

SUMMARY TERM SHEET

Issuer	Rajesh Landmark Projects Private Limited
Issue Size	Rs.80 crores
Objects of the Issue	Towards meeting the Project Cost (Incl Finance Cost) and any reimbursement thereof.
Instrument	Non-Convertible Debentures
Nature and status of Bonds	Fully paid up issued.
Issuance Mode	Demat
Convertibility	Not Applicable
Trading Mode	Physical
Credit Rating	Not Applicable
Face Value	Rs.1,00,00,000/-
Premium/ Discount on Issue	Not Applicable
Issue Price	Rs.100,00,000/-
Premium/ Discount on redemption	Not Applicable
Maturity	10-6-2023
Redemption/ Maturity Date	10-6-2023
Lock-in-Period	Not Applicable
Minimum Application	Not applicable
Put Option	Not Applicable
Call Option	Not Applicable
Call Option Price	Not Applicable
Call Notification Time	Not Applicable
Coupon Rate	15.35% p.a.
Step Up/ Step Down Coupon Rate	Not Applicable
Coupon Payment Frequency	Quarterly
Coupon / Interest Payment Date	30-06-2018,30-09-2018 31-12-2018,31-03-2019 30-06-2019,30-09-2019 31-12-2019,31-03-2020 30-06-2020,30-09-2020 31-12-2020,31-03-2021 30-06-2021,30-09-2021 31-12-2021,31-03-2022 30-06-2022,30-09-2022 31-12-2022,31-03-2023 10-06-2023
Coupon Type	Compounding
Coupon Reset Process (including rates, spread, effective date, interest rate cap	Not Applicable



and floor etc)	
Default Interest Rate	2.00% p.a.
Day Count Basis	Actual / Actual
Interest on Application Money	Not Applicable
Listing	Not Applicable
Trustees	Vistra ITCL INDIA Limited
Depository	NSDL
Registrars	LINK INTIME INDIA PRIVATE LIMITED
Business Day Convention	Actual/Actual
Record Date	5 days prior actual due date
Payment Mode	Bank
Eligible Investors	Not Applicable
Non-Eligible classes of Investors	Not Applicable
Transaction Documents	(i) the Debenture Trust Deed; (ii) this Supplemental Deed; (iii) the Debenture Trustee Agreement; (iv) the Private Placement Offer Letter; (v) the Pledge Agreements; (vi) the Powers of Attorney in relation to the Pledge Agreements; (vii) the Escrow Agreement; (viii) the Guarantee; (ix) the Security Documents; (x) the Demand Promissory Note; (xi) the Project Documents; and any other document designated as a Transaction Document by the Debenture Trustee.
Governing Law and Jurisdiction	Jurisdiction Mumbai
Applicable RBI Guidelines	Not Applicable
Deemed Date of Allotment	11/06/2018

