

OLYMPIA CYBERSPACE PRIVATE LIMITED

CIN : U70109TN2018PTC123250

PAN : AACCO7306A GSTIN : 33AACCO7306A1Z2

REGISTERED OFFICE : No. 1, SIDCO INDUSTRIAL ESTATE, GUINDY, CHENNAI - 600 032.

E-MAIL : Infoadmin@olympiagroup.in PHONE : 044 - 4345 9600 / 9621

Dear Sir / Madam,

We have pleasure in offering the following terms of issue.

ISSUER	OLYMPIA CYBERSPACE PRIVATE LIMITED
INSTRUMENT	Series A Compulsory Convertible Debenture
ISIN	INE04H508014
COUPON RATE/XIRR	RBI repo rate plus 675 basis points per annum but not less than 13% as more detailed in terms of Series A CCD attached
TENOR	12 years
MATURITY DATE	19.03.2029 or earlier date as per conversion option of Series A CCD holder
DEEMED DATE OF ALLOTMENT	23.10.2020
ISSUE AMOUNT	82,31,683
FACE VALUE	10 (Rupees Ten)
TOTAL NO'S DEBENTURES	8,23,16,830
INTEREST ON APPLICATION MONEY	NA
MODE OF ALLOTMENT	Demat
BIDDING PARAMETER'	As per terms of Shareholders Agreement
ALLOCATION METHOD	Private Placement
COUPON PAYMENT	The coupon shall be compounded on yearly basis. The coupon shall accrue and be payable in approval of board
CREDIT RATING	NA
ELIGIBLE INVESTORS	Existing Series A Debenture Holder
Conversion	The Series A CCD shall be convertible into Equity Shares as per the terms prescribed under the Terms of Series A CCD attached
NOTICE PERIOD OF CONVERSION	The Notice of Conversion shall be as per terms of Series A CCD attached
ASSET COVER	NA
SECURITY	Unsecured
DEBENTURE TRUSTEE	NA
LISTING	NA
DAY COUNT BASIS	365 day year and the actual number of days elapsed
COLLECTING BANKGS	The Subscription money shall be credited to the bank account of the Company as mentioned in Application Form forming part of the Offer letter in Form PAS-4

For OLYMPIA CYBERSPACE PRIVATE LIMITED



Director