

SUMMARY TERM SHEET

Security Name	B-3 Monthly- 10.75%	B-3 Annually – 11.00%
Issuer	Maxvalue Credits and Investments Limited	
Type of Instrument	Unrated Unlisted Secured Redeemable Non- Convertible Debentures (the "Debentures")	
Nature of Instrument	Secured	
Seniority		
Mode of Issue	Private Placement	
Eligible Investors	Individual Investors to whom the company offered securities through Private Placement.	
Rating of the Instrument	Not rated	
Issue Size	9500	4000
Option to retain over subscription (Amount)	NIL	
Objects of the Issue	For working Capital Requirement.	
Details of the utilization of the proceeds	Deployment in business activities of the Company in onward lending in loan and also for general administrative purpose.	
Coupon Rate	10.75% p.m.(Series B-3 Monthly)	11.00% p.a. (Series B-3 Annually)
Step Up/Step Down Coupon Rate	N.A.	N.A.
Coupon payment frequency	Monthly (Series B-3 Monthly)	Annual (Series B-3 Annually)
Coupon payment dates	Exactly every month on the date of allotment	Exactly every year on the date of allotment.
Coupon Type	Fixed	Fixed
Coupon Reset Process (Including rates, spread, effective date, interest rate cap and floor etc.)	NA	NA

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Interest on Application Money	At coupon rate	At coupon rate
Default Interest Rate	NA	
Tenor	60 Months	60 Months
Redemption Date	10/10/2024	10/10/2024
Redemption Amount	Rs.9500000	Rs.4000000
Redemption premium/Discount	NIL	NIL
Issue Price	Rs.per 1000 per Debenture (B-3 Monthly)	Rs.1000 per Debenture (B-3 Annually)
Discount at which security is issued and the effective yield as a result of such a discount	N.A.	N.A.
Put Option date	N.A.	N.A.
Put Option price	N.A.	N.A.
Call Option Date	N.A.	N.A.
Call Option Price	N.A.	N.A.
Put Notification Time	N.A.	N.A.
Call Notification Time	N.A.	N.A.
Face Value	Rs. 1000 per Debenture (Series I)	Rs. 1000 per Debenture (Series II)
Minimum Application	N.A.	
Mode of issuance	Only in Dematerialized form	
Mode of Transaction	Only in Dematerialized form	
Settlement	Payment of Interest and principal will be made by way of Cheque/ DD/ Electronic mode.	
Depository	NSDL / CDSL	
Record Date	10/10/2024	
Security	Secured	

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