

CONTINUUM POWER TRADING (TN) PRIVATE LIMITED

SUMMARY TERM SHEET

Issuer	Continuum Power Trading (TN) Private Limited
Issue Size	INR 49,25,00,000/- (Indian Rupees Forty Nine Crores Twenty Five Lakhs Only)
Objects of the Issue	<p>To develop 250 MW Wind Power Project at Dayapar, Kutch district in the State of Gujarat in two phases of 140 MW and 110 MW respectively, to generate, supply and sale of power (the "Project")</p> <p>Issue 4,92,50,000 (Four Crores Ninety Two Lakhs Fifty Thousand) Unsecured Non-Convertible Debentures ("NCDs") Of INR 10/- (Indian Rupees Ten Only) Each Aggregating upto INR 49,25,00,000/- (Indian Rupees Forty Nine Crores Twenty Five Lakhs Only) for development of project.</p>
Instrument	Debentures
Nature and status of Bonds	Non-Convertible Debentures ("NCDs")
Issuance Mode	Private Placement Basis
Convertibility	Non-Convertible
Trading Mode	N.A.
Credit Rating	N.A.
Face Value	INR 10/- each (Indian Rupees Ten only)
Premium/ Discount on Issue	Nil
Issue Price	INR 10/- each
Premium/ Discount on redemption	Nil

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Registered office address: Office 102 1st Floor 'EL TARA BLD Behind Delphi BLD Hiranandani Powai Mumbai City MH 400076

Corporate Office : 102, "El Tara", Orchard Avenue, Hiranandani Gardens, Powai, Mumbai - 400 076, Maharashtra, India.

☎ +91 22 25701567 📠 +91 22 25703360

CIN: U40100MH2017PTC331793

Website : www.continuumenergy.in

Email ID : info@continuumenergy.in

CONTINUUM POWER TRADING (TN) PRIVATE LIMITED

Maturity	20 years from the date of allotment
Redemption/ Maturity Date	30/03/2040
Lock in Period	NA
Minimum Application	Nil
Put Option	N.A.
Call Option	N.A.
Call Option Price	N.A.
Call Notification Time	N.A.
Coupon Rate	Interest rate of NCDs shall be ten point five percent per annum
Step Up/ Step Down Coupon Rate	N.A
Coupon Payment Frequency	Annually
Coupon / Interest Payment Date	Annually, 30th September post COD as defined in financing document
Coupon Type	Compounding
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	N.A.
Default Interest Rate	N.A.

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Day Count Basis	N.A.
Interest on Application Money	N.A.
Listing	N.A.
Trustees	N.A.
Depository	NSDL
Registrars	Link Intime India Private Limited
Settlement	N.A.
Business Day Convention	N.A.
Record Date	N.A.
Payment Mode	N.A.
Eligible Investors	N.A.
Non-Eligible classes of Investors	N.A.
Transaction Documents	N.A.
Conditions precedent to subscription of Bonds	N.A.

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CONTINUUM POWER TRADING (TN) PRIVATE LIMITED

Conditions subsequent to subscription of Bonds	N.A.
Cross Default	N.A.
Role and Responsibilities of Trustees	N.A.
Governing Law and Jurisdiction	N.A.
Additional Covenants	N.A.
Applicable RBI Guidelines	N.A.
Prohibition on Purchase/ Funding of Bonds	N.A.
Issue Opening Date	N.A.
Issue Closing Date	N.A.
Pay In Dates	N.A.

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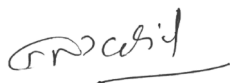
Website : www.continuumenergy.in

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CONTINUUM POWER TRADING (TN) PRIVATE LIMITED

Date of Allotment	31 st March, 2020
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Signature with stamp



Name : Nilesh Patil
Designation : Vice President & Controller of Continuum Wind Energy (India) Private Limited ("CWEIPL")
Date : April 22, 2020
Place : Mumbai

Registered office address: Office 102 1st Floor 'EL TARA BLD Behind Delphi BLD Hiranandani Powai Mumbai City MH 400076

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