

SUMMARY TERM SHEET

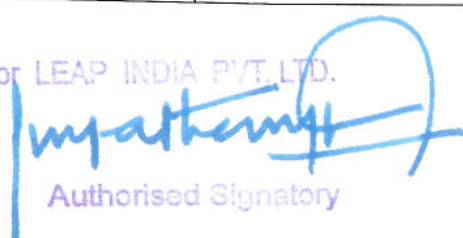
Issuer	LEAP INDIA PRIVATE LIMITED
Issue Size	INR 40,11,25,984
Objects of the Issue	To finance acquisition of certain assets to be used solely in the Business
Instrument	Compulsory Convertible Debentures
Nature and status of Bonds	Convertible
Issuance Mode	Private Placement
Convertibility	Compulsory Convertible
Trading Mode	Demat
Credit Rating	NA
Face Value	INR 10,00,000
Premium/ Discount on Issue	INR 2,814.96
Issue Price	INR 10,02,814.96
Premium/ Discount on redemption	NA
Maturity	Compulsorily convertible within 10 years from the date of allotment
Redemption/ Maturity Date	NA
Lock-in-Period	NA
Minimum Application	INR 40,11,25,984
Put Option	NA
Call Option	NA
Call Option Price	NA
Call Notification Time	NA
Coupon Rate	8% p.a.
Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	Half Yearly
Coupon / Interest Payment Date	30th June and 31st December
Coupon Type	Fixed Coupon Rate
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	NA
Default Interest Rate	3%

For LEAP INDIA PVT. LTD.


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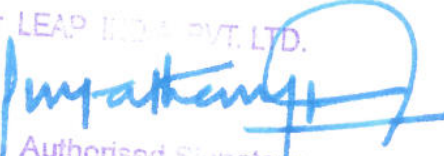
Day Count Basis	Actual
Interest on Application Money	NA
Listing	Not Required
Trustees	IDBI TRUSTEESHIP SERVICES PRIVATE LIMITED
Depository	NSDL
Registrars	Link Intime India Private Limited
Settlement	
Business Day Convention	NA
Record Date	NA
Payment Mode	RTGS/NEFT
Eligible Investors	(a) Mutual Funds (b) Non-banking financial companies (c) Provident Funds and Pension Funds (d) Corporates (e) Banks (f) Foreign Institutional Investors (FIIs) (g) Foreign Portfolio Investors (FPIs) (h) Qualified Foreign Investors (QFIs) (i) Insurance Companies (j) Investment holding companies of high net worth individuals Any other person (not being an individual or a group of individuals) eligible to invest in the Debentures
Non-Eligible classes of Investors	Other Than above list
Transaction Documents	Investment Agreement
Conditions precedent to subscription of Bonds	As listed in Investment Agreement
Conditions subsequent to subscription of Bonds	As listed in Investment Agreement
Cross Default	Will be treated as Event of Default
Role and Responsibilities of Trustees	To protect the interest of holders of debentures at all times
Governing Law and Jurisdiction	Indian Law, Courts in Mumbai
Additional Covenants	As listed in Investment Agreement

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Applicable RBI Guidelines	Na
Prohibition on Purchase/ Funding of Bonds	Na
Issue Opening Date	To be decided
Issue Closing Date	To be decided
Pay In Dates	To be decided
Deemed Date of Allotment	To be decided

For LEAP INDIA PVT. LTD.


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