



Dec 03, 2018

National Securities Depository Ltd.
 5th Floor, Trade World
 Kamala Mills Compound, Senapati Bapat Marg
 Lower Parel, Mumbai 400 013.

We hereby certify that the names of the allottees of the (Debentures) of (DV AREANA BUILDTECH PRIVATE LIMITED) issued consequent to (Unlisted Dematerialized unrated secured redeemable non convertible debentures) have been verified with the names provided by NSDL, based on the list of the DP Id and Client Ids of the allottees provided by us. We hereby certify that the Credits are being effected only to those accounts which are in "active" status and where the names and order of names as per the application matched with that of the names and order of the names as provided by NSDL. The details of the CA are given under:

We Wish to have Online Credit on 03/12/2018

Sr. No.	ISIN	No. of Records	Quantity
1	INE027707012	1	5100

Yours faithfully

FOR INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED



S.VIJAYAGOPAL
 VICE PRESIDENT

INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LTD

#30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore – 560 003.

☎ Phone No.: 080 2346 0815 to 818 ☎ Fax No.: 080 2346 0819 ✉ Email ID: gopi@integratedindia.in

Regd. Office: 2nd Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017

CIN : U74900TN2015PTC101466 ; SEBI Regn No: INR000000544

"Appointment of a nominee for the shares held by you is not an option but your right!! Please exercise your right to nominate"

DV ARENA BUILDTECH PRIVATE LIMITED

C 704, SBC THE NEST , # 160/4, KANNAMANGALA, KADUGODI HOSKOTE MAIN ROAD
BANGALORE – 560 067 .

Email .: dvarenabuildtech@gmail.com, Mob.: 88616 66666

CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Allotment)

Ref. No. : NSDL/ 02/ 2018-19

Date : 29.11.2018

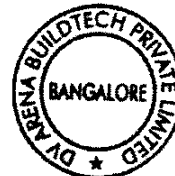
To,
Vice President
National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound, Lower Parel
Mumbai – 400013.

We wish to execute corporate action to **credit** the following securities to the accounts in NSDL. The details of the securities allotted are given below:

ISIN	INE027707012	
Security Description	Unlisted, dematerialized, unrated, secured, redeemable, Non- Convertible debentures	
Allotment Date	20/11/2018	
Face Value per security	INR 100,000/- (Rupees One Lakhs Only)	
Distinctive Numbers	2401-7500	
Whether this issue is placed through Electronic Book Provider (EBP) Mechanism	(Yes/No)	
If through EBP, name of Electronic Book Provider	N.A.	
Funds Settlement (Tick any one as applicable)	<input type="checkbox"/> Through Clearing corporation <input type="checkbox"/> Through Issuer's Escrow Bank	
If through Clearing Corporation, name of clearing corporation	N.A.	
<i>Allotment Details</i>	<i>No. of records</i>	<i>No. of Securities (Quantity)</i>
Electronic Form – NSDL	1	5100
Electronic Form – CDSL	0	NIL
Physical Form	0	NIL
<i>Total Allotted</i>	1	5100

For DV ARENA BUILDTECH Private Limited


Director



DV ARENA BUILDTECH PRIVATE LIMITED

C 704, SBC THE NEST , # 160/4, KANNAMANGALA, KADUGODI HOSKOTE MAIN ROAD

BANGALORE – 560 067 .

Email : dvarenabuildtech@gmail.com, Mob.: 88616 66666

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS (THE "BOARD") OF DV ARENA BUILDTECH PRIVATE LIMITED (THE "COMPANY") AT THEIR MEETING HELD ON NOVEMBER 20, 2018 AT C 704, SBC, THE NEST, 160/4, KANNAMANGALA, WHITEFIELD, HOSKOTE MAIN ROAD, BANGALORE-560067 KA IN AT 12.00 P.M.

