

Rural Electrification Corporation Limited

(A Govt. of India Enterprise)

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CIN - L40101DL1969GOI005095

Notice regarding Modification of Information **Memorandum**

REC 54 EC CAPITAL GAINS TAX EXEMPTION BONDS SERIES X: **CHANGE IN INTEREST RATE/COUPON RATE**

In the Information Memorandum dated April 06, 2015 (as amended from time to time) and Application Form, wherever “Coupon Rate” / “Interest Rate” is mentioned, same stands replaced and read as under;

(i) Where Application Money is credited in REC’s Collection Accounts on or after 1st December, 2016 - **5.25% PA**, and;

(ii) Where Application Money is credited in REC’s Collection Accounts on or before 30th November 2016 - **6.00% PA.**”

Accordingly, clause no. 12 of the Application Form stands amended as above.

All the other terms & conditions of the Information Memorandum (IM) for the above series of bonds will remain same.

For further information, investors may refer IM and other details at www.recindia.com.

Dated 25.11.2016

AGM (Bonds)

Note- The above notice shall not constitute an offer to public for subscription for the said bonds.