

SUMMARY TERM SHEET

Issuer	A B T LIMITED
Issue Size	Rs. 3 Crores
Objects of the Issue	For Long Term Working Capital
Instrument	Non Convertible Debenture
Nature and status of Bonds	Non Convertible Debenture
Issuance Mode	Private Placement
Convertibility	Non-convertible
Trading Mode	NA
Credit Rating	NIL
Face Value	Rs. 1000 per NCD
Premium/ Discount on Issue	NA
Issue Price	Rs. 1000 per NCD
Premium/ Discount on redemption	NA
Maturity	3 Years
Redemption/ Maturity Date	On Due Date
Lock-in-Period	NA
Minimum Application	NA
Put Option	NA
Call Option	NA
Call Option Price	NA
Call Notification Time	NA
Coupon Rate	VARIABLE (11% - 12%) pa
Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	Monthly/Quarterly/Halfyearly/yearly/maturity
Coupon / Interest Payment Date	Monthly/Quarterly/Halfyearly/yearly/maturity
Coupon Type	NIL
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	NA
Default Interest Rate	NA
Day Count Basis	NA
Interest on Application Money	NA
Listing	NA
Trustees	Mr K Balachandar
Depository	NA
Registrars	Link in time India Private Ltd
Settlement	NA
Business Day Convention	NA



