNLISTED COMPULSORILY CONVERTIBLE DEBENTURES, SERIES A. DATE OF CONVERSION 19/03/2029
Allotment Date	19/03/2019
Face Value per security	Rs.10/-
Distinctive Numbers	-
Whether this issue is placed through Electronic Book Provider (EBP) Mechanism	-
If through EBP, name of Electronic Book Provider	-
Funds Settlement (Tick any one as applicable)	<input checked="" type="checkbox"/> Through Clearing corporation <input type="checkbox"/> Through Issuer's Escrow Bank
If through Clearing Corporation, name of clearing corporation	-

Allotment Details	No. of records	No. of Securities (Quantity)
Electronic Form - NSDL	1	6,17,00,000
Electronic Form - CDSL	-	-
Physical Form	-	-
Total Allotted	1	6,17,00,000

I, Ajit Kumar Chordia, Director of Olympia Cyberspace Private Limited declare that the issuer has obtained all the necessary approvals for the aforesaid issue of securities and is in compliance with all the applicable rules and regulations. The allotment is in terms of Board Resolution dated 19th March, 2019 (copy enclosed / copy already submitted to NSDL on vide letter dated 12/04/2019).

Signature

FOR OLYMPIA CYBERSPACE PRIVATE LIMITED

Director



OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN: U70109TN2018PTC123250

REGD.OFFICE: NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY, CHENNAI 600032

E-MAIL: sanjayp@olympiagroup.in, PHONE: 044- 42269666

Terms and Conditions of Series A

Compulsorily Convertible Debentures (CCDs)

(Part A of Schedule 6 of Subscription and Shareholders' Agreement)

1. Form and Denomination

The Investor Series A CCDs shall have a face value of INR 10 (Indian Rupees Ten) each. The Investor Series A CCDs shall be in dematerialised form and shall be subject to the provisions of the Constitutional Documents. The Investor Series A CCDs shall be unsecured.

2. Coupon

2.1. The Investor Series A CCDs shall carry a floating coupon rate of the RBI repo rate plus 775 (seven hundred and seventy five) base points per annum, which shall be calculated on the basis of a 365 (three hundred and sixty-five) day year and the actual number of days elapsed. The coupon shall be compounded on a yearly basis.

2.2. The floating coupon rate in relation to the Investor Series A CCDs shall be modified to a rate of the RBI repo rate plus 675 (six hundred and seventy five) basis points per annum (compounded on a yearly basis) on procurement of the relevant Environmental Clearance for the Project; provided that pursuant to any modification of the coupon rate under this sub-paragraph, the coupon rate in relation to the Investor Series A CCDs shall not, at any time, be less than 13% per annum.

2.3. It is clarified that such coupon shall accrue on the Investor Series A CCDs on a yearly basis and be payable upon the approval of the Board.

2.4. The coupon shall be grossed up for any Taxes / withholding Taxes that are payable in India under applicable Law, such that the Investor receives an amount net of Taxes that is equivalent to the amount it would have received if no Taxes were payable in India. Provided that if the Investor receives a refund of the Tax/withholding Taxes paid by the Company in India, such amount shall be paid back by the Investor to the Company.

3. Transfer

The Investor Series A CCDs shall be freely transferable, subject to the terms and conditions of this Agreement.

4. Conversion

4.1 Each Investor Series A CCD (i.e. face value and the unpaid coupon on such Investor Series A CCD) shall be convertible into an Equity Share of the Company at a conversion price determined in accordance with paragraph 4.2 below ("Converted Shares") (appropriately adjusted for corporate actions such as bonus issue, rights

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For OLYMPIA CYBERSPACE PRIVATE LIMITED



Rahul Baid

Ajit Kumar Chordia
Director
DIN: 00049366

OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN: U70109TN2018PTC123250

REGD.OFFICE: NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY, CHENNAI 600032

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issue, stock split, merger, demerger or any such capital or corporate restructuring), it being clarified that if the number of Converted Shares calculated by dividing the aggregate amounts on the Investor Series A CCDs (i.e. aggregate face value, and if applicable, also the aggregate unpaid coupon on such Investor Series A CCDs) being converted results in a number that is not an integral multiple of one, then it shall be rounded to the nearest multiple of 1 (one) with 0.5 being rounded upwards.

4.2 The Investor Series A CCDs shall be converted into Equity Shares at a conversion price which shall be the fair market value determined in accordance with FEMA and shall be subject to applicable Law.

4.3 The Converted Shares shall rank paripassu with the then existing Equity Shares of the Company in all respects, including as to dividend.

4.4 The Investor Series A CCDs shall automatically and compulsorily convert into Converted Shares on the earlier of the occurrence of the following events:

- (i) the Investor electing to convert the Investor Series A CCDs into Converted Shares by issuing a conversion notice to the Company pursuant to Clause 22 of this Agreement;
- (ii) the Investor electing to convert the Investor Series A CCDs into Converted Shares by issuing a conversion notice to the Company subject to the terms and conditions which are mutually agreed between the Investor and the Promoter; or
- (iii) upon the expiry of 12 (twelve) years from the Closing Date, subject to applicable Law ("Mandatory Conversion Date").

4.5 Conversion Prior to Mandatory Conversion

- (i) If the Investor elects to convert the Investor Series A CCDs into Converted Shares prior to the Mandatory Conversion Date, the Investor shall serve written notice of such intention ("Conversion Notice") to the Company at its registered office, specifying the number of Investor Series A CCDs it elects to convert;
- (ii) Immediately on receipt of the Conversion Notice, the Company shall convene a meeting of its Board within 7 (seven) days of such receipt, which date shall be deemed to be the "Voluntary Conversion Date"; and
- (iii) On the Voluntary Conversion Date, the Investor Series A CCDs specified in the Conversion Notice shall be converted into Converted Shares, in the manner set out in paragraph 4.7 of this Part A of Schedule 6 below.

4.6 Mandatory Conversion

On the Mandatory Conversion Date, all of the Investor Series A CCDs (i.e. face value and the unpaid coupon on such Investor Series A CCDs), then held by the Investor, shall convert into Converted Shares. Such conversion shall take place automatically, in the manner set out in paragraph 4.7 of this Part A of Schedule 6 below.

