

## **SUMMARY TERM SHEET**

Instrument Unsecured Unlisted Rated Redeemable Non-Convertible Debenture  Nature and status of Bonds  Issuance Mode Private Placement  Convertibility Non-Convertible  Trading Mode Demat  Credit Rating CRISIL AAA/Stable  Face Value Rs. 1,00,00,000/-  Premium/ Discount on Issue  Issue Price Rs. 1,00,00,000/-  Premium/ Discount on redemption  Maturity Fully  Redemption/ Maturity Date  Lock-in-Period Naturity  None  Unsecured and Unlisted Rated Redeemable Non-Convertible Debenture  Unsecured Unlisted Rated Redeemable Non-Convertible Debenture  Unsecured Institute Debenture  Unsecured In	Issuer	Kotak Investment Advisors Limited
Instrument Unsecured Unlisted Rated Redeemable Non-Convertible Debenture  Nature and status of Bonds  Issuance Mode Private Placement  Convertibility Non-Convertible  Trading Mode Demat  Credit Rating CRISIL AAA/Stable  Face Value Rs. 1,00,00,000/-  Premium/ Discount on Issue  Issue Price Rs. 1,00,00,000/-  Premium/ Discount on redemption  Maturity Fully  Redemption/ Maturity Date  Lock-in-Period Naturity  None  Unsecured and Unlisted Rated Redeemable Non-Convertible Debenture  Unsecured Unlisted Rated Redeemable Non-Convertible Debenture  Unsecured Institute Debenture  Unsecured In	Issue Size	INR 38 Crores (Rupees Thirty Eight Crores)
Instrument Unsecured Unlisted Rated Redeemable Non-Convertible Debenture  Nature and status of Bonds  Issuance Mode Private Placement  Convertibility Non-Convertible  Trading Mode Demat  Credit Rating CRISIL AAA/Stable  Face Value Rs. 1,00,00,000/-  Premium/ Discount on Issue  Issue Price Rs. 1,00,00,000/-  Premium/ Discount on redemption  Maturity Fully  Redemption/ Maturity Date  Lock-in-Period NA	Objects of the Issue	For sponsor capital and investment in Alternative Investment Funds in compliance
Nature and status of Bonds  Issuance Mode Private Placement  Convertibility Non-Convertible  Trading Mode Demat  Credit Rating CRISIL AAA/Stable Face Value Rs. 1,00,00,000/- Premium/ Discount on Issue  Issue Price Rs. 1,00,00,000/-  Premium/ Discount on redemption  Maturity Fully  Redemption/ Maturity Date  Lock-in-Period  None  Unsecured and Unlisted  Unsecured and Unlisted  Unsecured and Unlisted  Demat  Lock-in-Period  Non-Convertible  Private Placement  Non-Convertible  Demat  CRISIL AAA/Stable  Rs. 1,00,00,000/-  Premium/ Discount on redemption  None  Sometime Discount on redemption  None  None  All Convertible  Demat  CRISIL AAA/Stable  Rs. 1,00,00,000/-  None  Sometime Placement  Someti		with SEBI (AIF) regulations and ongoing business requirements.
Bonds  Issuance Mode Private Placement  Convertibility Non-Convertible  Trading Mode Demat  Credit Rating CRISIL AAA/Stable  Face Value Rs. 1,00,00,000/-  Premium/ Discount on Issue  Issue Price Rs. 1,00,00,000/-  Premium/ Discount on redemption None  Redemption/ Maturity Fully  Redemption/ Maturity 36 months from the date of allotment i.e. 05.03.2024  Lock-in-Period NA	Instrument	Unsecured Unlisted Rated Redeemable Non-Convertible Debenture
Issuance Mode Private Placement  Convertibility Non-Convertible  Trading Mode Demat  Credit Rating CRISIL AAA/Stable  Face Value Rs. 1,00,00,000/-  Premium/ Discount on Issue Rs. 1,00,00,000/-  Premium/ Discount on redemption None  Redemption None  Redemption/ Maturity Fully  Redemption/ Maturity Date  Lock-in-Period NA	Nature and status of	Unsecured and Unlisted
Convertibility Non-Convertible  Trading Mode Demat  Credit Rating CRISIL AAA/Stable  Face Value Rs. 1,00,00,000/-  Premium/ Discount on Issue  Issue Price Rs. 1,00,00,000/-  Premium/ Discount on redemption None  Maturity Fully  Redemption/ Maturity Date  Lock-in-Period Nane	Bonds	
Trading Mode  Credit Rating  CRISIL AAA/Stable  Face Value  Rs. 1,00,00,000/-  Premium/ Discount on Issue  Issue Price  Rs. 1,00,00,000/-  Premium/ Discount on redemption  Maturity  Fully  Redemption/ Maturity Date  Lock-in-Period  Na  CRISIL AAA/Stable  Rs. 1,00,00,000/-  None  Rs. 1,00,00,000/-  Premium/ Discount on redemption  None  Redemption/ Maturity Date  NA	Issuance Mode	Private Placement
Credit Rating CRISIL AAA/Stable  Face Value Rs. 1,00,00,000/-  Premium/ Discount on Issue  Issue Price Rs. 1,00,00,000/-  Premium/ Discount on redemption  Maturity Fully  Redemption/ Maturity Date  Lock-in-Period NA	Convertibility	Non-Convertible
Face Value  Rs. 1,00,00,000/-  Premium/ Discount on Issue  Rs. 1,00,00,000/-  Rs. 1,00,00,000/-  Premium/ Discount on redemption  Maturity  Fully  Redemption/ Maturity Date  Lock-in-Period  Rs. 1,00,00,000/-  None  Ros. 1,00,00,000/-  None	Trading Mode	Demat
Premium/ Discount on Issue  Rs. 1,00,00,000/-  Premium/ Discount on redemption  Maturity  Fully  Redemption/ Maturity  Date  NA  NA	Credit Rating	CRISIL AAA/Stable
Issue Price     Rs. 1,00,00,000/-       Premium/ Discount on redemption     None       Maturity     Fully       Redemption/ Maturity Date     36 months from the date of allotment i.e. 05.03.2024       Lock-in-Period     NA	Face Value	Rs. 1,00,00,000/-
Issue Price Rs. 1,00,00,000/-  Premium/ Discount on redemption None  Maturity Fully  Redemption/ Maturity Date 36 months from the date of allotment i.e. 05.03.2024  NA	Premium/ Discount on	None
Premium/ Discount on redemption  Maturity  Fully  Redemption/ Maturity  Date  Lock-in-Period  NA  None  Fully  Another from the date of allotment i.e. 05.03.2024  NA	Issue	
redemption  Maturity  Fully  Redemption/ Maturity Date  Another from the date of allotment i.e. 05.03.2024  NA	Issue Price	Rs. 1,00,00,000/-
Maturity  Fully  Redemption/ Maturity Date  Lock-in-Period  NA	Premium/ Discount on	None
Redemption/ Maturity Date  Lock-in-Period  NA  36 months from the date of allotment i.e. 05.03.2024  NA	redemption	
Date Lock-in-Period NA	Maturity	Fully
Lock-in-Period NA	Redemption/ Maturity	36 months from the date of allotment i.e. 05.03.2024
	Date	
Minimum Application NA	<del>Lock-in-Period</del>	NA NA
••	Minimum Application	NA

