


## SUMMARY TERM SHEET

Issuer	Wind One Renergy Private Limited
Issue Size	Rs. 60,00,00,000
Objects of the Issue	Proceeds to be utilized for the purpose of construction and development of Projects and for other general corporate purposes.
Instrument	Unsecured, Unlisted, Fully Paid-up and Optionally-Convertible Debentures
Nature and status of Bonds	NA
Issuance Mode	NA
Convertibility	Optionally-Convertible Debentures
Trading Mode	NA
Credit Rating	NA
Face Value	Rs. 100/- per Debenture
Premium/ Discount on Issue	NA
Issue Price	Rs. 100/- per Debenture
Premium/ Discount on redemption	NA
Maturity	On or before 31 <sup>st</sup> March, 2023
Redemption/ Maturity Date	On or before 31 <sup>st</sup> March, 2023
Lock-in-Period	NA
Minimum Application	NA
Put Option	NA
Call Option	NA
Call Option Price	NA
Call Notification Time	NA
Coupon Rate	9.50% p.a.
Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	Yearly
Coupon / Interest Payment Date	First interest payment from the date of allotment to anniversary of allotment; Thereafter, each period commencing from the previous coupon payment date and ending on the day succeeding the next coupon payment date.

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Coupon Type	Fixed Rate
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	Mutual
Default Interest Rate	NA
Day Count Basis	NA
Interest on Application Money	NA
Listing	NA
Trustees	NA
Depository	National Securities Depository Limited
Registrars	Link Intime India Private Limited
Settlement	NA
Business Day Convention	If the interest payment date falls on a holiday, the payment may be made on the following working day however the dates of the future coupon payments would be as per the schedule originally stipulated at the time of issuing the security. In other words, the subsequent coupon schedule would not be disturbed merely because the payment date in respect of one particular coupon payment has been postponed earlier because of it having fallen on a holiday.
Record Date	Date following 15 days prior to each Principal Payment Date
Payment Mode	Through Banking channels
Eligible Investors	NA
Non-Eligible classes of Investors	NA
Transaction Documents	NA
Conditions precedent to subscription of Bonds	NA
Conditions subsequent to subscription of Bonds	NA
Cross Default	NA
Role and Responsibilities of Trustees	NA

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Governing Law and Jurisdiction	NA
Additional Covenants	NA
Applicable RBI Guidelines	NA
Prohibition on Purchase/ Funding of Bonds	NA
Issue Opening Date	NA
Issue Closing Date	NA
Pay In Dates	NA
Deemed Date of Allotment	15 <sup>th</sup> June, 2019

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