

INTERACTIVE VISUAL SOLUTIONS PRIVATE LIMITED

Regd. Office: Anand Square, Unit No. 201,202, 2nd Floor, Plot No. 1,2,3,5,6

Airport Road, Viman Nagar, Survey No. 232, Lohegaon, Pune-411014

CIN No.: U72200PN2009PTC134950

Email: ivsl@infoedge.com

SUMMARY TERM SHEET

Issuer	INTERACTIVE VISUAL SOLUTIONS PRIVATE LIMITED
Issue Size	10,000
Objects of the Issue	To meet the fund requirements of the company.
Instrument	Compulsory Convertible Debentures.
Nature and status of Bonds	Compulsorily Convertible.
Issuance Mode	By way of Private Placement.
Convertibility	1 Compulsory Convertible Debenture will compulsorily convert into 1 Compulsory Convertible Preference Share.
Trading Mode	Physical
Credit Rating	Not Applicable
Face Value	Rs. 100/-
Premium/ Discount on Issue	-
Issue Price	Rs. 100/-
Premium/ Discount on redemption	-
Maturity	
Redemption/ Maturity Date	On or before 21.08.2028
Lock-in-Period	Not Applicable
Minimum Application	
Put Option	21.08.2028
Call Option	21.08.2028



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Call Option Price	
Call Notification Time	
Coupon Rate	0.0001%
Step Up/ Step Down Coupon Rate	Not Applicable
Coupon Payment Frequency	Not Applicable
Coupon / Interest Payment Date	NA
Coupon Type	Not Applicable
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	Not Applicable
Default Interest Rate	Not Applicable
Day Count Basis	Not Applicable
Interest on Application Money	Not Applicable
Listing	Not Applicable
Trustees	Not Applicable
Depository	NSDL
Registrars	Link Intime
Settlement	
Business Day Convention	



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Record Date	
Payment Mode	Banking Channel.
Eligible Investors	
Non-Eligible classes of Investors	
Transaction Documents	
Conditions precedent to subscription of Bonds	
Conditions subsequent to subscription of Bonds	
Cross Default	
Role and Responsibilities of Trustees	
Governing Law and Jurisdiction	
Additional Covenants	
Applicable RBI Guidelines	
Prohibition on Purchase/ Funding of Bonds	



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Issue Opening Date	Not Applicable
Issue Closing Date	Not Applicable
Pay In Dates	
Deemed Date of Allotment	23.04.2019

