

**PRODIGEE FINANCE LIMITED
CIN - U65929MP2016PLC042015****Issue Size – INR 7,00,00,000 plus Green Shoe Option of INR 2,00,00,000**

- Issue Opens On – 10/02/2020
- Issue Closes On – 09/04/2020
- Deemed Date of Allotment for Tranche 1 – 29/02/2020
- Deemed Date of Allotment for Tranche 2 – 06/03/2020
- Deemed Date of Allotment for Tranche 3 – 09/04/2020

**SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES – SERIES IV
ISSUE DETAILS**

- Nature of Security – Secured Redeemable Non-Convertible Debentures
- Face Value of 1 Bond – INR 1,000/-
- Minimum Application Size – 300 Debentures = INR 3,00,000/- (Rs. Three Lakhs Only)
(In multiples of 50 Debentures thereafter)

Salient Features

- PUT Option – Redemption before Maturity date as per Scheme
- Easily Transferable
- Interest from Allotment Date of NCDs
- **NO Put Option Penalty**

SCHEME HIGHLIGHTS

Issuer	Prodige Finance Limited
Issue Type	Private Placement Offer
Issue Size	INR 7,00,00,000 plus Green Shoe Option of INR 2,00,00,000
Issue Open Date	10 th February'2020
Issue Close Date	09 th April'2020
Nature of Instrument	Secured Redeemable Non-Convertible Debentures
Interest Type	Fixed
Frequency of Interest Payment	Monthly
Tenor	6 Years and Three Months
Coupon % per annum for All Investors	11.00
PUT Option	1 Year and Three Months
PUT Option Penalty %	0.00
Face Value/Issue Price (Rs. Per NCD)	Rs. 1,000 (1 NCD)
Minimum Application	Rs. 3,00,000/- (300 NCDs across all options)
In Multiples thereafter	Rs. 50,000/- (50 NCDs)

Mode of Interest Payment	Cheque/NEFT/RTGS
NCD Allotment	Compulsorily in DEMAT Form

Sample Illustration

INTEREST CALCULATION FOR NCD - PRODIGEE FINANCE LIMITED - Illustration of 10 Lakhs*

Tenure	Principal Amount	Interest Rate	Quarterly Interest Payable	Total Amount repayable on maturity with Interest	Effective Annualised Roi
6 Years and Three Months	10,00,000.00	11.00	27,500.00	16,87,500.00	11.00
Put Option (1 year and three Months)	10,00,000.00	11.00	27,500.00	11,37,500.00	11.00

*** Subject to TDS Deductions**

ABOUT THE COMPANY

M/s Prodigee Finance Limited, a public company was incorporated on 19th December, 2016 under the Companies Act, 2013 vide Certificate of Incorporation Number 042015 in Registrar of Companies – Gwalior with objectives of Loan Company – NBFC ND Category Type II subject to approval of regulatory authority. The Corporate Identity Number (CIN) of the Company is U65929MP2016PLC042015 having registered office at Z-18, 3rd Floor, Zone-1 M.P. Nagar Bhopal, Madhya Pradesh -462011, India.

Company has received the Certificate of Registration from Reserve Bank of India on 26th December, 2017 vide certificate no. B-03.00191 providing access to financial services sector focused on Loan and Advance nature of activities of company.

Prodigee Finance Limited, a Non-Deposit Non-Banking Financial Company has commenced its operations from January, 2018 onwards. In the business of financing micro, small and medium enterprises (MSME), success is derived from an ability to reach the customers just when they require funds to take their businesses to the next level. Prodigee Finance Limited is trying to work on a model that focuses on building and nurturing long-term relationships with their clients. At present, the operations have been started in Bhopal and the plan is to increase the presence in the entire Madhya Pradesh in next two years.