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For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Chordia
Director
CIN: 00049366



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4.7 Procedure for Conversion.

(i) On the Voluntary Conversion Date or the Mandatory Conversion Date (as applicable), the Company shall:

(a) approve and authorise the following in a duly convened meeting of the Board:

(A) the issue and allotment of the Converted Shares to the Investor in accordance with all applicable Laws, free and clear of all liens and any other Encumbrances;

(B) issuing appropriate corporate instructions to the depositories to credit the Converted Shares (in dematerialized form) to the Investor's depository participant account; and

(C) updating the Company's records and the making of all necessary applications, reporting and filings in connection with the above (including, all relevant filings with the RBI and registrar of companies),

(b) issue and deliver to the Investor, a duly stamped allotment letter (in a form and substance acceptable to the Investor), evidencing the issue and allotment of the Converted Shares to the Investor;

(c) file all the relevant forms/documents required under the applicable Laws in connection with the issuance of the Converted Shares including but not limiting to following:

(A) Form PAS-3 with the registrar of companies; and

(B) a plain paper application to the RBI, informing them about the issuance and allotment of the Converted Shares; and

(d) deliver to the Investor, copies, in each case, certified to be true, complete and correct by an authorized signatory of Company, of the resolutions, filings, forms, applications, registers and other documents referred to in paragraph 4.7(i) of this Part A of Schedule 6 below.

5. Voting

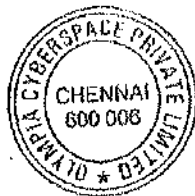
The Investor Series A CCDs shall not carry any voting rights.

6. Payments and Taxation

The Company will pay all duties, Taxes, brokerage, commissions, stamp duties and any other transaction costs relating to or arising out of the issuance by the Company of the Converted Shares to the Investor.

For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Chordia
Director
DIN: 00049366



Rahul Baid

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CORPORATE ACTION INFORMATION FORM

(For Debt Instruments - Allotment)

Date : 12/04/2019

To,
Vice President
National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound, Lower Parel
Mumbai - 400013.

We wish to execute corporate action to **credit** the following securities to the accounts in NSDL.
The details of the securities allotted are given below:

ISIN	INE04H508022
Security Description	8% UNSECURED UNLISTED COMPULSORILY CONVERTIBLE DEBENTURES, SERIES B, DATE OF CONVERSION 19/03/2029
Allotment Date	19/03/2019
Face Value per security	Rs.10/-
Distinctive Numbers	-
Whether this issue is placed through Electronic Book Provider (EBP) Mechanism	-
If through EBP, name of Electronic Book Provider	-
Funds Settlement (Tick any one as applicable)	<input type="checkbox"/> Through Clearing corporation <input checked="" type="checkbox"/> Through Issuer's Escrow Bank
If through Clearing Corporation, name of clearing corporation	-

Allotment Details	No. of records	No. of Securities (Quantity)
Electronic Form - NSDL	1	2,11,50,000
Electronic Form - CDSL	-	-
Physical Form	-	-
Total Allotted	1	2,11,50,000

I, Aji Kumar Chordia, Director of Olympia Cyberspace Private Limited declare that the issuer has obtained all the necessary approvals for the aforesaid issue of securities and is in compliance with all the applicable rules and regulations. The allotment is in terms of Board Resolution dated 19th March, 2019 (copy enclosed / copy already submitted to NSDL on vide letter dated 12/04/2019)

Signature :

For OLYMPIA CYBERSPACE PRIVATE LIMITED

Director



OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN: U70109TN2018PTC123250

REGD.OFFICE: NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY, CHENNAI 600032

E-MAIL: sanjayp@olympiagroup.in, PHONE: 044- 42269666

Terms and Conditions of Series B

Compulsorily Convertible Debentures (CCDs)

(Part B of Schedule 6 of Subscription and Shareholders' Agreement)

1. Form and Denomination

The Investor Series B CCDs shall have a face value of INR 10 (Indian Rupees Ten) each. The Investor Series B CCDs shall be in dematerialised form and shall be subject to the provisions of the Constitutional Documents. The Investor Series B CCDs shall be unsecured.

2. Coupon

2.1. The Investor Series B CCDs shall carry a coupon rate of 8% (eight percent) per annum, which shall be calculated on the basis of a 365 (three hundred and sixty-five) day year and the actual number of days elapsed. The coupon shall be compounded on a yearly basis.

2.2. It is clarified that such coupon shall accrue on the Investor Series B CCDs and be payable and be payable upon the approval of the Board.

2.3. The coupon shall be grossed up for any Taxes / withholding Taxes that are payable in India under applicable Law, such that the Investor receives an amount net of Taxes that is equivalent to the amount it would have received if no Taxes were payable in India. Provided that if the Investor receives a refund of the Tax/withholding Taxes paid by the Company in India, such amount shall be paid back by the Investor to the Company.

3. Transfer

The Investor Series B CCDs shall be freely transferable, subject to the terms and conditions of this Agreement.

4. Conversion

4.1 Each Investor Series B CCD (i.e. face value and the unpaid coupon on such Investor Series B CCDs) shall be convertible into an Equity Share of the Company at a conversion price determined in accordance with paragraph 4.2 below ("Converted Shares") (appropriately adjusted for corporate actions such as bonus issue, rights issue, stock split, merger, demerger or any such capital or corporate restructuring), it being clarified that if the number of Converted Shares calculated by dividing the aggregate amounts on the Investor Series B CCDs (i.e. aggregate face value, and if applicable, also the aggregate unpaid coupon on such Investor Series B CCDs) being converted results in a number that is not an integral multiple of one, then it shall be rounded to the nearest multiple of 1 (one) with 0.5 being rounded upwards.

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For OLYMPIA CYBERSPACE PRIVATE LIMITED



Rahul Baid

Ajit Kumar Choudhary
Director
DIN: 00049366

OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN: U70109TN2018PTC123250

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4.2 The Investor Series B CCDs shall be converted into Equity Shares in the manner prescribed under Appendix A to this Schedule 6.

4.3 The Converted Shares shall rank pari passu with the then existing Equity Shares of the Company in all respects, including as to dividend.

