



Prodigee Finance™

DREAM IT | ACHIEVE IT

FOR PRIVATE PLACEMENT
NOT FOR PUBLIC CIRCULATION

PRODIGEE FINANCE LIMITED
CIN - U65929MP2016PLC042015

Issue Size – INR 3.00 Crores with Green Shoe option of INR 2.00 Crores

- Issue Opens On – 12/11/2018
- Issue Closes On – 03/12/2018
- Deemed Date of Allotment – 24/11/2018 (TRANCHE-1), 04/12/2018 (TRANCHE-2)

SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES – SERIES I

ISSUE DETAILS

- Nature of Security – Secured Redeemable Non-Convertible Debentures
- Face Value of 1 Bond – INR 1,000/-
- Minimum Application Size – 500 Debentures = INR 5,00,000/- (Rs. Five Lakhs Only)
(In multiples of 50 Debentures thereafter)

Salient Features

- PUT Option – Redemption before Maturity date as per Scheme
- Easily Transferable
- Interest from Allotment Date of NCDs
- Schemes for Regular Income and Investment Growth
- Put Option Penalty – Less Interest of 0.25% pa on 2 Years, 0.35% pa on 4 Years and 0.5% pa on 6 Years on all Schemes

SCHEME HIGHLIGHTS

Option 1 – Regular Income Scheme (Quarterly Payment)

Option 2 – Compounded Quarterly Scheme

Annualised Interest Rates as high as 12.55%.

1. Details of Interest Rate and Schemes Attached
2. Illustration of the Schemes Attached

PRODIGEE FINANCE LIMITED

A/E/G
DIRECTOR

SECURED REDEMABLE NCD SERIES I

SCHEME	I			II		
	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Interest Type	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Frequency of Interest Payment	Quarterly	Quarterly	Quarterly	Cumulative (Quarterly Compounding)	Cumulative (Quarterly Compounding)	Cumulative (Quarterly Compounding)
Tenor	2 Years	4 Years	6 Years	2 Years	4 Years	6 Years
Coupon % per annum for All Investors	11.00	11.40	12.00	11.00	11.40	12.00
PUT Option	1 Year	2 Years	4 Years	1 Year	2 Years	4 Years
PUT Option Penalty %	0.25	0.35	0.50	0.25	0.35	0.50
Face Value/Issue Price (Rs. Per NCD)	Rs. 1,000 (1 NCD)					
Minimum Application	Rs. 5,00,000/- (500 NCDs across all options)					
In Multiples thereafter	Rs. 50,000/- (50 NCDs)					
Mode of Interest Payment	Cheque/NEFT/RTGS					

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 DIRECTOR

ISINs FOR SCHEME AND TENURE

SI.No.	ISIN	SCHEME	TENURE	COUPON RATE
1	INE02A207012	I	24	11%
2	INE02A207020	I	24	11%
3	INE02A207038	I	72	12%

PRODIGEE FINANCE LIMITED

A/24
DIRECTOR