ALLOTMENT OF DEBENTURES:

The Board recapitulated the approval accorded by the shareholders in the Extra Ordinary General Meeting held on 14.09.2018 for issue and allotment of upto 7500, 16.5% unlisted, dematerialized, unrated, secured, redeemable, non-convertible debentures of Rs. 100,000 (Rupees One Lakh only) each at par aggregating up to Rs. 75,00,00,000/- (Rupees Seventy Five Crore Only), out of which the company had allotted 2400 NCD @ Rs. 100000/- each) to M/s Sundaram Alternative Opportunities Series - High Yield Secured Debt Fund (Trustee - M/S VISTRA ITCL (INDIA) LTD) on 26.09.2018. The Company has received the balance money of Rs. 51,00,00,000/- (Rupees Fifty One Crore only) and is required to allot 5100 NCD @ Rs. 100000/- each to M/s Sundaram Alternative Opportunities Series - High Yield Secured Debt Fund (Trustee - M/S VISTRA ITCL (INDIA) LTD). After studying the Articles of Association and after the due deliberations, the following resolution was passed:

"RESOLVED THAT pursuant to provisions Section 42 and Section 71 of the Companies Act, 2013 and such other approvals as may be necessary, and pursuant to the Private placement offer letter issued on 24.09.2018, the approval of the Board of Directors be and is hereby accorded for allotment of upto 5100 16.5% unlisted, dematerialized, unrated, secured, redeemable, non-convertible debentures of Rs. 100,000 (Rupees One Lakh only) each at par to per Debenture at par aggregating up to Rs. 51,00,00,000/- (Rupees Fifty One Crore Only) to be allotted to the following allottees.

Sl No.	Name	No. of Debentures
1	Sundaram Alternative Opportunities Series - High Yield Secured Debt Fund (Trustee - Vistra ITCL (India) Ltd.)	[5100]

RESOLVED FURTHER THAT the Directors of the Company, be and are hereby authorised to sign, seal, execute, deliver and to issue of 5100 16.5% unlisted, dematerialized, unrated, secured, redeemable, non-convertible debentures in demat mode, make necessary entries in the register of debentures and to send all such information, documents and papers as may be necessary, expedient and desirable for the same and do such acts and things as may be necessary for the same.

For DV ARENA BUILDTECH Private Limited

Trigopal
Director



DV ARENA BUILDTECH PRIVATE LIMITED

C 704, SBC THE NEST . # 160/4, KANNAMANGALA, KADUGODI HOSKOTE MAIN ROAD
BANGALORE 560 067 .

Email .: dvarenabuildtech@gmail.com, Mob.: 88616 66666

ANNEXURE A - TERMS OF DEBENTURES

1. FACE VALUE

The face value of the Debentures shall be INR 1,00,000/- (Rupees One Lakh only) each.

2. TENOR

The tenor of this Debenture shall be for a period of 3 (three) years from the First Allotment Date subject to the principal moratorium period as provided in Clause 8 below.

3. UPFRONT FEE

The Issuer shall be liable to pay an upfront fee of 1.25% (One point Two Five percent) of the Investment Amount, plus any applicable Taxes ("Upfront Fee") of which a portion of the Upfront Fees being 0.625% has been paid by the Issuer and the remaining Upfront Fees being 0.625% shall be deducted by the Debenture Holder from the Tranche 1 disbursement.

4. COUPON RATE

The Debentures shall carry interest at a coupon rate of 16.5% (Sixteen point Five percent) per annum compounded at monthly rests.

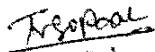
5. COUPON RATE PAYMENTS

The Coupon Rate shall be payable on a quarterly basis from the First Allotment Date ("Coupon Due Date"). There shall be no moratorium period for Coupon payment. Coupon shall be payable at the end of each quarter, in respect of the outstanding Debentures as on the date of the payment.

6. DEFAULT COUPON RATE

The Issuer agrees that if the Coupon Rate and/ or any other amount accruing and becoming due under the Master Agreement and/ or any other Transaction Documents are not paid on the relevant Coupon Due Date, the Debentures will carry a further coupon at the rate of 36% per annum ("Default Coupon Rate") over and above the Coupon Rate and such Default Coupon Rate shall be compounded monthly and shall become payable on demand until the date of actual payment, or in the absence of any such demand, on the next Coupon Due Date after such default.