4.4 The Investor Series B CCDs shall automatically and compulsorily convert into Converted Shares on the earlier of the occurrence of the following events:

- (i) the Investor electing to convert the Investor Series B CCDs into Converted Shares by issuing a conversion notice to the Company pursuant to Clause 22 of this Agreement;
- (ii) the Investor electing to convert the Investor Series B CCDs into Converted Shares by issuing a conversion notice to the Company subject to terms and conditions which are mutually agreed between the Investor and the Promoter; or
- (iii) upon the Investor ceasing to be a Security holder in the Company by way of a transfer of the Securities held by the Investor in accordance with the terms of this Agreement ("Mandatory Conversion Date").

4.5 Conversion Prior to Mandatory Conversion

- (i) If the Investor elects to convert the Investor Series B CCDs into Converted Shares prior to the Mandatory Conversion Date, the Investor shall serve written notice of such intention ("Conversion Notice") to the Company at its registered office, specifying the number of Investor Series B CCDs it elects to convert;
- (ii) Immediately on receipt of the Conversion Notice, the Company shall convene a meeting of its Board within 7 (seven) days of such receipt, which date shall be deemed to be the "Voluntary Conversion Date"; and
- (iii) On the Voluntary Conversion Date, the Investor Series B CCDs specified in the Conversion Notice shall be converted into Converted Shares, in the manner set out in paragraph 4.7 of Part B of this Schedule 6 below.

4.6 Mandatory Conversion

On the Mandatory Conversion Date, all of the Investor Series B CCDs (i.e. face value and the unpaid coupon on such Investor Series B CCDs), then held by the Investor, shall convert into Converted Shares. Such conversion shall take place automatically, in the manner set out in paragraph 4.7 of Part B of this Schedule 6 below.

4.7 Procedure for Conversion

- (i) On the Voluntary Conversion Date or the Mandatory Conversion Date (as applicable), the Company shall:
 - (a) approve and authorise the following in a duly convened meeting of the Board:
 - (A) the issue and allotment of the Converted Shares to the Investor in accordance with all applicable Laws, free and clear of all liens and any other Encumbrances;

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For OLYMPIA CYBERSPACE PRIVATE LIMITED



Rahul Baid

Ajit Kumar Chordia
Director
DIN: 00049386

OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN: U70109TN2018PTC123250

REGD.OFFICE: NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY, CHENNAI 600032

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(B) issuing appropriate corporate instructions to the depositories to credit the Converted Shares (in dematerialized form) to the Investor's depository participant account; and

(C) updating the Company's records and the making of all necessary applications, reporting and filings in connection with the above (including, all relevant filings with the RBI and registrar of companies),

(b) issue and deliver to the Investor, a duly stamped allotment letter (in a form and substance acceptable to the Investor), evidencing the issue and allotment of the Converted Shares to the Investor;

(c) file all the relevant forms/documents required under the applicable Laws in connection with the issuance of the Converted Shares including:

(A) Form PAS-3 with the registrar of companies; and

(B) a plain paper application to the RBI, informing them about the issuance and allotment of the Converted Shares; and

(d) deliver to the Investor, copies, in each case, certified to be true, complete and correct by an authorized signatory of Company, of the resolutions, filings, forms, applications, registers and other documents referred to in paragraph 4.7(i) of Part B of this Schedule 6.

5. In the event the Investor Series B CCDs are converted into Equity Shares pursuant to paragraph 4.4 above of this Part B of Schedule 6, it shall be deemed that the Promoter CCDs have been simultaneously converted to Equity Shares in accordance with the applicable terms and conditions of Schedule 8.

6. Voting

The Investor Series B CCDs shall not carry any voting rights.

7. Payments and Taxation

The Company will pay all duties, Taxes, brokerage, commissions, stamp duties and any other transaction costs relating to or arising out of the issuance by the Company of the Converted Shares to the Investor.

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For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Choudhary
Director
DIN: 00649366



Rahul Baid

OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN: U70109TN2018PTC123250

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CONVERSION FORMULA OF INVESTOR SERIES B CCDs
(Appendix A to Schedule 6 of Subscription and Shareholders' Agreement)

Conversion ratio and its determination

(a) In the event the Investor IRR does not exceed 24% per annum on the Mandatory Conversion Date or on the Voluntary Conversion Date (as the case may be), then, each Investor Series B CCD shall be converted into 1 (one) Equity Share.

(b) In the event the Investor IRR is equal to or exceeds 24% per annum on the Mandatory Conversion Date or on the Voluntary Conversion Date (as the case may be), then each Investor Series B CCD shall be converted into such number of Equity Shares based on the Conversion Price determined in accordance with the formula set out below:

Conversion Price = $\frac{\text{Investor Series B CCD Subscription Amount}}{\text{Equity Shares to be issued on the conversion of the Investor Series B CCD}}$

WHERE:

(a) 'Equity shares to be issued on the conversion of the Investor Series B CCD' shall be determined in the following manner:

(i) If the Investor IRR exceeds 24% per annum but does not exceed 30% per annum on the Relevant Date, then:

$$\frac{[(\text{Equity valuation computed based on } 24\% \text{ IRR} + 40\% \text{ of Investor Equity Excess Return A}) / \text{FMV of Company on the Relevant Date}] \times \text{Equity Shares of the Company based on fully converted basis on the Relevant Date}}$$

(ii) If Investor IRR exceeds 30% per annum on the Relevant Date, then:

$$\frac{[(\text{Equity valuation computed based on } 24\% \text{ IRR} + 40\% \text{ of Investor Equity Excess Return A} + 30\% \text{ of Investor Equity Excess Return B}) / \text{FMV of Company as on the Relevant Date}] \times \text{Equity Shares of the Company based on fully converted basis on the Relevant Date}}$$

(b) 'Investor Equity Excess Return A' shall be determined in the following manner:

(i) If the Investor IRR exceeds 24% per annum but does not exceed 30% per annum on the Relevant Date, then:

$$[\text{FMV of Company as on the Relevant Date} - (\text{Equity valuation computed based on } 24\% \text{ IRR} / 49\%)] \times 40\%$$

(ii) If Investor IRR exceeds 30% per annum on the Relevant Date, then:

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For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Chordia
Director
DIN: 00049366



Rahul Baid

OLYMPIA CYBERSPACE PRIVATE LIMITED

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[[Equity valuation computed based on 30% IRR -Equity valuation computed based on 24% IRR] / 49%]] x 40%

(c) 'Investor Equity Excess Return B' shall be determined in the following manner:

[FMV of Company as on the Relevant Date - (Equity valuation computed based on 30% IRR/49%)] x 30%

(d) 'Equity valuation computed based on 24% IRR' shall mean:

Such amount which if considered as amount received by the Investor on the Relevant Date together with the amounts already received by the Investor till the Relevant Date, yields an IRR equal to 24% on the Relevant Date if plotted in Microsoft Excel in calculation of the Investor IRR using the XIRR Function (-) Investor Series A CCD Subscription Amount.

