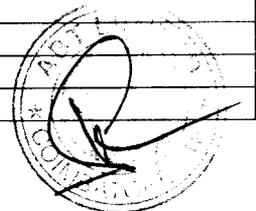




SUMMARY TERM SHEET

Issuer	A B T LIMITED
Offer Size	Rs. 4.50 Crores
Issued and Allotted	Rs. 3.93 Crores
Objects of the Issue	For Long Term Working Capital
Allotment Date	21.06.2021
Instrument	Non Convertible Debenture
Nature and status of Bonds	Non Convertible Debenture
Issuance Mode	Private Placement
Convertibility	Non-convertible
Trading Mode	NA
Credit Rating	NIL
Face Value	Rs. 1000 per NCD
Premium/ Discount on Issue	NA
Issue Price	Rs. 1000 per NCD
Premium/ Discount on redemption	NA
Maturity	3 Years
Maturity Date	21.06.2024
Redemption/ Maturity Date	As per Board Resolution clause 11, Date of redemption shall not exceed three years from the date of issue
Lock-in-Period	NA
Minimum Application	NA
Put Option	NA
Call Option	NA
Call Option Price	NA
Call Notification Time	NA
Coupon Rate	12%
Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	Monthly
Coupon / Interest Payment Date	Monthly
Coupon Type	NIL
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	NA
Default Interest Rate	NA
Day Count Basis	NA
Interest on Application Money	NA
Listing	NA
Trustees	Mr K Balachandar
Depository	NA
Registrars	Link in time India Private Ltd
Settlement	NA
Business Day Convention	NA
Record Date	NA
Payment Mode	RTGS
Eligible Investors	Funds in India



A B T Limited

Page 1 of 2



Non-Eligible classes of Investors	NA
Transaction Documents	PAS-4
Conditions precedent to subscription of Bonds	NA
Conditions subsequent to subscription of Bonds	NA
Cross Default	NA
Role and Responsibilities of Trustees	To protect the interest of the investors
Governing Law and Jurisdiction	Governed by Indian Law and Companies Act Jurisdiction : Coimbatore.
Additional Covenants	NA
Applicable RBI Guidelines	NA
Prohibition on Purchase/ Funding of Bonds	NA
Issue Opening Date	NA
Issue Closing Date	NA
Pay In Dates	NA
Deemed Date of Allotment	NA

