

# Bluerock eServices Private Limited

## SUMMARY TERM SHEET

Issuer	Bluerock eServices Private Limited
Issue Size	Rs. 2 Crore
Objects of the Issue	The Company shall utilize the investment amount for general corporate purposes.
Instrument	Non-Convertible Debenture (NCDs)
Issuance Mode	Demat
Convertibility	Non-Convertible
Trading Mode	Unlisted
Credit Rating	Not Rated
Face Value	Rs. 10,00,000/-
Issue Price	Rs. 10,00,000/-
Maturity	5 Years, 2 Weeks
Redemption / Maturity Date	January 8, 2024
Minimum Application	N.A.
Put Option	N.A.
Call Option	N.A.
Call Option Price	N.A.
Call Notification Time	N.A.
Coupon Rate	12 % p.a.
Step Up/ Step Down Coupon Rate	N.A.
Coupon Payment Frequency	Half Yearly
Coupon / Interest Payment Date	30th June and 31st December, every year.
Coupon Type	Fixed
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A.
Default Interest Rate	N.A.
Day Count Basis	N.A.
Interest on Application Money	N.A.
Listing	N.A.
Trustees	N.A.
Depository	National Security Depository Services Limited
Registrars	Link Intime India Private Limited
Settlement	N.A.
Business Day Convention	N.A.
Record Date	27 <sup>th</sup> June and 28 <sup>th</sup> December, every year for interest payment.
Payment Mode	NEFT
Eligible Investors	N.A.
Non-Eligible classes of Investors	N.A.
Transaction Documents	N.A.
Conditions precedent to subscription of Bonds	N.A.



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Conditions subsequent to subscription of Bonds	N.A.
Cross Default	N.A.
Role and Responsibilities of Trustees	N.A.
Governing Law and Jurisdiction	N.A.
Additional Covenants	N.A.
Applicable RBI Guidelines	N.A.
Prohibition on Purchase/ Funding of Bonds	N.A.
Issue Opening Date	December 19, 2018
Issue Closing Date	December 19, 2018
Pay in Dates	December 19, 2018
Deemed Date of Allotment	December 19, 2018

Signature:



Name : Deepak Tanna

Designation : Director

Date : December 26, 2018