(e) 'Equity valuation computed based on 30% IRR' shall mean:

Such amount which if considered as amount received by the Investor on the Relevant Date together with the amounts already received by the Investor till the Relevant Date, yields an IRR equal to 30% on the Relevant Date if plotted in Microsoft Excel in calculation of the Investor IRR using the XIRR Function (-) Investor Series A CCD Subscription Amount.

(f) 'FMV of Company' shall mean:

Fair valuation of the Company determined by an independent valuer which could be a reputed valuation firm or Big 5 firms as on the Relevant Date, as reduced by Investor Series A CCD Subscription Amount (if not considered in determining the fair valuation).

(g) 'Investor IRR' shall mean:

Pre-capital gains tax internal rate of return, with respect to the amounts invested by the holders of the Investor Securities, calculated using the Microsoft Excel XIRR function (or if such program is no longer available, such other software program as may be available for calculating the internal rate of return) which shall be computed based on:

- (i) the actual dates of receipt of the subscription amounts for the Investor Securities by the Company (outflows);
- (ii) the actual dates of interest paid on Investor Series A CCDs and Investor Series B CCDs (inflows); and
- (iii) FMV of Investor Securities actually realised on transfer / sale of Investor Securities on the Relevant Date (inflows).

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For OLYMPIA CYBERSPACE PRIVATE LIMITED

Asit Kumar Chordia
Director
CIN: 00049366



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Notwithstanding the foregoing: (a) the amount grossed up towards the payment of interest on the Investor Series A CCDs and Investor Series B CCDs pursuant to paragraph 2.4 of Part A of Schedule 6 and paragraph 2.3 of Part B of Schedule 6, respectively; and (b) the amounts received by any Person as a reimbursement of costs, charges or expenses incurred by such Person; shall be excluded for the purposes of calculation of Investor IRR.

(h) 'TMV of Investor Securities' shall mean:

[FMV of Company x 49%] + Investor Series A CCD Subscription Amount, actually realised on transfer / sale.

(i) 'Relevant Date' shall mean the Mandatory Conversion Date or the Voluntary Conversion Date (as the case may be).



Rahul Baid

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For OLYMPIA CYBERSPACE PRIVATE LIMITED

[Signature]
Ajit Kumar Chordia
Director
DIN: 00049366

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CORPORATE ACTION INFORMATION FORM

(For Debt Instruments - Allotment)

Date : 12/04/2019

To,
Vice President
National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound, Lower Parel
Mumbai - 400013.

We wish to execute corporate action to credit the following securities to the accounts in NSDL.
The details of the securities allotted are given below:

ISIN	INE04H508030
Security Description	8% UNSECURED UNLISTED COMPULSORILY CONVERTIBLE DEBENTURES, SERIES C, DATE OF CONVERSION 19/03/2029
Allotment Date	19/03/2019
Face Value per security	Rs.10/-
Distinctive Numbers	-
Whether this issue is placed through Electronic Book Provider (EBP) Mechanism	-
If through EBP, name of Electronic Book Provider	-
Funds Settlement (Tick any one as applicable)	<input checked="" type="checkbox"/> Through Clearing corporation <input type="checkbox"/> Through Issuer's Escrow Bank
If through Clearing Corporation, name of clearing corporation	-

Allotment Details	No. of records	No. of Securities (Quantity)
Electronic Form - NSDL	1	2,20,10,000
Electronic Form - CDSL		
Physical Form		
Total Allotted	1	2,20,10,000

I, Ajit Kumar Chordia, Director of Olympia Cyberspace Private Limited declare that the issuer has obtained all the necessary approvals for the aforesaid issue of securities and is in compliance with all the applicable rules and regulations. The allotment is in terms of Board Resolution dated 19th March, 2019 (copy enclosed / copy already submitted to NSDL on vide letter dated 11/04/2019).

Signature

For OLYMPIA CYBERSPACE PRIVATE LIMITED

Director



OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN: U70109TN2018PTC123250

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Terms and Conditions of Series C

Compulsorily Convertible Debentures (CCDs)

(Schedule 8 of Subscription and Shareholders' Agreement)

1. Form and Denomination

The Promoter CCDs shall have a face value of INR 10 (Indian Rupees Ten) each. The Promoter CCDs shall be in dematerialised form and shall be subject to the provisions of the Constitutional Documents. The Promoter CCDs shall be unsecured.

2. Coupon

2.1. The Promoter CCDs shall carry a coupon rate of 8% (eight percent) per annum, which shall be calculated on the basis of a 365 (three hundred and sixty-five) day year and the actual number of days elapsed. The coupon shall be compounded on a yearly basis.

2.2. It is clarified that such coupon shall accrue on the Promoter CCDs and be payable and be payable upon the approval of the Board.

2.3. The coupon shall be grossed up for any Taxes / withholding Taxes that are payable in India under applicable Law, such that the Promoter receives an amount net of Taxes that is equivalent to the amount it would have received if no Taxes were payable in India. Provided that if the Promoter receives a refund of the Tax/withholding Taxes paid by the Company in India, such amount shall be paid back by the Promoter to the Company.

3. Transfer

The Promoter CCDs shall be freely transferable, subject to the terms and conditions of this Agreement.

