

CONTINUUM POWER TRADING (TN) PRIVATE LIMITED

SUMMARY TERM SHEET

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| Issuer | Continuum Power Trading (TN) Private Limited |
| Issue Size | INR 49,25,00,000/- (Indian Rupees Forty Nine Crores Twenty Five Lakhs Only) |
| Objects of the Issue | <p>To develop 250 MW Wind Power Project at Dayapar, Kutch district in the State of Gujarat in two phases of 140 MW and 110 MW respectively, to generate, supply and sale of power (the “Project”)</p> <p>Issue 4,92,50,000 (Four Crores Ninety Two Lakhs Fifty Thousand) Unsecured Non-Convertible Debentures (“NCDs”) Of INR 10/- (Indian Rupees Ten Only) Each Aggregating upto INR 49,25,00,000/- (Indian Rupees Forty Nine Crores Twenty Five Lakhs Only) for development of project.</p> |
| Instrument | Debentures |
| Nature and status of Bonds | Non-Convertible Debentures (“NCDs”) |
| Issuance Mode | Private Placement Basis |
| Convertibility | Non-Convertible |
| Trading Mode | N.A. |
| Credit Rating | N.A. |
| Face Value | INR 10/- each (Indian Rupees Ten only) |
| Premium/ Discount on Issue | Nil |
| Issue Price | INR 10/- each |
| Premium/ Discount on redemption | Nil |

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Registered office address: Office 102 1st Floor 'EL TARA BLD Behind Delphi BLD Hiranandani Powai Mumbai City MH 400076

Corporate Office : 102, "El Tara", Orchard Avenue, Hiranandani Gardens, Powai, Mumbai - 400 076, Maharashtra, India.

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CIN: U40100MH2017PTC331793

Website : www.continuumenergy.in

Email ID : info@continuumenergy.in

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| Maturity | 20 years from the date of allotment |
| Redemption/ Maturity Date | 30/03/2040 |
| Lock in Period | NA |
| Minimum Application | Nil |
| Put Option | N.A. |
| Call Option | N.A. |
| Call Option Price | N.A. |
| Call Notification Time | N.A. |
| Coupon Rate | Interest rate of NCDs shall be ten point five percent per annum |
| Step Up/ Step Down Coupon Rate | N.A |
| Coupon Payment Frequency | Annually |
| Coupon / Interest Payment Date | Annually, 30th September post COD as defined in financing document |
| Coupon Type | Compounding |
| Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc) | N.A. |
| Default Interest Rate | N.A. |

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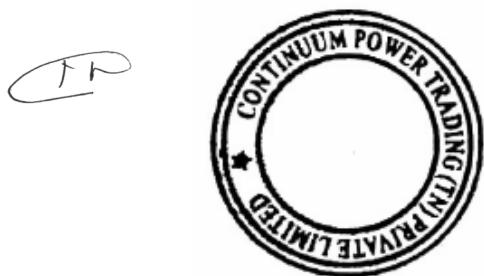
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|---|-----------------------------------|
| Day Count Basis | N.A. |
| Interest on Application Money | N.A. |
| Listing | N.A. |
| Trustees | N.A. |
| Depository | NSDL |
| Registrars | Link Intime India Private Limited |
| Settlement | N.A. |
| Business Day Convention | N.A. |
| Record Date | N.A. |
| Payment Mode | N.A. |
| Eligible Investors | N.A. |
| Non-Eligible classes of Investors | N.A. |
| Transaction Documents | N.A. |
| Conditions precedent to subscription of Bonds | N.A. |



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| Conditions subsequent to subscription of Bonds | N.A. |
| Cross Default | N.A. |
| Role and Responsibilities of Trustees | N.A. |
| Governing Law and Jurisdiction | N.A. |
| Additional Covenants | N.A. |
| Applicable RBI Guidelines | N.A. |
| Prohibition on Purchase/ Funding of Bonds | N.A. |
| Issue Opening Date | N.A. |
| Issue Closing Date | N.A. |
| Pay In Dates | N.A. |

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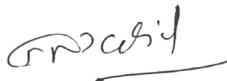
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|-------------------|------------------------------|
| Date of Allotment | 31 st March, 2020 |
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Signature with stamp



Name : Nilesh Patil
Designation : Vice President & Controller of Continuum Wind Energy (India) Private Limited ("CWEIPL")
Date : April 22, 2020
Place : Mumbai

Registered office address: Office 102 1st Floor 'EL TARA BLD Behind Delphi BLD Hiranandani Powai Mumbai City MH 400076

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