For DV ARENA BUILDTECH Private Limited



Director

DV ARENA BUILDTECH PRIVATE LIMITED

C 704, SBC THE NEST , # 160/4, KANNAMANGALA, KADUGODI HOSKOTE MAIN ROAD
BANGALORE – 560 067 .

Email :: dvarenabuildtech@gmail.com, Mob.: 88616 66666

(b) Voluntary Redemption:

- (i) The redemption of Debentures up to 9 (nine)¹ months of the First Closing Date from the Cash Flows of Projects shall not attract any pre-payment penalty. It is hereby clarified that the redemption of Debentures from any other source shall not be permissible up to 9 (nine) months from the First Closing Date.
- (ii) Subsequent to 9 (nine) months from the First Closing Date the redemption of Debentures made from any source other than through the Cash Flows of the Projects shall attract a penalty of 2% (two percent) of the amount being prepaid. Further, the Issuer shall submit a certificate procured from a chartered accountant certifying the source of funds for the pre-payment within 7 (seven) days of the pre-payment being made.
- (c) The Debentures redeemed, at any point of time, shall be equivalent to a minimum of INR 1,00,000/- (Rupees One Lakh only) and in multiples of INR 1,00,000/- (Rupees One Lakh only) thereafter.

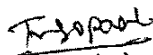
8. PRINCIPAL MORATORIUM

The Issuer shall be entitled to a moratorium of 3 (three) quarters from the First Closing Date for payment of the principal Investment Amount.

9. TAX INDEMNITY

9.1 All amounts payable to the Debenture Holder shall not be subject to counterclaim or set-off for, or be otherwise affected by, any claim or dispute relating to any other matter and shall be made free and clear of (together with such additional amount as may be necessary to ensure that any such payment hereunder does not suffer any reduction on account of) and without deduction for, any and all present or future taxes, including levies, imposts, deductions, charges and all liabilities with respect thereto, except on account of tax deducted at source as required as per the Income Tax Act, 1961.

9.2 Interest tax / other levies / duties under any relevant law / statute, if any, applicable, would be payable by the Issuer over and above the rates mentioned hereinabove.
For DV ARENA BUILDTECH Private Limited



Director

Name of Director: VENU GOPAL THANGALA

Date: 24.09.2018

DIN: 07512838

Place: Bangalore

MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R. 7

SRN : H16703282

Service Request Date : 28/09/2018

Payment made into : HDFC Bank

Received From :

Name : VARSHA VENKATESH SHENOY
Address : S-1, SAI KRUPA VESTAA HOMES
117 HALANAYAKANAHALLI SARJAPURA ROAD
BANGALORE, Karnataka
IN - 560035

Entity on whose behalf money is paid

CIN: U70109KA2018PTC116271
Name : DV ARENA BUILDTECH PRIVATE LIMITED
Address : C 704,SBC,THE NEST, 160/4, KANNAMANGALA
WHITEFIELD, HOSKOTE MAIN ROAD
BANGALORE, Karnataka
India - 560067

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form PAS-3	Normal	400.00
Total		400.00

Mode of Payment: Internet Banking - HDFC Bank

Received Payment Rupees: Four Hundred Only

Note –The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)

FORM NO. PAS-3



Return of Allotment

[Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and rule 12 and 14 Companies (Prospectus and Allotment of Securities) Rules, 2014]

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

1.(a) *Corporate Identity Number (CIN) of company

U70109KA2018PTC116271

Pre-fill

(b) Global Location Number (GLN) of Company

2.(a) Name of the company

DV ARENA BUILDTECH PRIVATE LIMITED

(b) Address of the Registered office of the company

C 704,SBC,THE NEST, 160/4, KANNAMANGALA
WHITEFIELD, HOSKOTE MAIN ROAD
BANGALORE
Bangalore
Karnataka
560067

