



AMPLUS KN ONE POWER PRIVATE LIMITED

Terms of Issue

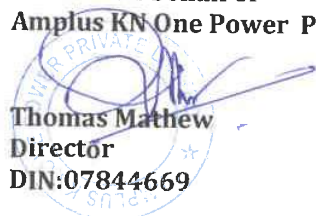
- a. **Terms of raising of securities: Duration, if applicable, Rate of interest, mode of payment and repayment:**

Duration	5 Years The subscriber shall have the right but not an obligation to convert the CCDs into Equity Shares at par on 1:1 basis on or before the period of five years. The equity shares issued after conversion will rank pari passu with existing equity shares.
Rate of Interest	The Subscriber shall be eligible to receive a coupon at annual interest rate of 10% per annum which shall accrue and payable on 31st December of every financial year ("Coupon"). The First Coupon shall accrue on 31st December, 2018. The Interest rate and payment frequency may be reset upon mutual agreement between the issuer and the subscriber.
Mode of Payment	Direct Credit

Conditions of Repayment: N.A.

- b. **Principle terms of assets charged as security, if applicable: Not Applicable.**

**For and on behalf of
Amplus KN One Power Private Limited**


Thomas Mathew
Director
DIN:07844669

Date: 11.09.2018

Place: Gurgaon

Registered Office: A-57, DDA Sheds, Okhla Industrial Area, Phase-2, New Delhi 110020
Address for Correspondence: 6th Floor, The Palm Square, Golf Course Extension Road, Sector-66, Gurgaon 122102, Haryana
Phone: +91 (0124) 4554999 **Email:** cs@amplussolar.com **Website:** www.amplussolar.com
CIN No: U40100DL2017PTC318318



AMPLUS KN ONE POWER PRIVATE LIMITED

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Issue Size	5,263,158
Face value	22.80
Allotment Date	10th September, 2018
Maturity Date	The subscriber shall have the right but not an obligation to convert the CCD into Equity Shares at par on 1:1 basis on or before the period of 5 years. The equity shares issued after conversion will rank pari passu with existing equity shares.
Coupon Rate	The Subscriber shall be eligible to receive a coupon at annual interest rate of 10% per annum which shall accrue and payable on 31st December of every financial year ("Coupon"). The First Coupon shall accrue on 31st December, 2018. The Interest rate and payment frequency may be reset upon mutual agreement between the issuer and the subscriber.
Conversion Ratio	1:1

For and on behalf of
Amplus KN One Power Private Limited


Thomas Mathew
Director
DIN:07844669

Date: -11.09.2018
Place: Gurgaon

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