



SUMMARY TERM SHEET

Issuer	Kotak Investment Advisors Limited
Issue Size	INR 38 Crores (Rupees Thirty Eight Crores)
Objects of the Issue	For sponsor capital and investment in Alternative Investment Funds in compliance with SEBI (AIF) regulations and ongoing business requirements.
Instrument	Unsecured Unlisted Rated Redeemable Non-Convertible Debenture
Nature and status of Bonds	Unsecured and Unlisted
Issuance Mode	Private Placement
Convertibility	Non-Convertible
Trading Mode	Demat
Credit Rating	CRISIL AAA/Stable
Face Value	Rs. 1,00,00,000/-
Premium/ Discount on Issue	None
Issue Price	Rs. 1,00,00,000/-
Premium/ Discount on redemption	None
Maturity	Fully
Redemption/ Maturity Date	36 months from the date of allotment i.e. 05.03.2024
Lock-in-Period	NA
Minimum Application	NA

Kotak Investment Advisors Limited

(Corporate Identity Number: U65990MH1994PLC077472)

Registered Office:

27 BKC, 7th Floor, Plot No. C-27,
"G" Block, Bandra – Kurla Complex,
Bandra (East), Mumbai- 400051
India.

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F +91 2267132423

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Put Option	NA
Call Option	NA
Call Option Price	NA
Call Notification Time	NA
Coupon Rate	7.36 % p.a.
Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	End of Each half year
Coupon / Interest Payment Date	06.09.2021 07.03.2022 05.09.2022 06.03.2023 05.09.2023 05.03.2024
Coupon Type	Fixed
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	NA
Default Interest Rate	NA
Day Count Basis	Actual/ Actual
Interest on Application Money	Coupon rate
Listing	Unlisted

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Trustees	NA
Depository	National Securities Depository Limited
Registrars	Link Intime India Private Limited
Settlement	NA
Business Day Convention	Actual /Actual (All days on which banks in Mumbai are open for business.)
Record Date	<ul style="list-style-type: none"> • <u>Record date for Principal Payment:</u> 7 days before the date of redemption payment excluding date of redemption payment. • <u>Record date for Interest Payment:</u> 7 days before the date of interest payment excluding date of interest payment
Payment Mode	NEFT/ RTGS/ Cheque
Eligible Investors	All
Non-Eligible classes of Investors	None
Transaction Documents	None
Conditions precedent to subscription of Bonds	None
Conditions subsequent to subscription of Bonds	None
Cross Default	NA

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Role and Responsibilities of Trustees	NA
Governing Law and Jurisdiction	Mumbai, India
Additional Covenants	None
Applicable RBI Guidelines	None
Prohibition on Purchase/ Funding of Bonds	None
Issue Opening Date	05.03.2021
Issue Closing Date	05.03.2021
Pay In Dates	Closure date
Deemed Date of Allotment	The date on which the Debentures are deemed to have been allotted to the Debenture Holders, which shall be the date on which the subscription money is received. i.e. March 5, 2021.

Signature:
Name: Mr. Umang Patel
Designation: Company Secretary
Date: March 5, 2021
Place: Mumbai

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