

Terms of Issue

Type of Security	Debentures
Nature	Secured Redeemable
Convertibility	Non-Convertible
Series	Series-I (20-21)
Nominal Value	Rs. 1,00,000 per Debenture
Rate of Interest	10.5% p.a.
Interest Calculation Date	Interest is calculated quarterly on 30th June, 30th September, 31st December and 31st March
Due Date for Interest Payment	Interest is payable quarterly on 7th July, 7th October, 7th January and 7th April
Tenure	36 Months

For Sri Chamundeswari Sugars Limited

Srinivaasan Mahalingam
Managing Director
DIN: 00102387