4. Conversion

4.1 Each Promoter CCD (i.e. face value and the unpaid coupon on such Promoter CCDs) shall be convertible into 1 (one) Equity Shares of the Company ("Converted Shares") (appropriately adjusted for corporate actions such as bonus issue, rights issue, stock split, merger, demerger or any such capital or corporate restructuring), it being clarified that if the number of Converted Shares calculated by dividing the aggregate amounts on the Promoter CCDs (i.e. aggregate face value, and if applicable, also the aggregate unpaid coupon on such Promoter CCDs) being converted results in a number that is not an integral multiple of one, then it shall be rounded to the nearest multiple of 1 (one) with 0.5 being rounded upwards.

4.2 The Converted Shares shall rank paripassu with the then existing Equity Shares of the Company in all respects, including as to dividend.

4.3 The Promoter CCDs shall automatically and compulsorily convert into Converted Shares on the conversion of the Investor Series B CCDs pursuant to paragraph 4.4 of Part B of Schedule 6 ("Mandatory Conversion Date").

CERTIFIED TRUE COPY

For OLYMPIA CYBERSPACE PRIVATE LIMITED



Rahul Baid

Ajit Kumar Chordia

Director

DIN: 00049366

OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN: U70109TN2018PTC123250

REGD.OFFICE: NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY, CHENNAI 600032

E-MAIL: sanjayp@olympiagroup.in, PHONE: 044- 42269666

4.4 Mandatory Conversion

On the Mandatory Conversion Date, all of the Promoter CCDs (i.e. face value and the unpaid coupon on such Promoter CCDs), then held by the Promoter, shall convert into Converted Shares. Such conversion shall take place automatically, in the manner set out in paragraph 4.5 of this Schedule 8 below.

4.5 Procedure for Conversion

(i) On the Mandatory Conversion Date, the Company shall:

(a) approve and authorise the following in a duly convened meeting of the Board:

(A) the issue and allotment of the Converted Shares to the Promoter in accordance with all applicable Laws, free and clear of all liens and any other Encumbrances;

(B) issuing appropriate corporate instructions to the depositories to credit the Converted Shares (in dematerialized form) to the Promoter's depository participant account; and

(C) updating the Company's records and the making of all necessary applications, reporting and filings in connection with the above (including, all relevant filings with the RBI and registrar of companies);

(b) issue and deliver to the Promoter, a duly stamped allotment letter (in a form and substance acceptable to the Promoter), evidencing the issue and allotment of the Converted Shares to the Promoter;

(c) file all the relevant forms/documents required under the applicable Laws in connection with the issuance of the Converted Shares including but not limiting to following:

(A) Form PAS-3 with the registrar of companies; and

(B) a plain paper application to the RBI, informing them about the issuance and allotment of the Converted Shares; and

(d) deliver to the Promoter, copies, in each case, certified to be true, complete and correct by an authorized signatory of Company, of the resolutions, filings, forms, applications, registers and other documents referred to in paragraph 4.5(i) of this Schedule 8.

5. Voting

The Promoter CCDs shall not carry any voting rights.

6. Payments and Taxation

The Company will pay all duties, Taxes, brokerage, commissions, stamp duties and any other transaction costs relating to or arising out of the issuance by the Company of the Converted Shares to the Promoter.

CERTIFIED TRUE COPY

For OLYMPIA CYBERSPACE PRIVATE LIMITED



Rahul Baid

Ajit Kumar Chordia
Director
DIN: 00049386

OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN : U70109TN2018PTC123250

PAN : AACCO7306A GSTIN : 33AACCO7306A1Z2

REGISTERED OFFICE : NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY, CHENNAI - 600 032.

E-MAIL : infoadmin@olympiagroup.in, PHONE : 044- 4345 9600 / 9621

Date: 12/04/2019

To,
The Managing Director,
National Securities Depository Limited,
Trade World, 4th floor,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel,
Mumbai - 400 013

Dear Sir,

The Company has allotted the Compulsorily Convertible Debentures (CCDs) under the following ISINs for the first time on 19th March 2019. Hence, the Annexure to the Corporate Action Information Form (for furnishing the details of previous allotment) for Series A, B and C CCDs is not required to be attached.

ISIN	Description
INE0411508014	RBI REPO RATE LINKED UNSECURED UNLISTED COMPULSORILY CONVERTIBLE DEBENTURES. SERIES A. DATE OF CONVERSION 19/03/2029
INE0411508022	8% UNSECURED UNLISTED COMPULSORILY CONVERTIBLE DEBENTURES. SERIES B. DATE OF CONVERSION 19/03/2029
INE0411508030	8% UNSECURED UNLISTED COMPULSORILY CONVERTIBLE DEBENTURES. SERIES C. DATE OF CONVERSION 19/03/2029

For Olympia Cyberspace Private Limited

Ajit Kumar Chordia
Director
DIN: 00049366



OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN : U70109TN2018PTC123250

PAN : AACCO7306A GSTIN : 33AACCO7306A1Z2

REGISTERED OFFICE : NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY, CHENNAI - 600 032.

E-MAIL : infoadmin@olympiagroup.in, PHONE : 044- 4345 9600 / 9621

Details of Allotment of Compulsorily Convertible DebenturesDate of Allotment: 19th March, 2019

Sl. No.	Name and address of the Allottees	DP ID AND CLIENT ID	No. of Debentures	Nature of Debentures allotted	Face Value per CCD	Total Amount paid
1.	Apollo Asia RE Singapore I Pte. Ltd. 61 Robinson Road, #11-01, Robinson Centre Singapore 068893	DP ID:IN301348 CLIENT ID:20067950	6,17,00,000	Series A CCDs	10	61,70,00,000
2.	Apollo Asia RE Singapore I Pte. Ltd. 61 Robinson Road, #11-01, Robinson Centre Singapore 068893	DP ID:IN301348 CLIENT ID:20067950	2,11,50,000	Series B CCDs	10	21,15,00,000
3.	Guindy Technopolis LLP No. 617, New No. 418, "Bharat Kumar Bhavan", Anna Salai, Chennai - 600006, Tamil Nadu	DP ID:IN304158 CLIENT ID:10074542	2,20,10,000	Series C CCDs	10	22,01,00,000
Total			10,48,60,000			104,86,00,000

For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Chordia
Director
DIN: 00049366

OLYMPIA CYBERSPACE PRIVATE LIMITED
CIN: U70109TN2018PTC123250
REGISTERED OFFICE: NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY,
CHENNAI 600032
E-MAIL: sanjayp@olympiagroup.in, PHONE: 044- 42269666

EXTRACT OF THE RESOLUTION PASSED AT THE EXTRA-ORDINARY
GENERAL MEETING OF THE COMPANY HELD ON MARCH 06, 2019 AT 05.30
A.M AT NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY, CHENNAI - 600032.

