

LIST OF ALLOTTEES



Table A	
Name of the Company	Adani Rail Infra Private Limited
Date of Allotment	5th July, 2019
Type of Securities allotted	Rated, Unlisted, Zero-Coupon, Redeemable, Non-Convertible Debentures
Nominal Amount per Security (in Rs.)	Rs. 1,00,00,000/-
Premium / (Discount) amount per Security (in Rs.)	Not applicable
Total number of allottees	1 (one)
Brief particulars in respect of terms and condition, voting rights etc.	<i>Brief Terms attached herewith</i>

Table B (List of allottees, applicable in case of allotment of securities payable in cash)						
Sr. No.	Name, Occupation and Email ID of Allottee(s)	Address & PAN of Allottee	Nationality of the Allottee	Number of securities allotted	Total amount paid (including premium)(in Rs.)	Total amount to be paid on calls (including premium) outstanding (in Rs.)
1	2	3	4	5	6	7
1	Name: UBS AG Occupation: Business Email ID: --	Address: Standard Chartered Bank, Crescenzo, 3rd Floor, C-38/39, G Block, Bandra Kurla Complex, Bandra East, Mumbai. - 400051 PAN: AAACU5003G	N.A.	700	7,00,00,00,000	-
	TOTAL			700	7,00,00,00,000	-

Table C (List of allottees, applicable in case of allotment of securities for consideration otherwise than in cash)						
Sr. No.	Name & occupation of Allottee(s)	Address of Allottee	Nationality of the Allottee	Number of securities allotted	Whether securities allotted as fully or partly paid up	If partly paid up amount outstanding (in Rs.)
1	2	3	4	5	6	7
Total				N.A.		

Table D (List of allottees, applicable in case of allotment of bonus shares)				
Sr. No.	Name & occupation of Allottee(s)	Address of Allottee	Number of shares allotted	No. of shares allotted
1	2	3	4	5
Total			N.A.	

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For Adani Rail Infra Private Limited

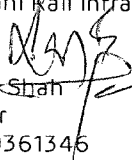


Jatinder C. Shah
 Director
 DIN:00361346

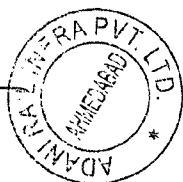


SUMMARY TERM SHEET

Issuer	Adani Rail Infra Private Limited
Promoter Group	Promoter Group means all entities and/or individuals recognised and listed as "Promoter" and/or "Promoter Group" of the Company, Adani Ports, Adani Enterprises and Adani Transmission respectively, on the NSE as on the Pay In Date or any other entity or company controlled, directly or indirectly, either by SBAFT, Adani Properties Private Limited, Adani Tradeline LLP, Shri. Gautam S. Adani, Shri Vinod S. Adani or Shri. Rajesh S Adani.
Pledgor	S.B. Adani Family Trust ("SBAFT")
Investor	UBS AG (a Foreign Portfolio Investor)
Debenture Trustee	Axis Trustee Services Limited
Security Package	The Debentures are secured by way of: (i) Pledge of fully paid up equity shares of Adani Enterprises Limited, Adani Ports and Special Economic Zone Limited, and Adani Transmission Limited by S.B. Adani Family Trust; (ii) Charge to be created by the Issuer in favour of the Debenture Trustee over the Cash Top Up Account and all investments therein.
Financing Amount	INR 7,000,000,000 (Indian Rupees Seven Hundred Crores)
Redemption Amount	The Accrued Amount and the Break Costs, if applicable
Use of Proceeds	1. Re-financing of existing indebtedness 2. Onward lending to group companies 3. General corporate purposes 4. For meeting expenses in connection with the Issue in compliance with the provisions of Applicable Law.
Tenor	46 months
Initial LTV	50%
Governing Law	India
Buyback of NCD	The Company has the right to buyback any NCD held by Persons Resident in India either in full or in part at any point of time with 5 business days prior notice and having received prior written consent of such Person Resident in India.

For Adani Rail Infra Pvt. Ltd.


Jatin C. Shah
Director
DIN: 00361346



Date: 05.07.2019
Place: Ahmedabad

Adani Rail Infra Private Limited
(earlier known as Adani Shipyard Pvt. Ltd.)
Adani House, Mithakhali Six Roads,
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