(c) *Email Id of the company

rajgopal@sbrgroup.in

3. Securities allotted payable in cash

*Number of allotments

1

1 (i)* Date of allotment

20/11/2018

(DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution

14/09/2018

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

H15314065

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input checked="" type="checkbox"/> Debentures
Brief particulars of terms and conditions				As per terms attached
Number of securities allotted				5,100
Nominal amount per security (in Rs.)				100000.00
Total nominal amount (in Rs.)				510,000,000
Amount paid per security on application (excluding premium) (in Rs.)				100000.00
Total amount paid on application (excluding premium) (in Rs.)				510,000,000
Amount due and payable on per security on allotment(excluding premium) (in Rs.)				0.00
Total amount paid on allotment (excluding premium) (in Rs.)				0.00
Premium amount per security due and payable (if any) (in Rs.)				0.00
Total premium amount due and payable (if any) (in Rs.)				0.00
Premium amount paid per security (if any)				0.00
Total premium amount paid (if any) (in Rs.)				0.00
Amount of discount per security (if any) (in Rs.)				0.00
Total discount amount (if any) (in Rs.)				0.00
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)				0.00
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)				0.00

5. Bonus shares issued

- (a) Date of allotment (DD/MM/YYYY)
- (b) Number of bonus shares
- (c) Nominal amount per share (in Rs.)
- (d) Amount to be treated as paid up per share (in Rs.)
- (e) * Date of passing shareholders' resolution (DD/MM/YYYY)
- (f) * SRN of Form No MGT-14

6. In respect of private placement

(a) Category to whom allotment is made:

- ☐ Existing shareholders
- ☐ Employee
- ☐ Directors
- ☐ Qualified Institutional Buyers
- ☒ Others

(b) Declaration that in respect of preferential allotment or private placement the company has:

- ☒ allotted securities to less than two hundred persons in aggregate in a financial year excluding exempted categories;
- ☒ not allotted securities with an application size of less than twenty thousand per person;
- ☒ offered such securities through private placement offer letter and no prospectus or any other public advertisement has been issued for the same;
- ☒ completed allotment in respect of earlier private placement offers;
- ☒ received money payable on subscription of such securities through cheque or demand draft or other banking channels but not in cash;
- ☒ made such offers only to the persons whose names were recorded by the company prior to such invitation and such persons have received such offer by name;
- ☒ Maintained a complete record of such offers and acceptances in Form No. PAS-5.

7.* Capital structure of the company after taking into consideration the above allotment(s) of shares:

Particulars	Authorized capital of the company	Issued capital of the company	Subscribed capital	Paid up capital
Number of equity shares	100,000	10,000	10,000	10,000
Nominal amount per equity share	10	10	10	10
Total amount of equity shares	1,000,000.00	100,000.00	100,000.00	100,000.00
Number of preference shares	0	0	0	0
Nominal value per preference share				
Total amount of preference shares				
Unclassified shares				
Total amount of unclassified shares (in Rs.)				
Total	1,000,000.00	100,000.00	100,000.00	100,000.00

Declaration

I am authorized by the Board of Directors of the Company vide resolution no * 03 dated * 20/11/2018 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that:

1. All the required attachments have been completely, correctly and legibly attached to this form.
2. The list of allottees is correct and complete as per records of the company.
3. Where the securities are issued other than cash, the contract as well as list of allottees and any other contract of sale, or a contract for services or other consideration in respect of which that allotment is made is attached herewith. If not, then an attachment has been attached by the company mentioning all the particulars of the contract in writing.

* To be digitally signed by

* Designation Director

T
VENUG
OPAL

* Director identification number of the director; OR
DIN or PAN of the manager or CEO or CFO; or
Membership number of the Company Secretary

07512838

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

* To be digitally signed by

* ☐ Chartered accountant (in whole-time practice) or ☐ Cost accountant (in whole-time practice) or
☐ Company secretary (in whole-time practice)

* Whether associate or fellow ☐ Associate ☐ Fellow

* Membership number

* Certificate of practice number

Note: Attention is drawn to provisions of Section 448 of the Companies Act, 2013 which provide for punishment for false statement and certification.

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.