## **SUMMARY TERM SHEET**

Issuer	HDFC PROPERTY VENTURES LIMITED
Issue Size	INR 93,50,00,000/-
Objects of the Issue	For raising funds for general corporate purposes
Instrument	Optionally Convertible Debentures
Nature and status of Bonds	Optionally Convertible Debentures
Issuance Mode	Rights issue
Convertibility	Optionally convertible
Trading Mode	Off-market
Credit Rating	Not applicable
Face Value	INR 10/-
Premium/ Discount on Issue	NA
Issue Price	On face value
Premium/ Discount on redemption	Face value
Redemption/ Maturity Date	Five years from the date of allotment
Lock-in-Period	NA
Minimum Application	NA
Put Option	NA
Call Option	NA
Call Option Price	NA
Call Notification Time	NA .
Coupon Rate	10% per annum

Step Up/ Step Down	NA
Coupon Rate	
Coupon Payment	4% p.a. annually on March 31, every year and balance 6% p.a. at the time of
Frequency	redemption/conversion
Coupon / Interest	Partly on March 31 every year and partly on conversion/redemption date
Payment Date	
Coupon Type	Simple
Listing	Unlisted
Trustees	Vistra ITCL (India) Limited
Depository	National Securities Depository Limited
Registrars	Link Intime India Pvt. Ltd
Governing Law and	Indian law
Jurisdiction	
Deemed Date of	September 30, 2019
Allotment	

For HDFC Property Ventures Limited

Director/Authorised Signatory