**TO CONSIDER AND APPROVE ISSUE OF COMPULSORILY CONVERTIBLE
DEBENTURES UNDER PRIVATE PLACEMENT BASIS:-**

"RESOLVED THAT subject to provisions of section 42 and section 71 and all other applicable provisions to the extent applicable, if any of Companies Act, 2013 read with relevant rules made thereunder as amended from time to time and as per the Foreign Exchange Management Act, 1999 (including applicable rules and regulations) as amended from time to time and enabling provisions of Memorandum of Association and Articles of Association of the Company and subject to such conditions and modifications as may be prescribed by any of them while granting any such approval, consent which may be agreed by Board of Directors of the Company, consent of the Company be and is hereby accorded to offer, issue and make private placement of 10,48,60,000 (Ten Crore Forty eight Lakh and sixty thousand only) Compulsorily Convertible Debentures (CCDs) of Rs. 10/- each only aggregating to Rs. 104,86,00,000/- (Rupees one hundred and four crore and eighty six lakh only) to the Identified Persons (set out below) on the terms and conditions prescribed under the Subscription and Shareholders' Agreement executed between Apollo Asia RE Singapore I Pte. Ltd., Guindy Technopolis LLP, Alwarpet Properties Private Limited and the Company (SSHA)."

S. No.	Name and address of the Proposed Allottee	No. of Securities	Nature of security	Face Value per CCD (INR)	Total Nominal Amount (INR)
1.	Apollo Asia RE Singapore I Pte. Ltd. 61 Robinson Road, #11-01, Robinson Centre Singapore 068893	6,17,00,000	Series A CCDs	10	61,70,00,000
2.	Apollo Asia RE Singapore I Pte. Ltd. 61 Robinson Road, #11-01, Robinson Centre Singapore 068893	2,11,50,000	Series B CCDs	10	21,15,00,000
3.	Guindy Technopolis LLP No. 617, New No. 418, "Bharat Kumar Bhavan", Anna Salai, Chennai - 600006, Tamil Nadu	2,20,10,000	Series C CCDs	10	22,01,00,000
Total		10,48,60,000			104,86,00,000

CHENNAI
For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Chordia
Director
DIN: 00049366

OLYMPIA CYBERSPACE PRIVATE LIMITED
CIN: U70109TN2018PTC123250
REGISTERED OFFICE: NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY,
CHENNAI 600032
E-MAIL: sanjayp@olympiagroup.in, PHONE: 044- 42269666

"RESOLVED FURTHER THAT the terms of issue of compulsorily convertible debentures shall be as per Subscription and Shareholders' Agreement executed between Apollo Asia RE Singapore I Pte. Ltd., Guindy Technopolis LLP, Alwarpet Properties Private Limited and the Company."

"RESOLVED FURTHER THAT the draft letter of private placement offer letter for the issuance of the compulsory convertible debentures, as approved by the Board of Directors be and are hereby taken on record."

"RESOLVED FURTHER THAT Directors of the Company be and is hereby severally authorised for and on behalf of the Company to sign, issue and circulate the Private Placement Offer Letter in Form PAS-4 and to keep and maintain record of Private Placement prescribed under Form PAS-5 and to do all such acts, deeds, matters and things which may deem necessary in this regard."

"RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Directors of the Company be and are hereby severally authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose, including without limitation, to issue and allot Equity Shares upon conversion of CCDs, issuing certificates / clarifications, effecting any modifications or changes to the foregoing (including modification to the terms of the issue) and to take all other steps which may be incidental, consequential, relevant or ancillary in this connection and that the decisions of the Board shall be final, binding and conclusive in all respects."

-/Certified True Copy/
For Olympia Cyberspace Private Limited

Chandrakant Kankaria
Director
DIN: 00388159



For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Chordia
Director
DIN: 00049366

OLYMPIA CYBERSPACE PRIVATE LIMITED
CIN: U70109TN2018PTC123250
REGISTERED OFFICE: NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY,
CHENNAI 600032
E-MAIL: sanjayp@olympiagroup.in, PHONE: 044- 42269666

EXTRACT OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF OLYMPIA CYBERSPACE PRIVATE LIMITED HELD ON MARCH 19, 2019 AT NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY, CHENNAI 600032 AT 11.00 A.M.

ALLOTMENT OF COMPULSORILY CONVERTIBLE DEBENTURES UNDER PRIVATE PLACEMENT BASIS:-

"RESOLVED THAT pursuant to the provisions of Section 42 and 71 and all other applicable rules and provisions, if any, of the Companies Act, 2013 (including any statutory modification (s) or re-enactment thereof for the time being in force), and in accordance with applicable law and the enabling provisions of the Memorandum and Articles of Association of the Company and pursuant to consent of shareholders accorded for issue of compulsory convertible debentures as per the terms and conditions set out in the Subscription and Shareholders' Agreement executed between the Company, Apollo Asia RE Singapore I Pte. Ltd., Guindy Technopolis LLP and Alwarpet Properties Private Limited, consent of the board be and is hereby accorded to allot 10,48,60,000 (Ten Crore Forty Eight Lakh Sixty Thousand Only) Compulsorily Convertible Debentures of Rs.10/- (Rupees Ten) each aggregating to total nominal value of Rs. 104,86,00,000/- (Rupees One hundred and four Crore and eighty six lakh only) to the below mentioned persons on Private Placement basis in the following manner."