Kotak Investment Advisors Limited

(Corporate Identity Number: U65990MH1994PLC077472)

Registered Office:

27 BKC, 7<sup>th</sup> Floor, Plot No. C-27, T +91 22 43360000 "G" Block, Bandra – Kurla Complex, F +91 2267132423

Bandra (East), Mumbai- 400051 <u>www.alternateassets.kotak.com</u>





Put Option	NA
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Call Option	NA NA
Call Option Price	NA
Call Notification Time	NA NA
Coupon Rate	7.36 % p.a.
Step Up/ Step Down	NA NA
Coupon Rate	
Coupon Payment	End of Each half year
Frequency	
Coupon / Interest	06.09.2021
Payment Date	07.03.2022
	05.09.2022
	06.03.2023
	05.09.2023
	05.03.2024
Coupon Type	Fixed
Coupon Reset Process	NA
(including rates,	
spread, effective date,	
interest rate cap and	
floor etc)	
Default Interest Rate	NA NA
Day Count Basis	Actual/ Actual
Interest on Application	Coupon rate
Money	
Listing	Unlisted
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Trustees	NA
Depository	National Securities Depository Limited
Registrars	Link Intime India Private Limited
Settlement	NA NA
Business Day Convention	Actual /Actual (All days on which banks in Mumbai are open for business.)
Record Date	Record date for Principal Payment:
	7 days before the date of redemption payment excluding date of redemption payment.
	Record date for Interest Payment:
	7 days before the date of interest payment excluding date of interest payment
Payment Mode	NEFT/ RTGS/ Cheque
Eligible Investors	All
Non-Eligible classes of Investors	None
Transaction Documents	None
Conditions precedent to subscription of Bonds	None
Conditions subsequent to subscription of Bonds	None
Cross Default	NA NA

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Role and	NA
Responsibilities of	
Trustees	
Governing Law and	Mumbai, India
Jurisdiction	
Additional Covenants	None
Applicable RBI	None
Guidelines	
Prohibition on	None
Purchase/ Funding of	
Bonds	
Issue Opening Date	05.03.2021
Issue Closing Date	05.03.2021
Pay In Dates	Closure date
Deemed Date of	The date on which the Debentures are deemed to have been allotted to the
Allotment	Debenture Holders, which shall be the date on which the subscription money is
	received. i.e. March 5, 2021.

Signature:

Name: Mr. Umang Patel

**Designation: Company Secretary** 

Date: March 5, 2021 Place: Mumbai

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