Sl. No	Name & Address of Allottees	Nature of Debentures	Number of debentures Allotted	Total Amount Paid (Including Premium, if any) (INR)
1.	Apollo Asia RE Singapore I Pte. Ltd 61 Robinson Road, #11-01, Robinson Centre Singapore 068893	Series A CCD	6,17,00,000	61,70,00,000
2.	Apollo Asia RE Singapore I Pte. Ltd 61 Robinson Road, #11-01, Robinson Centre Singapore 068893	Series B CCD	2,11,50,000	21,15,00,000
3.	Guindy Technopolis LLP No. 617, New No. 418, "Bharat Kumar Bhavan", Anna Salai, Chennai - 600006, Tamil Nadu	Series C CCD	2,20,10,000	22,01,00,000
			10,48,60,000	104,86,00,000

RESOLVED FURTHER THAT the terms of the Compulsorily Convertible Debentures shall be as per Subscription and Shareholders' Agreement executed between the Company, Apollo Asia RE Singapore I Pte. Ltd., Guindy Technopolis LLP and Alwarpet Properties Private Limited.

CERTIFIED COPY

For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Chordia
Director
DIN: 00049366

OLYMPIA CYBERSPACE PRIVATE LIMITED
CIN: U70109TN2018PTC123250
REGISTERED OFFICE: NO.1, SIDCO INDUSTRIAL ESTATE, GUINDY,
CHENNAI 600032
E-MAIL: sanjayp@olympiagroup.in, PHONE: 044- 42269666

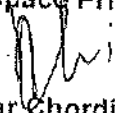
RESOLVED FURTHER THAT any of the Directors of the Company be and are hereby severally authorized to intimate aforesaid allotment to Depositories and/or R&T agents by submitting necessary documents and to do all such acts, deeds, matters and things which may deem necessary, pertinent, desirable, incidental in this regard.

RESOLVED FURTHER THAT Directors of the Company be and are hereby severally authorized to file Return on Allotment of aforesaid debentures in E-Form No. PAS-3 or such other applicable form from time to time with the Registrar of Companies and make necessary entries in respect of the issue and allotment of aforesaid debentures in the Register of Debenture Holders.


RESOLVED FURTHER THAT Directors of the Company be and are hereby severally authorised to make registration under Foreign Investment Reporting and Management System ("FIRMS") with Reserve Bank of India, make intimation on inward remittances and allotment in terms of Foreign Exchange Management Act, 1999 and file all necessary forms with the Reserve Bank of India in relation to the aforesaid allotment.

RESOLVED FURTHER THAT the Directors of the Company be and are hereby severally authorized and directed to do all such acts and things as may be necessary or desirable to complete the transaction contemplated herein and to give effect to the above resolutions."

-/Certified True Copy/-
For Olympia Cyberspace Private Limited


Ajit Kumar Chordia
Director
DIN: 00049366

TRUE COPY
For OLYMPIA CYBERSPACE PRIVATE LIMITED


Ajit Kumar Chordia
Director
DIN: 00049366

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

SRN : H47652813

Service Request Date : 19/03/2019

Payment made into : ICICI Bank

Received From :

Name : NEELAKANDAN MAHALINGAM
Address : HIG 33
1ST MAIN ROAD MUGAPPAR ERI SCHEME
CHENNAI, Tamil Nadu
India - 600037

Entity on whose behalf money is paid

CIN: U70109TN2018PTC123250
Name : OLYMPIA CYBERSPACE PRIVATE LIMITED
Address : No. 617, New No. 418,
"Bharat Kumar Bhavan", Anna Salai,
CHENNAI, Tamil Nadu
India - 600006

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form PAS-3	Normal	600.00
Total		600.00

Mode of Payment: Credit Card- ICICI Bank

Received Payment Rupees: Six Hundred Only

Note - The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar, then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration of offices and Fees) Rules, 2014)

CERTIFIED TRUE COPY

For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Chordia
Director
DIN: 00049366

FORM NO. PAS-3



Return of Allotment

(Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and rule 12 and 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

1. (a) Corporate Identity Number (CIN) of company

U70109TN2018PTC123250

Pre-fill

(b) Global Location Number (GLN) of Company

2. (a) Name of the company

OLYMPIA CYBERSPACE PRIVATE LIMITED

(b) Address of the Registered office of the company

No. 617, New No. 418,
"Bharat Kumar Bhavan", Anna Salai,
CHENNAI
Chennai
Tamil Nadu
600006

(c) Email ID of the company

sanjayp@olympiagroup.in

3. Securities allotted payable in cash

*Number of allotments

2

1. (i) Date of allotment

19/03/2019

(DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution

06/03/2019

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

H47228838

Particulars	<input type="checkbox"/> Preference shares	<input checked="" type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with Differential rights	<input type="checkbox"/> Debentures
Brief particulars of terms and conditions		Paripassu with existing shares		
Number of securities allotted		44,990,000		
Nominal amount per security (in Rs.)		10.00		
Total nominal amount (in Rs.)		449,900,000		
Amount paid per security on application (excluding premium) (in Rs.)		10.00		
Total amount paid on application (excluding premium) (in Rs.)		449,900,000		
Amount due and payable on allotment per security (excluding premium) (in Rs.)		0.00		
Total Amount payable on allotment (excluding premium) (in Rs.)		0.00		
Premium amount per security due and payable (if any) (in Rs.)		0.00		
Total premium amount due and payable (if any) (in Rs.)		0.00		
Premium amount paid per security (if any)		0.00		
Total premium amount paid (if any) (in Rs.)		0.00		
Amount of discount per security (if any) (in Rs.)		0.00		
Total discount amount (if any) (in Rs.)		0.00		
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)		0.00		
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)		0.00		

Ajit Kumar Chordia
Director
DIN: 00049366

2 (i) Date of allotment

19/03/2019

(DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution

06/03/2019

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

H47228838

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input checked="" type="checkbox"/> Debentures
Brief particulars of terms and conditions				As per the terms of SSHA dated 05.03.2019
Number of securities allotted				104,860,000
Nominal amount per security (in Rs.)				10.00
Total nominal amount (in Rs.)				1,048,600,000
Amount paid per security on application (excluding premium) (in Rs.)				10.00
Total amount paid on application (excluding premium) (in Rs.)				1,048,600,000
Amount due and payable on allotment per security (excluding premium) (in Rs.)				0.00
Total Amount payable on allotment (excluding premium) (in Rs.)				0.00
Premium amount per security due and payable (if any) (in Rs.)				0.00
Total premium amount due and payable (if any) (in Rs.)				0.00
Premium amount paid per security (if any)				0.00
Total premium amount paid (if any) (in Rs.)				0.00
Amount of discount per security (if any) (in Rs.)				0.00
Total discount amount (if any) (in Rs.)				0.00
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)				0.00
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)				0.00

CERTIFIED TRUE COPY

For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Chordia
Director
DIN: 00049366

4. Securities allotted for consideration other than cash

* Number of allotments

(i) Date of allotment

(ii)(a) Date of passing shareholders' resolution

(b) SRN of Form No. MGT-14

(DD/MM/YYYY)

(DD/MM/YYYY)

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input type="checkbox"/> Debentures
Number of securities allotted				
Nominal amount per security (in Rs.)				
Total nominal amount (in Rs.)				
Amount to be treated as paid up on each security (in Rs.)				
Premium amount per security (if any) (in Rs.)				
Total premium amount (if any) (in Rs.)				
Amount of discount per security (if any) (in Rs.)				
Total discount amount (if any) (in Rs.)				

(iv) Details of consideration

Consideration for which such securities have been allotted	Description of the consideration	Value (amount in Rs.)
(a) Property and assets acquired		
(b) Goodwill		
(c) Services (give nature of services)		
(d) Conversion of Debentures		
(e) Conversion of Loans		
(f) Other items (to be specified)		

(v) Whether an agreement or contract is executed in writing for allotting securities for consideration other than cash (if yes, attach a copy of such agreement or contract). ☐ Yes ☐ No

(vi) Whether valuation report of the Valuated person has been obtained.

☐ Yes ☐ No

For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Chordia
Director
DIN: 00049360

5. Bonus shares issued

- (a) Date of allotment
 (b) Number of bonus shares
 (c) Nominal amount per share (in Rs.)
 (d) Amount to be treated as paid up per share (in Rs.)
 (e) Date of passing shareholders' resolution
 (f) SRN of Form No MGT-14

	(DD/MM/YYYY)
	(DD/MM/YYYY)

6. In respect of private placement

(a) Category to whom allotment is made:

- ☒ Existing shareholders
☐ Employee
☐ Directors
☐ Qualified Institutional Buyers
☒ Others

(b) Declaration that in respect of preferential allotment or private placement the company has:

- ☒ allotted securities to less than two hundred persons in aggregate in a financial year excluding exempted categories;
☒ offered such securities through private placement offer letter and no prospectus or any other public advertisement has been issued for the same;
☒ completed allotment in respect of earlier private placement offers;
☒ received money payable on subscription of such securities through cheque or demand draft or other banking channels but not in cash;
☒ made such offers only to the persons whose names were recorded by the company prior to such invitation and such persons have received such offer by name;
☒ Maintained a complete record of such offers and acceptances in Form No. PAS-5.

7. Capital structure of the company after taking into consideration the above allotment(s) of shares:

Particulars	Authorized capital of the company	Issued capital of the company	Subscribed capital	Paid up capital
Number of equity shares	45,000,000	45,000,000	45,000,000	45,000,000
Nominal amount per equity share	10	10	10	10
Total amount of equity shares	450,000,000.00	450,000,000.00	450,000,000.00	450,000,000.00
Number of preference shares	0	0	0	0
Nominal value per preference share				
Total amount of preference shares				
Unclassified shares				
Total amount of unclassified shares (in Rs.)				
Total	450,000,000.00	450,000,000.00	450,000,000.00	450,000,000.00

CERTIFIED TRUE COPY
 For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Choudhary
 Director
 DIN: 00049360

8.* Debt Structure of the company after taking into consideration the above allotment(s) of debentures/ other security:

Particulars	Total number of securities	Nominal value per unit of security	Total amount
Debtentures	104,860,000	10	1,048,600,000
Secured loans			0
Others, specify	0	0	1,516,889,015

9.* Whether complete list of allottees has been enclosed as an attachment.

In case No, then submit the details of all the allottees in a CD separately.

☒ Yes ☐ No

Attachments

1.* List of allottees. Attach separate list for each allotment (refer instruction kit for format). If not attached, then it shall be submitted separately in a CD.

2.* Copy of Board or shareholders' resolution.

List of attachments

List of Allottees of Equity Shares.pdf
List of Allottees of CCD.pdf
CTC of Allotment of Equity Shares.pdf
CTC of Allotment of CCD.pdf
PAS-5 - Equity.pdf
PAS-5 - CCD.pdf

6. Complete record of private placement offers and acceptances in Form PAS-5.

7. Optional attachment(s), if any.

Attach

Remove attachment

Attach

CERTIFICATE COPY

For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Chordia
Director
DIN: 00049350

Declaration

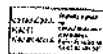
I am authorized by the Board of Directors of the Company vide resolution no. 9 dated 19/03/2019 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that:

1. All the required attachments have been completely, correctly and legibly attached to this form.
2. The list of allottees is correct and complete as per records of the company.
3. Where the securities are issued other than cash, the contract as well as list of allottees and any other contract of sale, or a contract for services or other consideration in respect of which that allotment is made is attached herewith. If not, then an attachment has been attached by the company mentioning all the particulars of the contract in writing.

To be digitally signed by

Designation Director



Director identification number of the director; or
DIN or PAN of the manager or CEO or CFO; or
Membership number of the Company Secretary

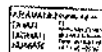
00388159

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

To be digitally signed by



- ☐ Chartered accountant (in whole-time practice) or ☐ Cost accountant (in whole-time practice) or
☒ Company secretary (in whole-time practice)

Whether associate or fellow ☐ Associate ☒ Fellow

Membership number

4347

Certificate of practice number

19145

Note: Attention is also drawn to provisions of Section 448 of the Act which provide for punishment for false statement and certification.

Modify

Check Form

Prescribing

Submit

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

CORPORATE SECRETARY

For OLYMPIA CYBERSPACE PRIVATE LIMITED

Ajit Kumar Chordia
Director
DIN: 00049386